



THE INDIA CEMENTS LIMITED

Corporate Office : Coromandel Towers, 93, Santhome High Road, Karpagam Avenue,
R.A. Puram, Chennai - 600 028. Phone : 044-28521526 Telefax : 044-2851 7198 Grams : 'INDCEMENT'

BY FAX NO.(022) 2659 8237 / 8238

SH/NSE/

26th February 2014

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI 400 051.

Dear Sirs,

Sub.: Scheme of Amalgamation - Board approval

Ref. : Our letter dated 24th February 2014

Based on the recommendation of Audit Committee of our Board of Directors at the meeting today, the Board of Directors of our Company at the meeting held today approved a scheme of amalgamation of Trinetra Cement Limited, a listed company and Trishul Concrete Products Limited, an unlisted company, both the companies being our subsidiaries, with our Company under Sections 391 to 394 of the Companies Act, 1956, to take effect from 1st January 2014 (Appointed date), subject to concurrence / consent / sanction of appropriate authorities.

As per the aforesaid scheme,


- ❖ 2 (Two) equity shares of Rs.10/- in The India Cements Limited will be issued to the shareholders of Trinetra Cement Limited (TCL) for every 9 (Nine) equity shares of Rs.10/- each held by them in TCL. This would involve a fresh issue of 3.86 lakh equity shares (rounded off) of Rs.10/- each of India Cements; and
- ❖ 7 (Seven) equity share of Rs.10/- in The India Cements Limited will be issued to the shareholders of Trishul Concrete Products Limited (TCPL) for every 3 (Three) equity shares of Rs.10/- each held by them in TCPL. This would involve a fresh issue of 5.89 lakh equity shares (rounded off) of Rs.10/- each of India Cements.

Consequent to the above and on concurrence / consent / sanction of the Scheme by the appropriate authorities, the Subscribed and Paid-up Equity Share Capital of The India Cements Limited will increase from Rs.307.18 crores to Rs.308.15 crores on the assumption that there will be no change in the scheme as finally sanctioned.

In terms of Clause 24(f) of the Listing Agreement, we shall be filing the aforesaid scheme along with other documents prescribed separately for your approval.

Thanking you,

Yours faithfully,
for THE INDIA CEMENTS LIMITED


SR PRESIDENT &
COMPANY SECRETARY

