

October 14, 2025

BSE Limited

P J Tower, Dalal Street,
Mumbai - 400001,
Maharashtra, India

Dear Sir/Madam,

Sub: OPEN OFFER FOR ACQUISITION OF UP TO 82,64,942 EQUITY SHARES, REPRESENTING 25.02% OF THE VOTING SHARE CAPITAL, AT AN OFFER PRICE OF INR 47.14/- ("OFFER PRICE"), PAYABLE IN CASH, IN ACCORDANCE WITH THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS") ("OFFER")

With regard to the captioned Open Offer, the Acquirer has appointed Mefcom Capital Markets Limited, as the Manager to the Offer pursuant to and in accordance with, Regulation 12(1) of the Takeover Regulations.

In accordance with Takeover Regulation number 18 (12), a post offer advertisement dated October 13, 2025, was published on October 14, 2025, in the same newspapers where the Details Public Statement of the open offer was published (**Attached**).

Terms not defined herein shall have the meaning ascribed to them under the Letter of Offer.

Yours sincerely,

For and on behalf of **Mefcom Capital Markets Limited**



Authorised Signatory

Name: Rupesh Khant

Designation: Executive Director

Contact: +91 98330 01632

Email: Rupesh.khant@mefcomcap.in

Encl: As above

Mefcom Capital Markets Limited

G – III, Gr. Floor, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai – 400021, India; **Phone** +91 22 35227026.
5th Floor, 77, Sanchi Building, Nehru Place, New Delhi-110019, India; **Phone** +91 11 46500500.

Website: www.mefcomcap.in

CIN: L74899DL1985PLC019749; **SEBI Registration Number:** INM000000016

इंडियन बैंक **Indian Bank**
▲ इलाहाबाद **ALLAHABAD**

IDBI BANK आईडीबीआई बैंक लिमिटेड
चावडी बाजार शाखा, दिल्ली
लॉकर खोलने की सूचना

यह सुनिश्चित किया जाता है कि हमारे विभिन्न नोटिफ़ो अंग गंगों के बचने की हमारे घाड़ी बचाना शाखा के लोकार्थ धारक निम्नलिखित नोटिफ़ो के निमित्त किया जाता है। भुगतान नहीं कर पाए हैं। निम्न अंग शर्तों के अनुसार बैंक के पास लोकार्थ किया जाता भुगतान न करने पर लोकार्थ को तोड़ कर खोलने का अधिकार बैंक के पास सुनिश्चित है। तदनुसार, हम सभी कार्रवाइयों से बचने के लिए नियत तारीख से पहले लोकार्थधारक संबंधित शाखाओं में आवंटन कर बकाए का भुगतान कर सकते हैं। अन्त्यसूची नीम्न में साल **15.01.2026** को लोकार्थ तोड़ कर खोला जाना प्रस्तावित है। लोकार्थ तोड़ कर खोलने का शुल्क किराएदारों द्वारा वहन किया जाएगा तथा बचतियां कियाए वह अन्य खर्चों इत्यादि की वसुली का कार्थनी अधिकार बैंक के पास सुनिश्चित होगा।

क्र.सं.	शाखा का नाम	लॉकर क्र.	इस तारीख से देय है	नाम तथा पता
1	चावडी बाजार शाखा	G2-10	01-04-2022	मेसर्स परबनी एंटरप्राइजेज मकान सं. 2042, डी 3, टी/एफ, गली कल्याण पुरा, तुर्कमान गेट, उत्तर, दिल्ली, पिन 110006
2	चावडी बाजार शाखा	G2-12	01-04-2022	श्रीमती ममता वर्मा 2085, कटरा गोकुल, शाह बाजार सीता राम, उत्तरी दिल्ली, नोर24, पिन-110006
दिनांक: 14.10.2025 स्थान: नई दिल्ली				हस्ता./-, प्राधिकृत अधिकारी, आईडीबीआई बैंक लि., चावडी बाजार शाखा

दिनांक: 14.10.2025
स्थान: नई दिल्ली

[illegible]

ADITYA BIRLA CAPITAL
PROMISING. REALISING. FUTURE. ARISE.

आदित्य बिड़ला कैपिटल लिमिटेड
पंजीकृत कार्यालय: इंडियन रेयान कंपाउंड, बेरावल, गुजरात-382286
साखा कार्यालय: 12वीं मंजिल, आर टेक पार्क, निराला कॉम्प्लेक्स, डब मील के पास, गोरगांव (पूर्व) मुंबई-400063, एमएच।

प्रतिपत्ति आयोग के प्राधिकृत/प्रमाणित एवं निष्पक्ष तथा प्रतिक्रिाहित हित प्राप्तन अभियान, 2002 ("अभियान") की धारा 13(2) के अंतर्गत, प्रतिक्रिाहित हित (प्रत्येक) निम्न, 2002 ("विषय") के विषय 3 के साथ पठित। निम्न 21.02.2002 की तिथि वियोजन के द्वारा आदिप हित प्राप्तन निम्नलिखित (प्रमाणित) और आदिप हित प्राप्तन निम्नलिखित (प्रमाणित) के बीच हुए विवाद के कारण, निम्न प्रमाणित कंपनी कानून प्रमाणित/प्रमाणित - अनुसंधान द्वारा 20.03.2002 को पारित आदेश में निम्नलिखित द्वारा विवाद का, आदिप हित प्राप्तन निम्नलिखित (प्रमाणित) द्वारा जलनिलिखित निम्नलिखित गरी गई संपत्ति के संबंध में मुकदमे की गई सभी संपत्ति कांवायें, एकीकृत कंपनी आदिप हित प्राप्तन निम्नलिखित को हस्तान्तरित हो जाती है। तदनुसार, अभियान के आदिप हित प्राप्तन निम्नलिखित (प्रमाणित) (प्रमाणित) के प्राधिकृत अधिकारी होने के नाते अवधारणास्थिति में विषय 3 के साथ पठित अभियान की धारा 13(2) के तहत प्राप्त विवाद का प्रमाणित करके हुए अभियान की धारा 13(2) के तहत नाम निम्नलिखित जारी की है, निम्न निम्नलिखित प्रमाणित/प्रमाणित (प्रमाणित) को उक्त निम्नलिखित की सभी संपत्ति के 60 प्रतिशत के भीतर संबंधित निम्नलिखित में एलिपिटर जारी करने के लिए प्रमाणित नाम निम्नलिखित को उचित रूप से नामना है कि प्रमाणित/प्रमाणित (प्रमाणित) की तलाश से बना रहा है/रहे है, इतिहास निम्नलिखित की तलाश निम्नलिखित के अनुसार प्रमाणित और प्रमाणित प्रमाणित की जा रही है। नाम सुचनाओं की विषय-उक्त निम्नलिखित उक्त की है। उपरोक्त के संबंध में, एक बार फिर, उक्त प्रमाणित/प्रमाणित उक्त/प्रमाणित (प्रमाणित) की प्रमाणित सुचना/सुचनाओं की विधि से 60 दिनों के भीतर एलिपिटर प्रमाणित को उक्त संबंधित नाम के सामने निम्नलिखित राशि का प्रमाणित नाम के लिए प्रमाणित जारी जाला है, साथ ही निम्नलिखित (प्रमाणित) में एलिपिटर संबंधित निम्नलिखित से प्रमाणित और/या प्रमाणित की विधि कर, उक्त प्रमाणित द्वारा निम्नलिखित कर प्रमाणित और/या प्रमाणित (प्रमाणित) में कोई भी के साथ प्राप्त जाला, उक्त प्रमाणित प्रमाणित को प्रमाणित नाम करना होगा। प्रमाणित की देय मुकदमे के लिए सुचना के रूप में, निम्नलिखित प्रमाणित प्रमाणित (प्रमाणित) प्रमाणित उक्त प्रमाणित द्वारा एलिपिटर के निम्नलिखित राशि में है।			
क्र.सं.	प्रमाणित/प्रमाणित का नाम और पता	प्रमाणित नाम निम्नलिखित और प्रमाणित की विधि	प्रमाणित प्रमाणित का विवरण
1	1. श्री अमित कुमार, पुत्र. श्री जयपाल सिंह, रावे कृष्णा गली, सुरजपुर, गीतम बुद्ध नगर, डेटर नोएडा, उत्तर प्रदेश - 201306. ईमेल अलावा: श्री अनिल कुमार, प्रसंत के माता। अश्विनी वारा सेलुन, नाम सिंह माईट वाम सेलुन, गीतम बुद्ध नगर, डेटर नोएडा, उत्तर प्रदेश - 201306. मोबाइल: - 9312490011, ईमेल: ak9312490011@gmail.com 2. श्री प्रमोद कुमार, पुत्र. श्री जयपाल सिंह, रावे कृष्णा गली, सुरजपुर, गीतम बुद्ध नगर, डेटर नोएडा, उत्तर प्रदेश - 201306. मोबाइल: 8800808740 3. श्रीमती सुमन पती, पत्नी श्री अमित कुमार, रावे कृष्णा गली, सुरजपुर, गीतम बुद्ध नगर, डेटर नोएडा, उत्तर प्रदेश - 201306. मोबाइल: 9310785800	09.10.2025 और 03.10.2025 कुल और/या एक लाख राशि 65.01.2834/- 06.10.2025 तक	113 वर्ग मज यानी 94.50 वर्ग मीटर शेकवॉक बने आवासीय योरा का वंदे वंदे टुकड़, निम्नलिखित योरा संबंधित 140 और योरा चेत योरा 189 हाविल है। सुरजपुर नाम, प्रमाणित जारी, एलिपिटर और निम्नलिखित योरा बुद्ध नगर, उत्तर प्रदेश में स्थित है और निम्नलिखित निम्नलिखित है: पूर्ण - एकदम 8 फीट डी.पी. प्रमाणित - प्रमाणित 3.5 फीट डी.पी. उत्तर - प्रमाणित 2 फीट का घर, एलिपिटर - डी.पी. शीत गर्मी का घर

अतिरिक्त बाइज का कपूर चर्खिया संभारित दिवाङ्ग नोटिफे में विशेष रूप से उल्लिखित है वर अतिरिक्त बाइज, भुगनाग और/या सुदुखी की स्थिति तक हटा आकरिक स्थिति, लागत, और/या उक्त बाइज एपीसीएल को पूर्णतः भुगनाग करने में विफल रहता है। तो एपीसीएल को अतिरिक्त को धारा 13(4) और/या भुगनाग में अंतर्गत उपरोक्त तुरन्तित संश्लिष्ट(ओं)/अवल संश्लिष्ट(ओं) के विवेक कार्यवाही करेगा, जिसका जॉइन्ट प्रोसी यूरी तरह से उक्त आर्थी/कायूरी उत्तराधिकारी(ओं)/कायूरी प्रतिनिधि(ओं) के जवाब और परिणामों के संबन्ध में होगा।

उक्त अतिरिक्त के तहत, उपारकर्ता/कायूरी उत्तराधिकारी/कायूरी प्रतिनिधि को पूर्व लिखित सहमति के बिना, किसी, पट्टे या अन्य किसी भी माध्यम से, उपरोक्त सुदुखी संश्लिष्ट/अवल संश्लिष्ट को हस्तांतरित करने की मनाही है। कृपया ध्यान दें कि यह स्थिति धारासंश्लिष्ट को प्रतिप्रतिकरक वर पुनर्निर्माण तथा अतिरिक्त हित प्रदान करने अतिरिक्त, 2002 (आ 54) की धारा 13(2) के तहत एक अतिम सुदुखी है। करने की आशयवशता नहीं है कि उपारकर्ता/उपारकर्ताओं के विवेक उपरोक्त किसी भी या सभी अधिकारों का प्रयोग करे। का अधिकार पूरी तरह से उनके जॉइन्ट, जिम्मेदारी और जवाब पर होगा।

स्थान: गौतम बुद्ध नगर, उत्तर प्रदेश
दिनांक: 14.10.2025,

प्राधिकृत अधिकारी,
आदित्य बिड़ला कैपिटल लिमिटेड

ADITYA BIRLA CAPITAL
आदित्य बिड़ला कैपिटल लिमिटेड
 पंजीकृत कार्यालय: इंडियन रेयान कंपाउंड, वेरावल, गुजरात-362266
 शाखा कार्यालय: 12वीं मंजिल, आर टेक पार्क, निरलोन कॉम्प्लेक्स, छह मील के पास, गोरगांव (पूर्व) मुंबई-400063, एमएच।

नित्यता आधारित के प्रतिष्ठित विषय एवं पुनर्निर्माण तथा प्रमोचित हित प्रदातन अभियोग, २००२ (‘अधिनियम’) की धारा १३(२) के अन्तर्गत, प्रभुचित हित (निष्ठा, निष्ठा, २००२) (‘निष्ठा’) के निम्न ३ के साथ चिह्नित।

निम्नंक ११.०३.२००२ की वित्तिय योजना के तहत आदेश विद्वता पाण्डेन निम्नलिखित आदेश विद्वता निम्नलिखित निम्नलिखित के बीच हुए वित्तिय के कारण, निम्न रणनीति को लागू करना योजनागत – अन्वयमान धारा २४.०३.२००२ को पारित आदेश के विहित प्रद्व निष्ठा मग। आदेश विद्वता पाण्डेन निम्नलिखित धारा उल्लिखित निष्ठा रणनीति के संभव में शुक्र की गई रणनीति संकाई, (कीकृत) कोषी आदेश विद्वता निम्नलिखित निम्नलिखित को संसातित हो जाती है।

[illegible]

क्र.सं.	उपकरणाधीन(अ) का नाम और पता	मार्ग सूचना स्थिति और एनपीआर की स्थिति	अवसर संपर्की का स्थितन
1	1 मैसर्स आधु बायोफार्म कंपनी (एसीसी) इंडिया प्राइवेट लिमिटेड, जगन्नाथ रोड, जगन्नाथ प्रसाद स्मारक विद्यालय को पास, तिरुवारंगपुरा, ग्राम। तिलक पुरवा बस्ती, तह. नवाबगंज, बाराबंकी औद्योगिक क्षेत्र, बाराबंकी - 225003, उत्तर प्रदेश। इसके अलावा: मैसर्स, आधु बायोफार्म कंपनी (एसीसी) इंडिया प्राइवेट लिमिटेड, तह- नवाबगंज, बाराबंकी - 225003, उत्तर प्रदेश। 2 श्री रौतेन्द्र प्रसाद यादव पुत्र रामप्रसाद सिंह, तिलक पुरवा बस्ती बाराबंकी औद्योगिक क्षेत्र, बाराबंकी - 225003, उत्तर प्रदेश। एम- 0982875953। ईमेल - Tifu3222@gmail.com इसके अलावा: श्री रौतेन्द्र प्रसाद यादव, पुत्र, रामप्रसाद सिंह, खसरा नंबर 3424, ग्राम- बस्ती, परगना- देहा, तह- नवाबगंज, बाराबंकी- 225003, उत्तर प्रदेश। 3 श्रीमती पार्वती पावर्ती, पत्नी रामप्रसाद सिंह, तिलक पुरवा बस्ती बाराबंकी औद्योगिक क्षेत्र, बाराबंकी - 225003, उत्तर प्रदेश। इसके अलावा: श्रीमती पार्वती पावर्ती, पत्नी- रामप्रसाद सिंह, खसरा नंबर 3424, ग्राम- बस्ती, परगना- देहा, तह- नवाबगंज, बाराबंकी- 225003, उत्तर प्रदेश। 4 श्री रामप्रसाद सिंह पुत्र जगन्नाथ प्रसाद, तिलक पुरवा बस्ती, बाराबंकी औद्योगिक क्षेत्र, बाराबंकी - 225003, उत्तर प्रदेश इसके अलावा: श्री रामप्रसाद सिंह, पुत्र जगन्नाथ प्रसाद, खसरा नंबर 3424, ग्राम- बस्ती, परगना- देहा, तह- नवाबगंज, बाराबंकी - 225003, उत्तर प्रदेश	09.10.2025 और 03.10.2025 कुछ और /एच बायोफार्म राशि रु 51,10,879/- 08 10 2025 तक	मकान का वह पुरा टुकड़ा और पार्सल, तिरुवारंग क्षेत्रक 2679 वर्ग फीट यानी 248.88 वर्ग मीटर है, खसरा संख्या 3424 का हिस्सा है, गाँव-बस्ती, परगना-देहा, तह-नवाबगंज, बाराबंकी, उत्तर प्रदेश। और एसीसी में - 15 फीट लंबी राक, पश्चिम - 10 फीट लंबी राक, उत्तर - देराज का पॉट, यकिन - शेष भाग खसरा संख्या 3424

[illegible]

स्थान: वाराणसी, उत्तर प्रदेश
दिनांक: 14.10.2025

प्राधिकृत अधिकारी,
आदित्य बिड़ला कैपिटल लिमिटेड

क्र.सं.	ऋणी का नाम	चल संपत्तियों का विस्तृत विवरण	कब्जे का प्रकार	संपत्ति पर ऋणभार	संपत्ति आईडी नं.	बकाया राशि	आंगक्षत मूल्य ईएमडी बोली शुद्ध राशि
1.	मेसर्स कैम्पेक्स इंटरनेशनल प्रा. लि. के.एम. हाउस, चैंपियन स्ट्रीट, किङ्गजी स्कूल के सामने, बचला रोड, अमृतसर, 143001, 2. श्रीमती रीना सहगल पत्नी श्री प्रदीप सहगल और 3. श्री प्रदीप सहगल पुत्र श्री के.के. सहगल, दोनों निवासी पता: एच नंबर 4, फो-ऑपरेटिव कॉलोनी, मजीली रोड, अमृतसर, पंजाब 143001, 4. श्रीमती पुनम मेहरा पत्नी गौतम मेहरा और 5. श्री गौतम मेहरा पुत्र जगदीश राज मेहरा दोनों निवासी पता: एच नंबर 12, राज एवेन्यू, अमृतसर, 143001	एचआईडी फ्लैट ग्राउंड फ्लोर, 1-ए-005, 1477 वर्ग फीट भौतिक कब्जा अज्ञात	IDIB750800000184	01.10.2025 तक 5,69,91,737.14 रुपये (पांच करोड़ उनसठ लाख इक्यानवे हजार सात सौ सैंतीस रुपये और चौदह पैसे मात्र) के साथ उस पर अतिरिक्त ब्याज, लागत, अन्य शुल्क और च्यव	2,28,90,000/- 22,80,000/- 50,000/-		
बोलीदाताओं को सलाह दी जाती है कि वे ऑनलाइन बोली में भाग लेने के लिए हमारी ई-नीलामी सेवा प्रदाता पीएसबी एलायंस प्राइवेट लिमिटेड को वेबसाइट (https://baanknet.com) पर जाएं। तकनीकी सहायता के लिए कृपया 8291220220 पर कॉल करें। पीएसबी एलायंस प्राइवेट लिमिटेड के साथ संबन्धित और ईएमडी स्थिति के लिए, कृपया support.baanknet@psb alliance.com पर संपर्क करें। संपत्ति के विवरण, उसकी तथ्यी और नीलामी के नियमों व शर्तों के लिए कृपया https://baanknet.com पर जाएं और इस पोर्टल के संबंधित स्पष्टीकरण के लिए, कृपया हेल्पलाइन नंबर +91 82912 20220 पर संपर्क करें। बोलीदाताओं को सलाह दी जाती है कि वे https://baanknet.com वेबसाइट पर संपत्ति खोजते समय उपरोक्त विवरण का उपयोग करें।							
दिनांक : 14.10.2025		स्थान : लुधियाना		प्राधिकृत अधिकारी (डिप्टियम बैंक)			

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SOMA TEXTILES & INDUSTRIES LIMITED

Corporate Identification Number (CIN): L51909WB1940PLC010070

Registered office: 2, Red Cross Place, Kolkata - 700001, West Bengal, India; **Tel.:** +91-33-22487406/07

Website: <https://www.somatextiles.com/>; **Email Id:** investors@somatextiles.com and cs@somatextiles.com

OPEN OFFER FOR ACQUISITION OF UP TO 82,64,942 (EIGHTY TWO LAKHS SIXTY FOUR THOUSAND NINE HUNDRED AND FORTY TWO) EQUITY SHARES ("OFFER SHARES"), REPRESENTING 25.02% (TWENTY FIVE POINT ZERO TWO PERCENT) OF THE VOTING SHARE CAPITAL OF SOMA TEXTILES & INDUSTRIES LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY ROADWAY SOLUTIONS INDIA INFRA LIMITED ("ACQUIRER") ALONG WITH AMEET HARJINDER GADHOKE ("PAC 1") AND TEJA RANADE GADHOKE ("PAC 2"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("OPEN OFFER" OR "OFFER").

This Post-Offer Advertisement ("**Post-Offer Advertisement**") is being issued by Mefcom Capital Markets Limited, the manager to the Open Offer ("**Manager to the Offer**"), for and on behalf of the Acquirer along with PAC 1 and PAC 2 in respect of the Offer to the Public Shareholders of the Target Company to acquire upto 82,64,942 (Eighty Two Lakhs Sixty Four Thousand Nine Hundred And Forty Two) Equity Shares, representing 25.02% (Twenty Five Point Zero Two Percent) of the Voting Share Capital of the Target Company, pursuant to and in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI (SAST) Regulations**") and any reference to a particular "**Regulation**" in this Post-Offer Advertisement mean the particular regulation of the SEBI (SAST) Regulations).

The detailed public statement dated July 15, 2025 in relation to the Open Offer was published on behalf of the Acquirer in Financial Express (English – All editions), Jansatta (Hindi - All editions), Navshakti (Marathi - Mumbai Edition) and Ek Din (Bengali - Kolkata Edition), on July 16, 2025 ("**Detailed Public Statement**" or "**DPS**").

This Post-Offer Advertisement should be read in continuation of, and in conjunction with: (a) the Public Announcement dated July 09, 2025 ("**PA**"), (b) the DPS dated July 15, 2025, (c) the Letter of Offer dated September 06, 2025 ("**LoF**") and (d) the pre-offer advertisement-cum-corrigendum which was published on September 15, 2025 in all the newspapers in which the DPS was published by the Manager to the Offer on behalf of the Acquirer ("**Pre-Offer Advertisement-cum-Corrigendum**").

This Post-Offer Advertisement is being published in all the newspapers in which the DPS was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meaning as assigned to such terms in the PA, DPS, LoF and/or the Pre-Offer Advertisement-cum-Corrigendum, as the context may require.

The shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

Sr. No.	Particulars	Remarks
1.	Name of the Target Company	Soma Textiles & Industries Limited
2.	Name of the Acquirer and PACs	Acquirer: Roadway Solutions India Infra Limited PAC 1: Ameet Harjinder Gadhoke PAC 2: Teja Ranade Gadhoke
3.	Name of the Manager to the Offer	Mefcom Capital Markets Limited
4.	Name of the Registrar to the Offer	MUFG Intime India Private Limited (<i>Formerly known as "Link Intime India Private Limited"</i>)
5.	Offer Details: (a) Date of Opening of the Offer (b) Date of Closure of the Offer	Tuesday, September 16, 2025 Monday, September 29, 2025
6.	Date of Payment of Consideration	September 08, 2025

Sr. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price	INR 47.14/- per equity share		INR 47.14/- per equity share	
7.2	Aggregate number of shares tendered	82,64,942		18,57,261	
7.3	Aggregate number of shares accepted	NA		18,57,261	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 38,96,09,366/-		INR 8,75,51,284/-	
7.5	Shareholding of the Acquirer before Agreements / Public Announcement (No. & %)	Nil		Nil	
7.6	Shares Acquired by way of Agreements				
	• Number	1,68,46,830		1,68,46,830	
	• % of Fully Diluted Equity Shares	51.00%		51.00%	
7.7	Shares Acquired by way of Open Offer				
	• Number	82,64,942		18,57,261	
	• % of Fully Diluted Equity Shares	25.02%		5.62%	
7.8	Shares acquired after Detailed Public Statement				
	• Number of shares acquired	Nil		Nil	
	• Price of shares acquired	Nil		Nil	
	• % of shares acquired	Nil		Nil	
7.9	Post offer shareholding of Acquirer				
	• Number	2,51,11,772		1,87,04,091	
	• % of Fully Diluted Equity Shares	76.02%		56.62%	
7.10	Pre & Post offer shareholding of the Public	Pre	Post	Pre	Post
	• Number	82,64,942	Nil	82,64,942	64,07,681
	• % of Fully diluted Equity Share Capital	25.02%	Nil	25.02%	19.40%

8. The Acquirer along with its Directors and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, National Stock Exchange of India Limited (www.nseindia.com) and BSE Limited (www.bseindia.com) and at the registered office of the Target Company.

This Post Offer Advertisement is issued on behalf of the Acquirer by the Manager to the Offer.

Manager to the Offer	Registrar to the Offer
	
Mefcom Capital Markets Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
Address: G-III, Ground Floor, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400021, Maharashtra, India Tel No.: +91 (022) 35227026 Email: stil.openoffer@mefcomcap.in Contact Person: Sameer Purohit/ Akhil Mohod Website: www.mefcomcap.in SEBI Registration No.: INM000000016 Validity Period: Permanent Registration CIN: L74899DL1985PLC019749	Address: C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India Tel. No.: +91 810 811 4949 Email: somatextiles.offer@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Website: www.in.mpms.mufg.com SEBI Registration Number: INR000004058 Validity Period: Permanent Registration CIN: U67190MH1999PTC118368

NORMS TO COME INTO EFFECT IMMEDIATELY

Sebi floats new RPT disclosure rules for listed companies

NESIL STANEY
Mumbai, October 13

THE SECURITIES AND Exchange Board of India (Sebi) on Monday issued new rules on minimum information to be provided to the audit committee and shareholders for approval of related party transactions (RPT) in a listed firm, to comply with listing obligations and disclosure requirements (LODR).

Companies are required to explain why the transaction is in the interest of the listed entity, provide valuation or external reports if relied upon, indicate the percentage of the counterparty's annual turnover and include any other relevant details for approval of a proposed RPT.

"India continues to falter in its battle for good governance because of abusive RPTs, inadequate disclosures, and diversion of funds of listed companies to closely-held promoter entities," said Bharat Vasani, senior advisor – corporate laws, Cyril Amarchand Mangaldas, in a report.

The regulator had floated a consultation paper on this matter on August 4, following recommendations of the advisory committee on list-

Pandey urges MF trustees to adopt early warning systems

SEBI CHAIRMAN TUHIN Kanta Pandey on Monday urged mutual fund trustees to adopt robust early warning systems that can detect irregularities and prompt timely interventions to safeguard investor interests.

Speaking at the Leadership Dialogue for Trustees of Mutual Funds, Pandey emphasised that trustees form the first line of defence in ensuring the integrity of systems and processes

within the mutual fund (MF) ecosystem. He asked them not to remain passive recipients of Sebi's reforms, but to engage actively to safeguard investors.

"When needed, trustees are empowered to act, to question, to escalate, and, if necessary, to intervene."

"This authority carries with it the moral duty to act decisively and fearlessly to protect the interests of investors," Pandey said. —PTI

ing obligations and disclosures. It had received representation by the Industry Standards Forum, requesting relaxation from the applicability of the RPT industry standards.

For shareholder approval, the notice sent has to summarise information shared with the audit committee, justify how the transaction benefits the company, disclose details of any loans, advances, inter-corporate deposits or investments

involved, and confirm that any valuation or external report will be accessible to shareholders.

Sebi addressed the circular to all listed entities, the stock exchanges and industry chambers.

This circular shall come into effect immediately. "Stock exchanges are advised to bring the circular to the notice of their listed entities," said Vimal Bhatner, deputy general manager, corporation finance department at Sebi.

Lenskart, Billionbrains to cap record month for IPOs

RAJESH MASCARENHAS & ANTO ANTONY
October 13

EYEWEAR RETAILER LENSkart Solutions and financial services firm Billionbrains Garage Ventures will raise a combined \$1.7 billion via initial public offerings later this month, sources said, adding to India's deluge of stock listings.

SoftBank Group-backed Lenskart plans to launch an IPO worth about \$900 million, while Billionbrains, the parent of India's largest investment platform Groww, is targeting \$750 million, sources said. Both IPOs are slated for the week of October 27, with stock listings by around November 10, they added.

The two deals will further expand a red-hot Indian IPO market that has already raised over \$15 billion this year, following 2024's record \$21 billion, Bloomberg-computed data show.

Lenskart and Billionbrains are among a growing number of innovative homegrown firms favouring domestic listings, a testament to the local market's rising appeal due to ample liquidity and retail investors' increased participation.



They also will come on the back of two large IPOs last week, when Tata Capital and LG Electronics India raised \$1.7 billion and \$1.3 billion, respectively. Together, these offerings are set to make October a record month for India's first-time share sales, with total proceeds expected to exceed \$5 billion. Lenskart and Billionbrains spokespersons didn't immediately respond to requests for comment.

Founded in 2010, Lenskart counts Abu Dhabi Investment Authority, KKR, and TPG Inc. among its investors. The IPO will include a fresh issue of Rs 2,150 crore (\$242 million) and an offer for sale of up to 132.3 million of existing shares, according to the draft

prospectus. Its founders, along with SoftBank, Alpha Wave Ventures, and Kedaara Capital, are among the selling shareholders.

In June 2024, Lenskart raised \$200 million from Temasek Holdings and Fidelity Management & Research at a \$5-billion valuation, according to Avendus Capital, an advisor on the deal. Fidelity has since revised its internal estimate of the company's value to \$6.1 billion, based on April portfolio disclosures.

Billionbrains, which is backed by Microsoft CEO Satya Nadella, plans to issue fresh shares worth ₹1,060 crore and an offer to sell up to 574.2 million of existing shares, according to its draft prospectus. —BLOOMBERG

FROM THE FRONT PAGE

Emirates NBD eyes majority stake in RBL Bank



IN MAY, HOWEVER, the RBI made an exception to allow Japan's Sumitomo Mitsui Banking Corp (SMBC) to buy a 20% stake in Yes Bank. SMBC agreed to acquire a further 4.2% stake in September. Earlier too, the central bank allowed the struggling Lakshmi Vilas Bank and forced its merger with the local subsidiary of Singapore's largest lender DBS Bank.

In 2018, Prem Watsa's Fairfax was allowed to acquire a 51% stake in ailing Catholic Syrian Bank.

Indian team to visit US this week...

DURING THE VISIT, Goyal met US Trade Representative Jamieson Greer and Gor.

The deal is important for India as exporters, especially in some labour intensive sectors, have started feeling the impact of 50% tariffs in the form of delayed orders, demand for discounts and longer payment periods.

In its talks with the US, India is insisting on the removal of 25% additional duties imposed for buying Russian oil and bringing down the reciprocal tariffs below the current levels of 25%.

As in other trade deals where negotiations are on Most Favoured Nation (MFN) tariffs, with the US the talks are mostly on the additional tariffs imposed by Trump through executive orders.

The US is the most important trading partner for India. In 2024, total trade between the two countries stood at \$212.3 billion, up 8.3% on-year. India's goods exports to



the US during the year stood at \$87.3 billion while imports were \$41.5 billion. In goods trade, India had a surplus of \$45.8 billion.

In services, the total trade stood at \$83.4 billion. India's services exports to India were \$41.6 billion, while imports were at \$41.8 billion, giving the US a surplus of \$76 million in services.

STREET SIGNALS

Canara Robeco AMC IPO receives 9.74x subscription

THE IPO OF Canara Robeco Asset Management Company received 9.74 times subscription on the final day of bidding on Monday. The ₹1,326-crore IPO got bids for 33.99 crore shares against 3.48 crore shares on offer, according to details available with the NSE. The qualified institutional buyers portion garnered 25.92 times subscription. The quota meant for non-institutional investors got subscribed 6.45 times and retail individual investors received 1.91 times subscription. Canara Robeco Asset Management Company on Wednesday said it has mobilised ₹398 crore from anchor investors. —PTI

Rubicon Research IPO booked 103.90 times



THE PUBLIC ISSUE of pharmaceutical firm Rubicon Research garnered 103.90 times subscription on the closing day of bidding on Monday. The ₹1,377.5-crore IPO received bids for 1,70.96 crore shares against 164.55 crore shares on offer, according to NSE data. The portion for QIBs attracted 130.26 times subscription. The category for non-institutional investors got subscribed 97.61 times. —PTI

Canara HSBC Life issue subscribed 27% on Day 2



THE IPO OF Canara HSBC Life Insurance Company got subscribed 27% on the second day of bidding on Monday. The IPO received bids for 4.44 crore shares against 16.67 crore shares on offer, as per NSE data. The quota for QIBs attracted 32% subscription while the portion for RIs got subscribed 27%. —PTI

Tryfacta plans up to \$150-mn IPO at GIFT City



US-BASED TRYFACTA IS planning to file draft papers for its IPO by the end of this month to raise \$100-150 million through a listing on the international exchanges at the GIFT City, according to sources. Currently, the only other company that has filed for an IPO at GIFT City exchanges is education platform XED. —PTI

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SOMA TEXTILES & INDUSTRIES LIMITED

Corporate Identification Number (CIN): L51909WB1940PLC010070

Registered office: 2, Red Cross Place, Kolkata - 700001, West Bengal, India; Tel.: +91-33-22487406/07
Website: <https://www.somatextiles.com/>; Email Id: investors@somatextiles.com and cs@somatextiles.com

OPEN OFFER FOR ACQUISITION OF UP TO 82,64,942 (EIGHTY TWO LAKHS SIXTY FOUR THOUSAND NINE HUNDRED AND FORTY TWO) EQUITY SHARES ("OFFER SHARES"), REPRESENTING 25.02% (TWENTY FIVE POINT ZERO TWO PERCENT) OF THE VOTING SHARE CAPITAL OF SOMA TEXTILES & INDUSTRIES LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY ROADWAY SOLUTIONS INDIA INFRA LIMITED ("ACQUIRER") ALONG WITH AMEET HARJINDER GADHOKE ("PAC 1") AND TEJA RANADE GADHOKE ("PAC 2"), PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("OPEN OFFER" OR "OFFER").

This Post-Offer Advertisement ("Post-Offer Advertisement") is being issued by Mefcom Capital Markets Limited, the manager to the Open Offer ("Manager to the Offer"), for and on behalf of the Acquirer along with PAC 1 and PAC 2 in respect of the Offer to the Public Shareholders of the Target Company to acquire upto 82,64,942 (Eighty Two Lakhs Sixty Four Thousand Nine Hundred And Forty Two) Equity Shares, representing 25.02% (Twenty Five Point Zero Two Percent) of the Voting Share Capital of the Target Company, pursuant to and in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations" and any reference to a particular "Regulation" in this Post-Offer Advertisement mean the particular regulation of the SEBI (SAST) Regulations).

The detailed public statement dated July 15, 2025 in relation to the Open Offer was published on behalf of the Acquirer in Financial Express (English – All editions), Jansatta (Hindi – All editions), Navshakti (Marathi – Mumbai Edition) and Ek Din (Bengali – Kolkata Edition), on July 16, 2025 ("Detailed Public Statement" or "DPS").

This Post-Offer Advertisement should be read in continuation of, and in conjunction with: (a) the Public Announcement dated July 09, 2025 ("PA"), (b) the DPS dated July 15, 2025, (c) the Letter of Offer dated September 06, 2025 ("LoF") and (d) the pre-offer advertisement-cum-corrigendum which was published on September 15, 2025 in all the newspapers in which the DPS was published by the Manager to the Offer on behalf of the Acquirer ("Pre-Offer Advertisement-cum-Corrigendum").

This Post-Offer Advertisement is being published in all the newspapers in which the DPS was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meaning as assigned to such terms in the PA, DPS, LoF and/or the Pre-Offer Advertisement-cum-Corrigendum, as the context may require.

The shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

Sr. No.	Particulars	Remarks
1.	Name of the Target Company	Soma Textiles & Industries Limited
2.	Name of the Acquirer and PACs	Acquirer: Roadway Solutions India Infra Limited PAC 1: Ameet Harjinder Gadhoke PAC 2: Teja Ranade Gadhoke
3.	Name of the Manager to the Offer	Mefcom Capital Markets Limited
4.	Name of the Registrar to the Offer	MUFG Intime India Private Limited (Formerly known as "Link Intime India Private Limited")
5.	Offer Details: (a) Date of Opening of the Offer (b) Date of Closure of the Offer	Tuesday, September 16, 2025 Monday, September 29, 2025
6.	Date of Payment of Consideration	September 08, 2025
7.	Details of the Acquisition:	

Sr. No.	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	INR 47.14/- per equity share	INR 47.14/- per equity share
7.2	Aggregate number of shares tendered	82,64,942	18,57,261
7.3	Aggregate number of shares accepted	NA	18,57,261
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 38,96,09,366/-	INR 8,75,51,284/-
7.5	Shareholding of the Acquirer before Agreements / Public Announcement (No. & %)	Nil	Nil
7.6	Shares Acquired by way of Agreements		
	• Number	1,68,46,830	1,68,46,830
	• % of Fully Diluted Equity Shares	51.00%	51.00%
7.7	Shares Acquired by way of Open Offer		
	• Number	82,64,942	18,57,261
	• % of Fully Diluted Equity Shares	25.02%	5.62%
7.8	Shares acquired after Detailed Public Statement		
	• Number of shares acquired	Nil	Nil
	• Price of shares acquired	Nil	Nil
	• % of shares acquired	Nil	Nil
7.9	Post offer shareholding of Acquirer		
	• Number	2,51,11,772	1,87,04,091
	• % of Fully Diluted Equity Shares	76.02%	56.62%
7.10	Pre & Post offer shareholding of the Public	Pre	Post
	• Number	82,64,942	Nil
	• % of Fully diluted Equity Share Capital	25.02%	Nil

8. The Acquirer along with its Directors and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, National Stock Exchange of India Limited (www.nseindia.com) and BSE Limited (www.bseindia.com) and at the registered office of the Target Company.

This Post Offer Advertisement is issued on behalf of the Acquirer by the Manager to the Offer:

Manager to the Offer	Registrar to the Offer
	
Mefcom Capital Markets Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
Address: G-III, Ground Floor, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400021, Maharashtra, India Tel No.: +91 (022) 35227026 Email: still.openoffer@mefcomcap.in Contact Person: Sameer Purohit/ Akhil Mohod Website: www.mefcomcap.in SEBI Registration No.: INM000000016 Validity Period: Permanent Registration CIN: L74899DL1985PLC019749	Address: C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli West, Mumbai 400 083, Maharashtra, India Tel. No.: +91 810 811 4949 Email: somatextiles.offer@in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Website: www.in.mpms.mufg.com SEBI Registration Number: INR000004058 Validity Period: Permanent Registration CIN: U67190MH1999PTC118368

Place: Mumbai

Date: October 13, 2025

