SWADESHI POLYTEX LIMITED

REGD OFFICE: KJ-77, KAVI NAGAR, GHAZIABAD-201002 (U.P.)
TELE/FAX: +91-120-2701472, EMAIL: INFO@SPLINDIA.CO.IN, WEBSITE: WWW.SPLINDIA.CO.IN
CIN: L25209UP1970PLC003320

12th November, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400-001

Ref: Scrip Code No 503816

Dear Sir,

Subject: Outcome of Board Meeting held on 12th November, 2025

We wish to inform you that the Board of Directors of the Company at their meeting held on 12th November, 2025 has inter-alia approvals of the following matter:

- Consider and approve the Un-Audited Financial Results of the Company for the quarter & half year ended 30th September, 2025;

Pursuant to Regulation 33 of SEBI (Listing and Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Un-Audited Financial Results for the quarter & half year ended 30th September, 2025 along with Limited Review Report.

Kindly take the above information on record.

Meeting Start Time: 01:00 p.m.

Meeting End Time: 1:35 p.m.

For SWADESHI POLYTEX LIMITED

ANURADHA SHARMA
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Date: 2025.11.12 13:52:00 +05'30'

Anuradha Sharma
Company Secretary

SANMARKS & ASSOCIATES
Chartered Accountants

4F-6, 4th Floor, Ozone Centre,
Sector-12, Faridabad (HR.)-121007
Mobile : 9818338039
Ph. : 0129-4323243
E-mail : skb345@gmail.com

Limited Review Report on Unaudited Financial Results of Swadeshi Polytex Limited for the quarter and half year ended 30th September, 2025 pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
Swadeshi Polytex Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Swadeshi Polytex Limited** ("the Company"), for the quarter ended 30th September, 2025 and year to date results for the period from 1st April, 2025 to 30th September, 2025, ("the statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulation"), as amended.

2. The Company's Management is responsible for the preparation of this Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ('the Act") read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the "the Listing Regulations" as amended. The Statement has been reviewed by the Audit Committee and approved by the Company's Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by Institute of Chartered Accountants of India . This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited in making inquiries primarily of personnel of the Company responsible for financial and accounting matters and applying analytical procedures to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34,

SANMARKS & ASSOCIATES
FARIDABAD
CHARTERED ACCOUNTANTS

prescribed under section 133 of "the Act" and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SANMARKS & ASSOCIATES
Chartered Accountants
Firm's Registration No. 003343N

SANMARKS & ASSOCIATES ★ FARIDABAD ★ CHARTERED ACCOUNTANTS

S K BANSAL
Partner
Membership No. : 082242
UDIN : 25082242BMIWWV6778

Place : Faridabad
Camp : New Delhi
Dated : 12th November, 2025.

SWADESHI POLYTEX LIMITED
CIN: L25209UP1970PLC003320
Regd. Office: KJ-77, J- Block, Kavi Nagar, Ghaziabad - 201002, Uttar Pradesh
Phone No. 0120 2701472, EMAIL ID: info@splindia.co.in
Statement of Unaudited Financial results for the Quarter & six months ended on September 30, 2025

(Rupees in Lakhs)

Sr.	Particulars	Quarter Ended			Six months ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	a) Revenue from Operations	1.08	0.30	-	1.38	-	40.00
	b) Other Income	245.20	178.18	187.01	423.38	373.98	710.95
	Total Income	**246.28**	**178.48**	**187.01**	**424.76**	**373.98**	**750.95**
2	**Expenses**						
	a) Cost of Improvment /Development	0.36	161.70	5.11	162.06	191.07	298.73
	b) Increase/(Decrease) in Inventories	0.11	(161.70)	(5.11)	(161.59)	(191.07)	(298.73)
	c) Employee benefit expenses	-	-	-	-	-	-
	d) Finance Costs	-	-	-	-	-	-
	e) Depreciation and amortisation expense	2.81	4.29	4.06	7.10	8.08	16.25
	f) Legal & Professional Expenses	38.28	33.32	36.00	71.60	65.11	132.29
	g) Other Expenses	31.87	27.74	33.99	59.61	67.51	258.18
	Total Expenses	**73.43**	**65.35**	**74.05**	**138.78**	**140.70**	**406.72**
3	**Profit before exceptional items & tax (1-2)**	**172.84**	**113.13**	**112.96**	**285.98**	**233.28**	**344.23**
4	Exceptional items	-	-	-	-	-	-
5	**Profit before tax (3+4)**	**172.84**	**113.13**	**112.96**	**285.98**	**233.28**	**344.23**
6	**Tax Expenses**						
	a) Current Tax	23.85	11.44	39.28	35.29	78.45	101.85
	b) Deferred Tax	13.23	16.38	(0.08)	29.61	(0.14)	16.32
	Total Tax expenses	**37.08**	**27.82**	**39.20**	**64.90**	**78.31**	**118.17**
7	**Net Profit after tax from continuing operations for the period (5-6) (A)**	**135.77**	**85.31**	**73.76**	**221.08**	**154.97**	**226.06**
8	Profit/ Loss from Discontinued Business	(8.17)	-	7.16	(8.17)	7.16	2.05
	Tax Expense of Discontinued Business	(2.06)	-	1.80	(2.06)	1.80	0.52
	Profit from Discontinued Business (B)	**(6.11)**	**-**	**5.36**	**(6.11)**	**5.36**	**1.53**
9	**Other Comprehensive Income (C)**						
	a. Item that will not be reclassified to profit and loss	-	-	-	-	-	-
	b. Item that may be reclassified to profit and loss	-	-	-	-	-	-
10	**Total Other Comprehensive Income (7+8+9)**	**129.66**	**85.31**	**79.12**	**214.96**	**160.33**	**227.59**
11	Paid-up Equity Share Capital (Face Value Rs. 1/- per share)	390.00	390.00	390.00	390.00	390.00	390.00
12	Other Equity excluding Revaluation Reserves as per the audited balance sheet					-	10,712.24
13	**Earnings per Equity Share (in Rupees) (not annualised)**						Annualized
a	**From Continuing Operation**						
	Basic & Diluted (in Rs.)	**0.35**	**0.22**	**0.19**	**0.57**	**0.40**	**0.58**
b	**From Discontinuing Operation**						
	Basic & Diluted (in Rs.)	**(0.02)**	**-**	**0.01**	**(0.02)**	**0.01**	**-**
c	**From Total Operation (a+b)**						
	Basic & Diluted (in Rs.)	**0.33**	**0.22**	**0.20**	**0.55**	**0.41**	**0.58**

Notes:

1. The above results had been prepared in accordance with Indian Accounting Standards (IND-AS) notified u/s 133 of the companies Act. 2013 and other accounting principles. These have been subjected to limited Review by the Statutory Auditor of the company in term of regulation 33 of SEBI (LODR) regulation 2013 as amended and have been reviewed by the Audit Committee and approved by the Board of Directors in their held on 12th November, 2025
2. In Line with the provisions of Ind 108 ' Operating Segments' as notifed under the Companies (IndAS) Rules 2015 and as provided in Section 133 of the Companies Act, 2013, the operations of the company fall under the head " Real Estate", which is considered to be the only reportable segment by the Management.
3. Figures for the previous periods have been regrouped / reclassified / restated wherever necessary in order to make them comparable with figures for the period ended Sept 30, 2025

By order of the Board
Swadeshi Ploytex Limited

Dated: 12.11.2025
Place: Ghaziabad

Gaurav Swarup
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Date: 2025.11.12 13:37:32 +05'30'

Chairman
DIN: 00374298

SWADESHI POLYTEX LIMITED
CIN: L25209UP1970PLC003320
Regd. Office: KJ-77, Block-J, Kavi Nagar, Ghaziabad-201002, Uttar Pradesh.
Ph. No. 0120-2701472, Website: info@splindia.co.in

Statement of Assets & Liabilities

(Rs in Lakhs)

Particulars	As at Sept 30, 2025	As at March 31, 2025
I ASSETS		
(1) Non-current asset		
(a) Property, Plant and Equipment	4.92	5.81
(b) Right of use Assets	-	480.33
(c) Capital work-in-progress	-	5.45
(d) Other Intangible Assets	0.30	0.53
(e) Financial Assets:		
(i) Other non-current assets	2,422.39	51.01
(f) Income Tax Assets	40.26	40.26
Total non-current assets	**2,467.87**	**583.38**
(2) Current Asset		
(a) Inventories	524.50	362.90
(b) Financial Assets:		
(i) Investments	4,203.81	4,073.70
(ii) Trade Receivables	13.23	11.60
(iii) Cash and cash equivalents	540.53	4.80
(iv) Bank Balances other than (iii) above	3,853.03	6,422.08
(vi) Other Financial Assets	59.58	53.86
(c) Current Tax Assets (net)	-	8.38
(d) Other Current Assets	3.67	18.61
Total current assets	**9,198.35**	**10,955.94**
Total Assets	**11,666.22**	**11,539.32**
II EQUITY & LIABILITIES		
EQUITY		
(a) Equity share capital	390.00	390.00
(b) Other equity	10,927.21	10,712.24
Total Equity	**11,317.21**	**11,102.24**
LIABILITIES		
(1) Non current liabilities		
(a) Financial liabilities		
(i) Other financial liabilities	211.42	216.42
(b) Deferred Tax Liabilities (net)	46.33	16.71
Total non-current liabilities	**257.75**	**233.13**
(2) Current liabilities		
(a) Financial liabilities:		
(i) Trade payables		
(a) total outstanding dues of micro enterprises and small enterprises	3.64	10.85
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	43.95	71.68
(ii) Other financial liabilities	0.10	0.10
(b) Other current liabilities	43.57	121.32
Total current liabilities	**91.26**	**203.95**
Total Equity and Liabilities	**11,666.22**	**11,539.32**

Dated: 12.11.2025
Place: Ghaziabad

By order of the Board
Swadeshi Ploytex Limited

Gaurav Swarup

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Chairman
DIN: 00374298

SWADESHI POLYTEX LIMITED

STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPT, 2025

(Rs. In Lakh)

			Half Year Ended	Year Ended
			30-09-2025	31-03-2025
			Amount (Rs)	Amount (Rs)
A	**CASH FLOW FROM OPERATING ACTIVITIES**			
	Profit for the year before Tax from continuing operations		286	344
	Profit / (Loss) for the year before Tax from discontinuing operations		(8)	2
	Adjustments for :			
	Depreciation and amortization expenses		7	16
	(Profit) / Loss on Sale of Property, Plant and Equipment		(80)	1
	Interest received		(213)	(636)
	Gain on changes in Investments through FVTPL		(130)	(73)
	Operating Profit before working capital changes		**(138)**	**(346)**
	Net changes in :			
	Other financial assets (Non-Current)		-	-
	Inventories		(162)	(299)
	Trade Receivable		(2)	(12)
	Financial assets-Loans		-	-
	Other current assets		23	33
	Trade payables		(35)	(6)
	Other-current Liabilities		(78)	79
	Other-current Liabilities (Non Current)		(5)	-
	Cash generated from Operations		**(396)**	**(550)**
	Direct Taxes Paid		(33)	(102)
	Net Cash flow from Operating activities #	**(A)**	**(429)**	**(653)**
B	**CASH FLOW FROM INVESTING ACTIVITIES**			
	Purchase of Property, Plant and Equipment		(21)	(9)
	One time payment made for acquiring Right of use Assets		-	(4)
	Proceeds from Disposal of Property, Plant and Equipment		581	-
	Investment in fixed deposits with Banks*		198	4,000
	Investment in Mutual Funds		-	(4,000)
	Interest received on Loans and Fixed Deposits with Banks		207	663
	Net cash used in Investing activities	**(B)**	**965**	**650**
C	**CASH FLOW FROM FINANCING ACTIVITIES**			
	(Repayment) of Borrowings		-	-
	Net cash from / (used in) financing activities	**(C)**	-	-
Net increase / (Decrease) in Cash and Cash Equivalents (A + B + C)			**536**	**(3)**
Add: Cash and Cash Equivalents at the beginning of the period			5	8
Cash and Cash Equivalents at the end of the period			541	5
Cash and Cash Equivalents Comprises;				
	Cash on Hand (absolute amount of Rs. 40,644/-)		0	-
	Balances with Banks in Current Accounts		541	5
	Supplementary Information			
	Term Deposits with banks includes :			
	Deposits offered as Security to a Local Authority for performance obligations		-	449
	Deposits offered as Security for Guarantee issued by Bank		*13*	12
	*Represents Fixed Deposits with Banks having original maturity of more than 3 months not considered as cash & cash equivalents			
	The above statement of cash flows has been prepared under "Indirect Method" as set out in the Ind As 7 on Statement of Cash Flows.			

Dated: 12.11.2025
Place: Ghaziabad

By order of the Board
Swadeshi Ploytex Limited

Gaurav Swarup

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Chairman
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