

From

Sunil Kumar Shahi  
G-401, Pride Platinum,  
Baner, Pune - 411045

To,

Listing Compliance  
BSE Ltd  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai- 400001

To,

SER Industries Ltd  
Chikkakuntanahalli Villagebidadi  
Hobli Ramnagaram Taluk,  
Bangalore - 562109, Karnataka

**Subject:** Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I, Sunil Kumar Shahi, have acquired 4,062 equity shares consisting of 0.41% of the total equity paid up capital of the Company. In view of the same, submitting herewith to yourself, disclosure as required Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached disclosure and take on your record.

Thanking you,

Yours faithfully



**Sunil Kumar Shahi**

**Encl:** 1. disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011.  
CC to Company – SER Industries Limited

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SER Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer (Seller)	<ul style="list-style-type: none"> <li>• Sunil Kumar Shahi</li> </ul>		
Whether the acquirer belongs to Promoter/Promoter group	No, post completion of open offer the acquirer will be classified as promoter.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE)		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights			
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>d) Total (a+b+c)</b>	<b>543153/-</b>	<b>54.89%</b>	<b>54.89%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	<b>4062/-</b>	<b>.41%</b>	<b>0.41%</b>
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
<b>d) Total (a+b+c)</b>	<b>4062/-</b>	<b>.41%</b>	<b>0.41%</b>
<b>After the acquisition, holding of:</b>			

a) Shares carrying voting rights	<b>547215/-</b>	<b>55.30%</b>	<b>55.30%</b>
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>d) Total (a+b+c)</b>	<b>547215/-</b>	<b>55.30%</b>	<b>55.30%</b>
Mode of acquisition/ <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	SPA/Open Offer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 28, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	9,89,590 Equity Shares of 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	9,89,590 Equity Shares of 10 each		
Total diluted share/voting capital of the TC after the said acquisition/sale	9,89,590 Equity Shares of 10 each		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Reg 31 of SEBI(LODR), 2015.



**Signature of the acquirer**

**Sunil Kumar Shahi**

Place: Pune

Date: 29/07/2025

**Part-B\*\*\***

**Name of the Target Company: SER Industries Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
<b>Sunil Kumar Shahi</b>	No, post completion of open offer the acquirer will be classified as promoter.	<b>AROPS3729B</b>



**Signature of the acquirer**

**Sunil Kumar Shahi**

Place: Pune

Date: 29/07/2025

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Reg 31 of SEBI(LODR), 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.