



# ARIHANT Capital Markets Ltd.

(CIN : L67120MP1992PLC007182)

March 10, 2017

Department of Corporate Services  
**National Stock Exchange of India**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E),  
**Mumbai 400 051**

Dear Sirs,

**Sub : Open Offer for acquisition of upto 85,88,580 Equity Shares of Rs. 10/- each representing in aggregate 26% of the fully diluted voting Equity Shares Capital of Soma Textiles And Industries Limited ("Target Company") by KGPL Industries & Finvest Private Limited ("Acquirer") under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("SEBI SAST Regulations")**

This has reference to the captioned Open Offer made by the Acquirer to the shareholders of the Target Company under the SEBI SAST Regulations.

In compliance of Regulation 18 (12) of SEBI SAST Regulations, on behalf of the Acquirer, we have issued a post offer advertisement and the same has been published today in the following publications where the DPS was made:

- Business Standard, English and Hindi, all editions
- Mumbai Lakshwadeep, Mumbai edition
- Duranta Barta, Kolkata edition

In compliance of Regulation 18(12)(ii) of the SEBI SAST Regulations, we have enclosed the relevant cutting of the newspaper wherein the Post Offer Advertisement has appeared.

Thanking you,

Yours faithfully,  
For **Arihant Capital Markets Limited**

**Sundar Rangan**  
Head - Merchant Banking

Encl : as above

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## MERCHANT BANKING DIVISION

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