



THE INDIA CEMENTS LIMITED

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CIN : L26942TN1946PLC000931

BY FAX NO.2833 2510

SH/NSE/

25.03.2015

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.CI1, G Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI 400 051.

Dear Sirs,

Sub.: Scheme of Amalgamation and Arrangement between Trinetra Cement Limited and Trishul Concrete Products Limited (Transferor Companies) with The India Cements Limited (Transferee Company) and their respective Shareholders (the "Scheme") - Outcome of Court Convened Meeting of the Secured Creditors held on 25.03.2015

We refer to our letter dated 27.02.2015 forwarding copies of the Notice dated 02.02.2015 of Court Convened Meeting of Secured Creditors of our Company to be held on 25.03.2015.

In this connection, we wish to inform you that the Court Convened Meeting of the Secured Creditors of the Company was held on 25.03.2015, in terms of Order of the Hon'ble High Court of Judicature at Madras dated 02.02.2015 in connection with the Scheme of Amalgamation between Trinetra Cement Limited and Trishul Concrete Products Limited (Transferor Companies) with The India Cements Limited (Transferee Company) and their respective Shareholders (the "Scheme") pursuant to the Sections 391 to 394 of the Companies Act, 1956 and other applicable provisions of Companies Act, 2013.

The Scrutinizers appointed for the aforesaid meeting submitted their report dated 25.03.2015 on the result of the poll.

The "Scheme" was duly approved by the Secured Creditors of the Company with requisite majority.

The report of the Chairman on the results of the meeting would be filed with the Hon'ble High Court of Madras within the time period specified under the Companies (Court) Rules, 1959.

We request you to take the above disclosures on record.

Thanking you,

Yours faithfully,
for THE INDIA CEMENTS LIMITED


SR PRESIDENT &
COMPANY SECRETARY