

**SHREE SALASAR INVESTMENTS LIMITED**

CIN: L65990MH1980PLC023228

Regd. Off: 404, Niranjana, 99 Marine Drive, Marine Lines, Mumbai - 400 002

Tel No.:- (022) 22816379, Fax: (022) 22816379

E-mail: [vistaurban@gmail.com](mailto:vistaurban@gmail.com) Website: [www.shreesalasar.in](http://www.shreesalasar.in)

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Date: 26<sup>th</sup> February, 2026

To  
The Manager  
Listing Department  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
Fax: +91 22 2272 2082/3132  
BSE Code: 503635

**Sub: Outcome of Board Meeting held on February 26, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held on Thursday, February 26, 2026 has inter alia considered and approved the following matters:

1. Issue up to 18,50,000 (Eighteen Lakh Fifty Thousand only) Warrants convertible into Equity Shares, in one or more tranches, subject to the approval of shareholders and in accordance with Chapter V the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), the Companies Act, 2013 and the rules made thereunder, as amended and other applicable laws. Please refer to Annexure A for further details.
2. Considered and approved notice to convene Extra-Ordinary General Meeting of the Company for obtaining shareholder's approval for the items stated above.

Board Meeting Commencement Time: 12.30 P.M.

Board Meeting Conclusion Time: 1.30 P.M.

Kindly acknowledge the receipt and take the above on your records.

Yours Faithfully,  
For **Shree Salasar Investments Limited**

**Name: Shailesh Hingarh**  
**Managing Director**  
**DIN: 00166916**

**Encl: A/a**

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[Details of Issuance of Equity Shares]

<b>Type of securities proposed to be issued</b>	Warrants convertible into equal number of Equity Shares
<b>Type of issuance</b>	Preferential Issue of Warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
<b>Total number of securities allotted or the total amount for which the securities are issued (approximately)</b>	Issue of up to 18,50,000 (Eighteen Lakh Fifty Thousand only) Warrants convertible into Equity Share having face value of Rs. 10/- each at an issue price of Rs. 175/- (Rupees One Hundred and Seventy Five only) which shall not be less than minimum price to be determined in accordance with SEBI (ICDR) Regulations.
<b>Names of the Investor</b>	As per <b>Annexure 1</b>
<b>Number of Investors</b>	4
<b>Issue of price</b>	At a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any
<b>In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument</b>	In case Warrants are allotted, each Warrant would be convertible into 1 Equity Share and the rights attached to Warrants can be exercised at any time, within a period of 18 months from the date of allotment of Warrants.
<b>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)</b>	As per <b>Annexure 2</b>

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**ANNEXURE 1**

<b>SR NO.</b>	<b>NAME OF ALLOTTEE</b>	<b>CATEGORY/CLASS OF SUBSCRIBERS</b>	<b>NO. OF WARRANTS</b>
1.	Ajay Sarupria	Promoter	9,00,000
2.	Shailesh Hinharh	Promoter	9,00,000
3.	Harshad Dholakia	Non-promoter	25,000
4.	Seeta Dholakia	Non-promoter	25,000
<b>TOTAL</b>			<b>18,50,000</b>

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Post allotment of securities- outcome of the subscription:

Sr. No.	Name of the Proposed Allottees	Pre-Issue Shareholding		Issue of Warrants (Present Issue)	Post-Issue Shareholding\$	
		No. of shares	% of shareholding		No. of shares	% of shareholding
1.	Ajay Sarupria	23,38,779	33.55%	9,00,000	32,38,779	36.71%
2.	Shailesh Hinhrah	23,40,778	33.57%	9,00,000	32,40,778	36.74%
3.	Harshad Dholakia	7,500	0.11%	25,000	32,500	0.37%
4.	Seeta Dholakia	7,500	0.11%	25,000	32,500	0.37%
<b>Total</b>				<b>1850000</b>		

\*The post issue shareholding percentage is arrived after considering the preferential allotments of Convertible warrants into Equity Share