



MM FORGINGS LIMITED

CORPORATE OFFICE : "GUINDY HOUSE", 95, ANNA SALAI, CHENNAI - 600 032. INDIA

Date: 10 February 2015

National Stock Exchange of India Ltd
'Exchange Plaza', Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir,

Ref.: MMFL-EQ

Sub.: Unaudited Financial Results for the quarter ended 31 December 2014

1. The Board of Directors of the company had taken on record, the Unaudited Financial Results for the quarter ended 31 December 2014 in their meeting held on this day.
2. The same will be published in Business Line (English edition) and Makkal Kural (Tamil Version).
3. The copy of the Unaudited Financial Results for the quarter ended 31 December 2014 is enclosed for your records, as per clause 41 of the Listing Agreement.
4. Please acknowledge receipt.

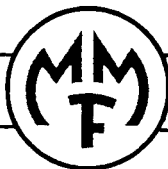
Thanking you,

Yours faithfully,

For M M FORGINGS LIMITED

J.SUMATHI
COMPANY SECRETARY

Encl: As above



M M FORGINGS LIMITED

CORPORATE OFFICE : "GUINDY HOUSE", 95, ANNA SALAI, CHENNAI - 600 032. INDIA

M M Forgings Limited

Unaudited Financial Results for the Quarter ended 31-12-2014						
Particulars	3 months ended			Nine months ended		Year ended
Part I (₹ in lakhs)	31-12-14 Unaudited	30-09-14 Unaudited	31-12-13 Unaudited	31-12-14 Unaudited	31-12-13 Unaudited	31-03-14 Audited
1. Income from Operations						
(a) Net Sales/Income from Operations	12282.27	12207.06	10022.76	36619.85	29367.24	40,073.92
(b) Other Operating Income	310.95	337.49	189.57	974.63	1029.73	1,069.56
Total income from Operations (net)	12593.22	12544.55	10212.33	37594.48	30396.97	41143.48
2. Expenses						
(a) Cost of Materials consumed	5321.95	5940.79	3750.86	16641.79	12243.85	17,670.05
(b) Changes in inventories of finished goods, work-in-progress	138.77	(1014.70)	791.37	(678.83)	841.33	(21.59)
(c) Employee benefits expense	1126.90	1192.63	971.20	3390.85	2885.73	3,862.58
(d) Depreciation and amortisation expense	900.00	900.00	875.00	2700.00	2625.00	3,602.44
(e) Power and Fuel	1149.71	1280.81	995.87	3603.16	3294.57	4,377.84
(f) Other expenses	2011.54	2349.87	1768.97	6236.51	5462.08	7,360.50
Total Expenses	10648.87	10649.40	9153.27	31893.48	27352.56	36,851.82
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1944.35	1895.15	1059.06	5701.00	3044.41	4291.66
4. Other Income	63.43	37.90	40.25	141.59	108.53	154.75
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	2007.78	1933.05	1099.31	5842.59	3152.94	4446.41
6. Finance Costs	253.74	218.68	207.69	699.99	604.26	765.93
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	1754.04	1714.37	891.62	5142.60	2548.68	3680.48
8. Exceptional Items	0.70	-	-	0.70	161.11	161.11
9. Profit / (Loss) from ordinary activities before tax (7 ± 8)	1754.74	1714.37	891.62	5143.30	2709.79	3841.59
10. Tax expense - Current	450.00	400.00	225.00	1200.00	675.00	916.30
- Deferred Tax Asset / (Liability)	-	-	-	-	-	74.00
- MAT Credit	-	-	(38.42)	-	(115.26)	(90.48)
- Relating to earlier years	-	-	-	-	-	9.87
11. Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	1,304.74	1,314.37	705.04	3,943.30	2,150.05	2,931.90
12. Extraordinary items (net of tax expense - Lakhs)						
13. Net Profit / (Loss) for the period (11 ± 12)	1304.74	1314.37	705.04	3943.30	2150.05	2931.90
14. Paid-up equity share capital (Face Value of the Share shall be indicated)	1207.04	1207.04	1207.04	1207.04	1207.04	1207.04
	10.00	10.00	10.00	10.00	10.00	10.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	18,371.93
16. Earnings Per Share (a) Basic	10.81	10.89	5.84	32.67	17.81	24.29
(b) Diluted	10.81	10.89	5.84	32.67	17.81	24.29

CERTIFIED TRUE COPY

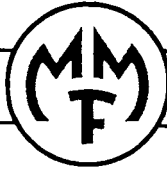
For MM FORGINGS LTD.,

J. Sumathi

J. SUMATHI
Company Secretary



CERTIFIED TO ISO / TS 16949 : 2009 STANDARDS



MM FORGINGS LIMITED

CORPORATE OFFICE : "GUINDY HOUSE", 95, ANNA SALAI, CHENNAI - 600 032. INDIA

MM Forgings Limited

(₹ in lakhs)	31-12-14 Unaudited	30-09-14 Unaudited	31-12-13 Unaudited	31-12-14 Unaudited	31-12-13 Unaudited	31-03-14 Audited
PART II - Particulars of Share Holding						
1. Public Shareholding						
- Number of shares	5261675	4914214	4891214	5261675	4891214	4891214
- Percentage of shareholding	43.59%	40.71%	40.52%	43.59%	40.52%	40.52%
2. Promoter and Promoter Group Shareholding						
a. Pledged / Encumbered	-	-	-	-	-	-
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total sharecapital of the company)	-	-	-	-	-	-
b. Non-encumbered						
- Number of shares	6808725	7156186	7179186	6808725	7179186	7179186
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total sharecapital of the company)	56.41%	59.29%	59.48%	56.41%	59.48%	59.48%
B. Particulars						31-12-14
INVESTOR COMPLAINTS						
Pending at the beginning of the quarter						0
Received during the quarter						0
Disposed of during the quarter						0
Remaining unresolved at the end of the quarter						0
1. The financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on Feb 10, 2015						
2. The Company operates only in one segment.						
3. The Company is consistently following the system of providing depreciation on Straight Line Method. Accelerated. Depreciation is provided, taking into account the technological obsolescence of the relevant asset. The life of the assets adopted for computing the Depreciation is not less than the life of the assets as prescribed in the Part C of Schedule II of the Companies Act, 2013.						
Date : Feb 10, 2015						For and on behalf of the Board
Place : Chennai						Vidyashankar Krishnan
						Vice Chairman and Managing Director

CERTIFIED TRUE COPY For MM FORGINGS LTD.,

J. Sumathi
J. SUMATHI
Company Secretary



CERTIFIED TO ISO / TS 16949 : 2009 STANDARDS