

DHUNSERI INVESTMENTS LIMITED

Registered Office : "Dhunseri House", 4A, Woodburn Park, Kolkata 700020

Ref.No.DIL/108/2015/

31.08.2015

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G, 5th Floor
Bandra Kurla Complex,
Bandra (E),
Mumbai-400051

Fax No. : 022-26598237/38
022-26598347/48

Symbol : DHUNINV

Dear Sirs,

Sub: Allotment of 6,25,000 equity shares of Rs. 10/- each to the Shareholders of Plenty Valley Intra Limited (i.e. transferor Company) pursuant to Scheme of Amalgamation sanctioned by the Hon'ble High Court at Calcutta by an Order dated 07.08.2015.

This has reference to your letter bearing No. Ref: NSE/LIST/39701 dated 27th August, 2015 granting In-principle approval in terms of clause 24(a) of the Listing Agreement for issue and allotment of 6,25,000 equity shares of Rs. 10/- each pursuant to Scheme of Amalgamation.

We wish to inform you that the Company has allotted 6,25,000 equity shares to the shareholders of Plenty Valley Intra Limited at the Board Meeting held on 31st August, 2015.

We are also arranging to submit in due course to you all required documents for listing of securities.

The above is for your information.

Thanking You
Yours Faithfully

Aditi Dhanuka
(ADITI DHANUKA)
Secretary

c.c.

Bombay Stock Exchange Ltd.,
Phiroze-Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Fax No. : 022-22722037/39/41/61
022-22723121/3719

Scrip Code: 533336

National Securities Depository Limited
Trade World, A wing,
4th & 5th Floors,
Kamala Mills Compound,
Lower Parel,
Mumbai - 400 013.

ISIN: INE320L01011

Central Depository Services (India) Limited
17th floor,
P J Towers, Dalal Street,
Mumbai - 400001

ISIN: INE320L01011