

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Usha Martin Education & Solutions Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange Limited Bombay Stock Exchange Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Name of the person- Mr. Prashant Jhawar Member of the promoter group- As per list attached		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC
5. As of March 31 st March, 2017 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	134220	0.5081	0.5081
Total	134220	0.5081	0.5081

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


 Signature of Promoter:
 Place: Kolkata
 Date: 31st March, 2017

Disclosure as per Regulation 30(2) of SEBI (Substantial Acquisition & Takeover) Regulations, 2011

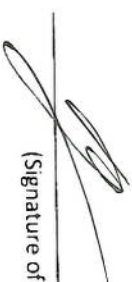
List of Holding as on 31st March, 2017

Sl. No.	Name of the Promoter	No. of Shares held in Target Company	% of Shares held in Target Company
1	Mr. Prashant Jhawar	134,220	0.5081

List of Persons Acting in Concert (PAC) with the above promoter

Sl. No.	Name of the Relative /PAC	Relation with Promoter	No. of Shares held in Target Company	% of Shares held in Target Company
1	Anupama Jhawar	Spouse	36466	0.148
2	Uma Devi Jhawar	Mother	52183	0.198
3	Basant Kumar Jhawar	Father	158462	0.644
5	Nidhi Rajgarhia	Sister's Daughter	14219	0.058
6	Akshay Goenka	Sister's Son	4878	0.020
7	Apurv Jhawar	Son	399	0.002
9	Peterhouse Investments India Ltd	Holds more than 10% in the Company	2968718	12.059
10	Usha Martin Ventures Limited	Holds more than 10% in the Company	408909	1.661
11	Peterhouse Investments Limited	Holds more than 10% in the Company	2388291	8.359
	Total Holding of PAC		6032525	23.149
	TOTAL HOLDING OF PROMOTER ALONG WITH PAC		6166745	23.657

Date: 31st March, 2017


 (Signature of Promoter)