



Usha Martin Education & Solutions Limited

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Unit No. 504, DP Block, Sector - V
Salt Lake City, Kolkata 700 091, India
Tel : +91 33 3322 3700
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Website : www.umesl.co.in
CIN -L31300WB1997PLC085210

Dated: 6th April, 2018

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, PhirozeJeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Re: Disclosures under Regulation 30(1) & 30(2)

Pursuant to the provisions of the Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover), Regulations 2011, please find enclosed herewith the disclosures for the financial year ended 31st March, 2018 for your record.

Thanking you,

Yours truly

For Usha Martin Education & Solutions Limited

[V.K.Gupta]
Whole-time Director
DIN: 00574665
Enclosed: a/a

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC) Usha Martin Education & Solutions Limited
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed
National Stock Exchange Limited
Bombay Stock Exchange Limited
3. Particulars of the shareholder
 - a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.
Or
 - b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. Name of the Person: Mr Prashant Jhawar
Member of the Promoter Group: As per List Attached
4. Particulars of the holding of persons mentioned at (3) above

	Number	% w.r.t total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
5. As on March 31 of the year, holding of:			
a) Shares	134220	0.5081	
b) Voting Rights (otherwise than by shares)	0.5081		
c) Warrants			
d) Convertible Securities			
e) any other instrument that would entitle the holder to receive shares in the TC.			
Total	134220 0.5081	0.5081	

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of Promoter:

Place: *Kolhapur*

Date: *31/3/18*

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Sl. No:	Name of the promoter	No. of Shares held in Target Company	% of Shares held in Target Company
1.	Mr. Prashant Jhavar	134220	0.5081

List of Person Acting in Concert (PAC) with the above Promoter:

Sl No:	Name of the Relative/PAC	Relation With Promoter	No. of Shares held in Target Company	% of Shares held in Target Company
1.	Anupama Jhavar	Spouse	36466	0.146
2.	Basant Kumar Jhavar	Father	158462	0.634
3.	Nidhi Rajgarhia	Sister's Daughter	14219	0.057
4.	Akshay Goenka	Sister's Son	4878	0.020
5.	Anupriya Tandia	Daughter	661	0.004
6.	Apurv Jhavar	Son	399	0.002
7.	Usha Breco Limited	Holds more than 10% in the Company	3377627	13.52
8.	Peterhouse investments Limited		2388291	9.56
			5981003	23.94

Signature of Promoter:

Place: KOLKATA

Date: 31/3/18