

SOMA TEXTILES AND INDUSTRIES LIMITED

Regd Office: 2 Red Cross Place, Kolkata - 700 001; Tel : 033-22487406 / 7;

e-mail : rssharma@somatextiles.com

CIN: L51909WB1940PLC010070

POST OFFER ADVERTISEMENT

This advertisement is being issued by **Arihant Capital Markets Limited**, Manager to the Offer on behalf of **KGPL Industries & Finvest Private Limited ("Acquirer")** pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended ("**SEBI SAST Regulations**") in respect of Open Offer to acquire upto 85,88,580 Equity Shares, constituting 26% of the fully diluted voting Equity Share Capital (the "**Offer**") of **Soma Textiles and Industries Limited ("Target Company")**. The Detailed Public Statement ("**DPS**") with respect to the aforementioned Offer was published on November 23, 2016 in (a) Business Standard, English and Hindi all editions; (b) Mumbai Lakshwadeep, Marathi edition, Mumbai; and (c) Duranta Barta, Bengali edition, Kolkata

1. Name of the Target Company : Soma Textiles and Industries Limited
2. Name of the Acquirers : KGPL Industries & Finvest Private Limited
3. Persons Acting in Concert : -
4. Name of Manager to the Offer : Arihant Capital Markets Limited
5. Name of Registrar to the Offer : Sharex Dynamic (India) Private Limited

6. Offer Details:

- a. Date of Opening of the Offer : February 10, 2017
- b. Date of closure of the Offer : February 23, 2017

7. Date of payment of consideration : March 8, 2017

8. Details of Acquisition:

Sr. No.	Particulars	Proposed in the offer document	Actual
8.1	Offer Price	Rs. 7.96 #	Rs. 7.96 #
8.2	Aggregate number of shares tendered	85,88,580	48,01,935
8.3	Aggregate number of shares accepted	85,88,580	48,01,935
8.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 8,72,59,972.80 @	Rs. 3,82,24,806.20 @@
8.5	Shareholding of the Acquirer before Agreement / Public Announcement (No. & %)	69,97,716 (21.18%)	69,97,716 (21.18%)
8.6	Shares Acquired by way of Agreement		
	• Number	—	—
	• % of Fully Diluted Equity Share Capital	—	—
8.7	Shares Acquired by way of Open Offer		
	• Number	85,88,580	48,01,935
	• % of Fully Diluted Equity Share Capital	26.00%	14.54%
8.8	Shares acquired after Detailed Public Statement	NIL	N.A.
	• Number of shares acquired		
	• Price of the shares acquired		
	• % of the shares acquired		
8.9	Post offer share holding of Acquirer		
	• Number	1,55,86,296	1,17,99,651
	• % of Fully Diluted Equity Share Capital	47.18%	35.72%
8.10	Pre & Post offer shareholding of the Public		
	Pre-Offer	1,67,55,759 (50.72%)	1,67,55,759 (50.72%)
	Post-Offer	81,67,179 (24.72%)	1,19,53,824 (36.19%)

plus interest @ Rs. 2.20 per Equity Share payable to the shareholders in respect of Equity Shares held by them in the Target Company as on March 14, 2014 and which are continued to be held as on the closure of the offer period and are validly tendered / accepted in the open offer.

@ computed @ Rs. 10.16 (inclusive of interest of Rs. 2.20 per Equity Share)

@@ including interest amount of Rs. 1,403.60

9. The post offer shareholding pattern of the Target Company is as under :

Particulars	No. of Shares	% of shareholding
Promoters		
- Acquirer #	1,17,99,651	35.72
- Other Promoters *	92,79,525	28.09
Sub-total	2,10,79,176	63.81
Public	1,19,53,824	36.19
Total	3,30,33,000	100.00

also belongs to the Promoter Group

* not being Acquirer / PAC to the Open Offer

10. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for fulfilling the obligations under SEBI SAST Regulations.

11. A copy of this Post Offer Advertisement will be available on the website of SEBI, BSE Limited, National Stock Exchange of India Limited and at the Registered Office of the Target Company

Issued by the Manager to the Offer on behalf of the Acquirer



ARIHANT capital markets ltd.

Merchant Banking Division

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Contact Person: Mr. Satish Kumar P. / Mr. Ankur Sharma

Place : Mumbai

Date : March 10, 2017