VAS INFRASTRUCTURE LTD.

CIN NO : L65100MH1994PLC076538

Regd. Off. : Madhav Niwas CHSL, Flat No. B-1B, 1st floor, Natakwala Lane, Opp S. V. Road
Borivali (West), Mumbai - 400 092. Tel. : 022-2899 3092 / 0841 Fax : +91-22-2899 7806
Email : cs@vasinfrastructureltd.com # Website : www.vasinfrastructureltd.com

March 3, 2025

The Listing Manager
Bombay Stock Exchange Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400 001
Scrip Code : 531574

Dear Sir,

Sub: **Revision of Disclosure of inter-se transfer of shares between promoter in accordance with Regulation 10(5) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011**

With reference to our Disclosure letter dated, March 1, 2025, We would like to state that through a human error, We have wrongly mentioned the number of shares to be acquired. To clarify, we are giving the following disclosure with the correct figures mentioned:

In compliance with Regulation 10(5) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation 2011, we have to inform that the acquirer Jayesh V Valia (HUF) being a promoter of Vas Infrastructure Ltd (the company) intends to acquire 3,07,000 shares (Three Lakhs Seven Thousand Only) (i.e., 2.03%) equity shares of the company from Mr. Jayesh Vinodrai Valia by way of inter-se transfer on or after 8th March 2025 in terms of Regulation 10(1)(a)(ii) of SEBI (SAST) Regulation, 2011 by way of off market transaction.

The details are enclosed therewith

Thanking you,

Yours faithfully
FOR VAS INFRASTRUCTURE LTD.

Dhrup Chand
Ramdhar Varma

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Date: 2025.03.03 17:35:07 +05'30'

DHRUPCHAND RAMDHAR VARMA
Suspended Director

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		VAS INFRASTRUCTURE LTD
2.	Name of the acquirer(s)		JAYESH V VALIA (HUF)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters		YES – NAMED / DISCLOSED AS PROMOTER
4.	Details of the proposed acquisition		
	a.	Name of the person(s) from whom shares are to be acquired	Mr. Jayesh Vinodrai Valia, (Promoter)
	b.	Proposed date of acquisition	On or after 08-Mar-2025
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	3,07,000
	d.	Total shares to be acquired as % of share capital of TC	2.03%
	e.	Price at which shares are proposed to be acquired	Gift of Shares (Without Consideration).
	f.	Rationale, if any, for the proposed transfer	Restructuring of Promoters holding by Inter se transfer of shares amongst Promoter group,
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		Regulation 10(1)(a)(ii) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		Rs. 3.87
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.		N.A
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		Since the transaction is gift of Shares, no sale consideration / value is involved.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)		We hereby declare that we will comply with applicable disclosure requirements under Regulations 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, by filling necessary forms prescribed under the above Regulation

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under regulation 10(1)(a) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with respect to exemption has been duly complied with.				
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*) JAYESH V VALIA (HUF)	9,79,442	6.47%	12,86,442	8.5%
	b	Seller (s) Mr. Jayesh Vinodrai Valia (Promoter) Total	47,19,171	31.19%	44,12,171	29.16%

JAYESH VINODRAI VALIA

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Date: 2025.03.03 17:33:40 +05'30'

JAYESH V VALIA (HUF)
PROMOTER

Date: 03-03-2025
Place : Mumbai