BONANZA PORTFOLIO LTD.
CIN: U65991DL1993PLC052280
SEBI Regd. DP No.: IN-DP-62-2015
UNIFIED SEBI Regd. No.: INZ000212137
AMFI Registration No.: 0186
RA Registration No.: INH100001666
PMS Registration No.: INP000000985

Date: Friday, October 17, 2025

To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001,
Maharashtra, India

Respected Sir/ Ma'am,

Ref: Open offer made by Mr. Abhishek Narbaria ('Acquirer 1') and Mr. Umesh Kumar Sahay ('Acquirer 2') for acquisition of up to 4,52,400 fully paid up Equity Shares representing 26.00% of the Equity and Voting Share Capital of Synthiko Foils Limited ('Target Company') from the Public Shareholders of the Target Company.

Sub : Submission of Post Open Offer Advertisement.

We would like to inform you that, Mr. Abhishek Narbaria ('Acquirer 1') and Mr. Umesh Kumar Sahay ('Acquirer 2'), have entered into a SPA dated May 02, 2025, with Promoters Sellers to acquire 9,09,703 equity shares representing 52.28%. The Acquirers have made an Open Offer to the Public Shareholders of the Target Company for acquiring 4,52,400 fully paid up equity shares of Rs. 5.00 each, representing 26.00% at an offer price of Rs. 134.12 per equity share.

In light of the above and in accordance with the provisions of Regulation 18(12) of the SEBI (SAST) Regulations, please find enclosed the copy of **Post Offer Advertisement** appeared in today's newspapers, namely being, Financial Express (English daily-All Editions), Jansatta (Hindi daily-All Editions) and Mumbai Lakshadeep (Marathi Daily-Mumbai Edition), for your kind perusal.

We hope your good self will find the above in order and request you to kindly upload the Post Offer Advertisement on your website.

Thanking you,

Yours faithfully,

For Bonanza Portfolio Limited

BONANZA PORTFOLIO LTD. MUMBAI

Swati Agrawal
(Assistant Vice President)

Encl.: As above

Post-Offer Advertisement under Regulation 18(12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the attention of the Public Shareholders

OF

SYNTHIKO FOILS LIMITED

CIN: L27200MH1984PLC033829

Registered Office: 84/1, 84/2, Jamsar Road, Jawhar, Thane, Maharashtra 401603.

Contact Details: 02520-222360; **Website:** www.synthikofoilsltd.com; **Email:** foilslimited@rediffmail.com

Open Offer for acquisition of upto 4,52,400 (Four Lakh Fifty-Two Thousand Four Hundred) fully paid up equity shares of Rs. 5/- each, representing 26.00% (Twenty- Six Percent) of the equity and voting share capital of Synthiko Foils Limited ('SFL' or 'Target Company'), at an offer price of Rs. 134.12/- (Rupees One Hundred Thirty Four Point Twelve Only) ('Offer Price'), made by Mr. Abhishek Narbaria ("Acquirer 1") and Mr Umesh Kumar Sahay ('Acquirer 2') (hereinafter collectively referred to as "Acquirers") payable in cash, in accordance with the provisions of Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto ('SEBI (SAST) Regulations') ('Offer').

This Post-Offer Advertisement is being issued by Bonanza Portfolio Limited, the Manager to the Offer ('**Manager**'), on behalf of the Acquirers, in connection with the Offer made by the Acquirers to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations. The Detailed Public Statement ("DPS") and Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement, with respect to the aforementioned offer, was made in the newspapers, namely being, Financial Express (English daily - All Edition), Jansatta (Hindi daily - All Edition) and Mumbai Lakshadeep (Marathi daily - Mumbai Edition), on May 09, 2025 and September 15, 2025, respectively.

1. **Name of the Target Company** : Synthiko Foils Limited
2. **Name of the Acquirer(s) and PAC** : Mr. Abhishek Narbaria and Mr. Umesh Kumar Sahay
   There is no person acting in concert with the Acquirers for this Offer.
3. **Name of Manager to the Offer** : Bonanza Portfolio Limited
4. **Name of Registrar to the Offer** : Purva Sharegistry (India) Private Limited
5. **Offer Details** :

a. Date of Opening of the Offer : Tuesday, September 16, 2025

b. Date of Closing of the Offer : Monday, September 29, 2025

6. **Date of Payment of Consideration** : Tuesday, October 14, 2025
7. **Details of the Acquisition** :

Sr. No	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	Rs.134.12	Rs.134.12
7.2	Aggregate number of Shares tendered	4,52,400	150
7.3	Aggregate number of Shares accepted	4,52,400	150
7.4	Size of the Offer (Number of Shares multiplied by Offer Price per Share)	Rs. 6,06,75,888	Rs. 20,118
7.5	Shareholding of the Acquirer before Agreement/ Public Announcement • Number • % of ~~fully diluted~~ Equity Share capital	 0 0.00%	 0 0.00%
7.6	Shares acquired by way of Agreement • Number • % of ~~fully diluted~~ Equity Share capital	 9,09,703 52.28%	 9,09,703 52.28%
7.7	Shares acquired by way of Open Offer • Number • % of ~~fully diluted~~ Equity Share capital	 4,52,400 26.00%	 150 0.01%
7.8	Shares acquired after the Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of shares acquired	 0 Not Applicable Not Applicable	 0 Not Applicable Not Applicable
7.9	Post-Offer shareholding of the Acquirer • Number • % of ~~fully diluted~~ shares acquired	 13,62,103 78.28%	 9,09,853 52.29%
7.10	Pre Offer shareholding of the Public • Number • % of ~~fully diluted~~ equity share capital Post Offer shareholding of the Public • Number of Equity Shares • % of ~~fully diluted~~ equity share capital	 8,30,297 47.72% 3,77,897 21.72%	 8,30,297 47.72% 8,30,147 47.71%

8. The Acquirers, jointly and severally, accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com, and at the registered office of the Target Company.

This Post Offer Advertisement is being published in all the newspapers in which DPS was published.

Capitalized terms used but not defined in this POA shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/or Letter of Offer.

ISSUED BY MANAGER TO THE OFFER

Bonanza

BONANZA PORTFOLI LIMITED
Bonanza House, Plot No. M-2, Cama Industrial Estate,
Walbhat Road, Behind The Hub, Goregaon East, Mumbai - 400 063
Contact Number: +91 22 68363773/ 91 11 40748709
Email Address: swati.agrawal@bonanzaonline.com; abhay.bansal@bonanzaonline.com
Contact Person: Ms. Swati Agrawal / Mr. Abhay Bansal
SEBI Registration Number: INM000012306
Validity: Permanent

For and on behalf of Acquirers,

Sd/-
Mr. Abhishek Narbaria
(Acquirer 1)

Sd/-
Mr. Umesh Kumar Sahay
(Acquirer 2)

Date: Thursday, October 16, 2025
Place: Mumbai