

TRANSGLOBE FOODS LIMITED

Registered Office: Office No. G 191, Ground Floor Raghuleela Mega Mall Behind Poisar Depot
Kandivali West Mumbai 400067.

CIN: L15400MH1986PLC255807

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Date: 28th April 2026

To,
The Department of Corporate Services,
Bombay Stock Exchange Limited,
14th Floor, P.J. Towers, Dalal Street,
Mumbai 400001.
BSE Scrip Code: 519367

To,
The Calcutta Stock Exchange Limited
7, Lyons Range, Murgighata,
Dalhousie, Kolkata, West Bengal 700001
CSE Scrip Code: 30114

Respected Sir / Madam,

Subject: Non-Applicability of Regulation 24A(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Submission of Annual Secretarial Compliance Report.

With reference to the captioned subject, we hereby inform you that the provisions of Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertaining to the submission of the Annual Secretarial Compliance Report for the financial year ended March 31, 2026, are not applicable to Transglobe Foods Limited ("the Company").

In this regard, it is submitted that, in terms of Regulation 15(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with corporate governance provisions specified under Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26 and 27, and clauses (b) to (i) and (t) of sub-regulation (2) of Regulation 46, along with paragraphs C, D and E of Schedule V, shall not apply to:

- a) Listed entities having paid-up equity share capital not exceeding ₹10 crore and net worth not exceeding ₹25 crore, as on the last day of the previous financial year; or
- b) Listed entities which have listed their specified securities on the SME Exchange.

We hereby confirm that the paid-up equity share capital and net worth of the Company, as on March 31, 2025, are within the limits prescribed under Regulation 15(2). Accordingly, the Company falls within the ambit of the aforesaid exemption.

In view of the above, the requirement of submission of the Annual Secretarial Compliance Report under Regulation 24A (2) of the SEBI (LODR) Regulations, 2015 is not applicable to the Company.

Kindly take the same on record.

Thanking You.

Yours Truly,

For Transglobe Foods Limited

Prabhakar Khakhar
DIN 06491642
Managing Director

