



April 26, 2019

To,
BSE Limited
Listing Department
P.J. Towers,
Dalal Street, Fort,
Mumbai-400 001

Script Code: 503349

Subject: Disclosure pursuant to SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 with respect to fund issuance of debt securities by Large Entities

Dear Sir(s),

With reference to the above SEBI circular in respect of fund raising by issuance of Debt Securities by Large Entities, we hereby confirm that our Company i.e. THE VICTORIA MILLS LIMITED is not a "Large Corporate" as per the applicability framework provided in the aforesaid circular

Kindly take the above information in your record.

Thanking You,

Yours faithfully,

For The Victoria Mills Ltd.

N. m. Kanabkar
Nikunj Kanabkar
Company Secretary



The Victoria Mills Limited

Registered Office: Victoria House, Pandurang Budhkar Marg, Lower Parel, Mumbai - 400 013.

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Website : www.victoriamills.in CIN : L17110MH1913PLC000357