

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2015

Part I

Quarter Ended				Particulars	(Rs. In Lacs)
30-Jun-15	31-Mar-15	30-Jun-14			Year Ended
(Unaudited)	(Audited)	(Unaudited)			31-Mar-15
					(Audited)
			1	Income from Operations	
11,225.23	10,994.68	5,535.25		(a) Net Sales/ Income from Operations (Net of excise duty)	35,228.05
35.81	65.28	63.86		(b) Other Operating Income	197.65
11,261.04	11,059.95	5,599.11		Total Income from operations (net)	35,425.69
			2	Expenses:	
9,143.27	8,982.85	4,195.14		(a) Cost of materials consumed	29,526.34
332.35	(84.83)	49.13		(b) Change in inventories of finished goods and work-in-progress	(335.64)
162.58	170.08	165.93		(c) Employees benefits expenses	663.91
262.65	272.45	244.87		(d) Depreciation and amortization expenses	993.00
651.06	685.95	568.62		(e) Other expenses	2,322.45
10,551.91	10,026.49	5,223.69		Total expenses	33,170.06
709.14	1,033.46	375.42	3	Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)	2,255.64
32.61	67.46	48.08	4	Other Income	234.04
741.75	1,100.92	423.50	5	Profit/(Loss) from ordinary activities before finance costs and Exceptional Items (3±4)	2,489.68
402.80	364.87	301.21	6	Finance Costs	1,318.29
338.95	736.06	122.29	7	Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5±6)	1,171.39
-	-	-	8	Exceptional items	-
338.95	736.06	122.29	9	Profit/(Loss) from Ordinary Activities before tax (PBT) (7±8)	1,171.39
			10	Tax Expense	
67.82	172.75	24.47		- Current Income Tax	259.85
34.62	83.10	19.19		- Minimum Alternative Tax Credit (Entitlement) / Utilisation	140.38
-	10.89	-		- Taxation for Earlier Years	10.89
0.84	42.52	(3.22)		- Deferred Tax	43.98
235.67	426.80	81.85	11	Net Profit/(Loss) from Ordinary Activities after tax (9±10)	716.29
-	-	-	12	Add Extraordinary Items	-
235.67	426.80	81.85	13	Net Profit/(Loss) for the period (11±12)	716.29
2,201.11	2,201.11	2,201.11	14	Paid-up equity share capital (Face Value of Rs 1 each)	2,201.11
-	-	-	15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	5,872.35
0.11	0.19	0.04	16	Earnings Per Share (EPS) (Rs) Basic & Diluted	0.33

Shekhawati Poly-Yarn Ltd.

Registered Office :

Survey No. 185/1, Near Kanadi Phatak, Village - Naroli, Silvassa, D. & N.H. - 396 235, India
 0260-2650666 @ unit3@shekhawatiyarn.com CIN : L17120DN1990PLC000440



EXPORT HOUSE

Part II

			A	PARTICULARS OF SHAREHOLDING	Peaking growth. Scaling success.
119,778,905 54.42%	119,778,905 54.42%	119,778,905 54.42%	1	Public shareholding	
				- Number of shares	119,778,905
				- Percentage of shareholding	54.42%
			2	Promoters and promoter group shareholding	
			a	Pledged/Encumbered	Nil
				- Number of shares	
				- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	
				- Percentage of shares (as a % of the total share capital of the Company)	
			b	Non-encumbered	
				- Number of Shares	100,331,765
100,331,765 100%	100,331,765 100%	100,331,765 100%		- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%
				- Percentage of shares (as a % of the total share capital of the Company)	45.58%

B. INVESTOR COMPLAINTS FOR THE QUARTER ENDED JUNE 30, 2015

Opening Balance : Nil, Received : NIL, Resolved : NIL and Closing Balance: Nil.

Notes:

- The above results have been reviewed and recommended by the Audit Committee and approved & taken on record by the Board of Directors in their respective meetings held on 14th August 2015.
- The Company has only one reportable business segment of manufacture of 'Textile Products' as per Accounting Standard 17 on segment reporting.
- In terms of preferential issue of 17,98,89,330 Convertible Warrants @ Rs 3.06 (Face value Rs.1 each at a premium of Rs. 2.06) per warrant amounting to Rs. 5,504.61 lacs, the company has received Rs. 4,236.39 lacs (Rs. 955 lacs received during the quarter) till the quarter ended 30.06.2015. In terms of the issue, the Company has utilized the entire proceeds for expansion and growth of its present business operations.
- The figures of the Quarter ended March 31, 2015 are the balancing figures between the audited financial results for the year ended March 31, 2015 and the published financial results for the nine months ended December 31, 2014.
- Previous accounting period/year figure have been regrouped, wherever necessary, to correspond with those of the current period classification.

Place : Mumbai

Date : 14th August, 2015

For Shekhawati Poly - Yarn Limited




Ravi Jogi
Whole Time Director

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Corporate Office :

Export Zone, W. Wing, Unit No. 1102/1103, 11th Floor, Near Dabul Vastika, Off W. E. Highway

EXPORT HOUSE

SGCO & Co.

Chartered Accountants

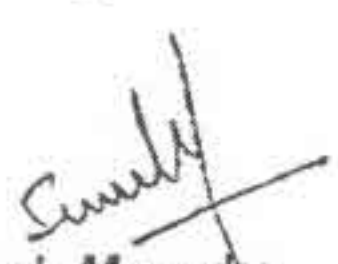
The Board of Directors
Shekhawati Poly-Yarn Limited

1. We have reviewed the results of Shekhawati Poly-Yarn Limited (The "Company"), for the quarter ended June 30, 2015 which are included in the accompanying 'Unaudited Financial Results for the quarter ended June 30, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India. This Statement is the responsibility of the Company's management and has been approved by the board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules 2006 as per Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S G C O & Co.

Chartered Accountants

Firm Registration No : 112081W


Suresh Murarka

Partner

Mem No.: 44739



Place : Mumbai

Date : August 14, 2015.

4A, Kaledonia-HDIL,
2nd Floor, Sahar Road,
Near Andheri Station,
Andheri (East),
Mumbai - 400 069. India

Tel.: +91 22 6625 6363
Fax: +91 22 6625 6364
E-mail: info@sgco.co.in
www.sgco.co.in