



AN ISO 9001:2008 CERTIFIED COMPANY

SPY
Shekhawati Poly-Yarn
LIMITED

Date: 14th November, 2011

To,
National Stock Exchange of India Limited
The Corporate Relation Department,
Exchange Plaza, Plot no. C/1, G Block,
Bandra - Kurla Complex,
Bandra (E) Mumbai - 400 051.
Fax :02226598237/38
Email :cmlist@nse.co.in

Company Name : Shekhawati Poly-Yarn Limited
Ref.: Symbol : SPYL

Subject : Filing of Un-Audited Financial Results for the Quarter ended on
30th September, 2011.

Dear Sir/Madam,

With reference to the mentioned subject, we enclose herewith Un-Audited Financial Result for the Quarter ended on 30th September, 2011. The said result has been taken on record by the Board of Director of the company at their meeting held on 14th November, 2011.

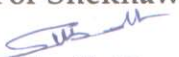
The said result will be duly published in the newspaper within due course.

This is for your record and in compliance with the **clause 41 of the** Listing Agreement.

Kindly Acknowledge and oblige.

Thanking you.

Yours faithfully,
For Shekhawati Poly-Yarn Limited


Subodh Kumr Soni
Company Secretary

Encl.: As above



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SPV
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SHEKHAWATI POLY-YARN LIMITED

Regd & Corporate Office: Express Zone, "A" Wing, Unit No 1102/1103, Patel Vatika, Off Western Express Highway, Malad (East), Mumbai- 400097. Email: ho@shekhawatiyarn.com. Web site: www.shekhawatiyarn.com

(Rs. in Lacs)

Unaudited financial results for the quarter ended 30 th September, 2011				
	Particulars	Unaudited		Audited for the year ended
		Quarter Ended	Half year ended	
		30.09.2011	30.09.2011	31.03.2011
1	(a) Net Sales/Income from Operations	5,465.77	9,344.21	14,731.62
	(b) Other Operating Income	9.76	9.76	91.85
	Total Income (a+b)	5,475.53	9,353.97	14,823.47
2	Expenditure			
	a) (Increase)/Decrease in stock in trade	(252.97)	(146.80)	(306.53)
	b) Consumption of raw materials	4,680.24	7,681.52	12,251.00
	c) Manufacturing Expenses	489.30	779.76	1,084.60
	d) Employees cost	63.79	106.81	123.34
	e) Depreciation	151.43	272.55	352.28
	f) Other expenditure	31.88	58.38	251.59
	Total Expenditure	5,163.67	8,752.22	13,756.28
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	311.86	601.75	1,067.19
4	Other Income	59.25	66.40	22.32
5	Profit before Interest and Exceptional Items (3+4)	371.11	668.15	1,089.51
6	Interest & Financial Charges	165.14	344.08	556.83
7	Profit after Interest but before Exceptional Items (5-6)	205.97	324.07	532.68
8	Exceptional Items	-	-	-
9	Profit from Ordinary Activities before tax (7-8)	205.97	324.07	532.68
10	Tax Expenses	64.20	105.30	178.66
11	Net Profit from Ordinary Activities after Tax (9-10)	141.77	218.77	354.02
12	Extraordinary Items (net of tax expenses)	-	-	4.51
13	Net Profit for the period (11-12)	141.76	218.76	358.53





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14	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	2,201.11	2,201.11	2,201.11
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	3,562.58
16	Earnings per Share	0.64	0.99	2.83
	a) Earnings per Share before Extra Ordinary Items (in Rs.)(Basic & Diluted)			
	b) Earnings per Share before Extra Ordinary Items (in Rs.)(Basic & Diluted)	0.64	0.99	2.83
	*(EPS of Current quarter are not annualised)			
17	Public shareholding			
	a) Number of Shares	12,008,886	12,008,886	12,008,886
	b) Percentage of shareholding	54.56%	54.56%	54.56%
18	Promoters and Promoter Group Shareholding			
	a) Pledged / Encumbered			
	-Number of Shares	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil
	-Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil
	b) Non-encumbered			
	-Number of Shares	10,002,181	10,002,181	10,002,181
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	45.44%	45.44%	45.44%
	-Percentage of shares (as a % of the total share capital of the company)	45.44%	45.44%	45.44%

STATEMENT OF ASSETS AND LIABILITIES

(Rs. In lacs)

Particulars	As At 30.09.2011	As At 31.03.2011
	Unaudited	Audited
SHAREHOLDERS FUND:		
(a) Capital	2,201.11	2,201.11
(b) Reserves and Surplus	3,871.35	3,562.58
LOAN FUNDS	7,474.01	6,524.53
DEFERRED TAX LIABILITY	386.34	294.08
TOTAL	13,842.81	12,582.30
FIXED ASSETS (net)	7,987.38	5,447.60





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CAPITAL WIP (including advances)	656.44	2,047.07
INVESTMENTS	5.00	5.00
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	943.23	1,020.84
(b) Sundry Debtors	2,913.88	2,750.63
(c) Cash and Bank Balances	31.92	321.56
(d) Other Current Assets	546.81	507.60
(e) Loans and Advances	1,175.16	1,004.86
LESS: CURRENT LIABILITIES AND PROVISIONS		
(a) Liabilities	375.53	480.49
(b) Provisions	41.48	42.37
TOTAL	13,842.81	12,582.30

Notes :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th November 2011.
2. The Statutory Auditors of the Company have carried out Limited Review of the results for the quarter ended 30th September 2011.
3. The Company has only one reportable business segment of manufacture of 'Polyester Texturised and Twisted Yarn' as per Accounting Standard 17 issued by ICAI/Companies (Accounting Standards) Rules, 2006.
4. Provision for Taxation includes provision for Current Tax and Deferred Tax and MAT Credit Entitlement.
5. EPS has been calculated in accordance with Accounting Standard 20 issued by ICAI / Companies (Accounting Standards) Rules, 2006.
6. During the Quarter ended 30th September 2011, the Company has not received any investor complaints. There were no investor complaints pending at the beginning and end of the quarter.
7. The Company had raised Rs. 3,602.67 lacs through a public issue of equity shares in the previous year and the entire amount has been deployed in terms of the objects of the said Issue.
8. Since the Company is publishing results post its IPO in December 2010. The figures for the corresponding Quarter ended & Half year ended for 2010 have not been furnished.

For Shekhawati Poly-Yarn Limited

Sd/-
Mukesh Ruia
Managing Director

Place: Mumbai
Date: 14th November 2011

