CIN NO: L74140DL1991PLC340407

IM+ CAPITALS LIMITED

Date: 15/10/2019

To

BSE Limited
PJ Towers, Dalal Street
Fort, Mumbai- 400001

Ref: Scrip Code: 511628

Sub: Intimation regarding disclosure received from Mekaster Finlease Limited regarding acquisition of shares under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Sir/Mam,

Kindly find the enclosed disclosure in the prescribed format made by **Mekaster Finlease Limited** under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations 2011, regarding acquisition of 4000 Equity Shares of our Company- IM+ Capitals Limited on 17/10/2016 & 19/10/2016.

This intimation is provided for your kind information & records.

Thanking you

For & on behalf of IM+ Capitals Limited

Shikha Mehra Chawla
Company Secretary & Compliance Officer

Phone : +91-11-23637497
Mobile : +91-9891095232

Mekaster Finlease Limited

(AN ISO 9001:2015 CERTIFIED COMPANY)

Regd. Off : Jain Bhawan, 16/121-122, Faiz Road, Karol Bagh, New Delhi - 110005
E-mail : mekaster_fl@rocketmail.com, CIN : U65929DL1994PLC062731

Dated: 10th Oct, 2019

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Kala Ghoda Fort,
Mumbai- 400001
Maharashtra

To
The Board of Directors
IM Capital Limited
707, Gateway Plaza,
Hiranandani Gardens, Powai,
Mumbai, Maharashtra- 400076

To
The Board of Directors
IM Capital Limited
510, Ambadeep Building, 14 K.G. Marg, New Delhi- 110001

<u>Ref:</u> SEBI SCN Notice dated Sept 27, 2019 in matter of purchase of script (IM Capital Limited) by Mekaster Finlease Limited.

<u>Sub:</u> Re-submission of Disclosure of acquisition u/r 29(1) r/w regulation 29(3) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Respected Sir(s),

Reference has invited to the above letter which has received by us dated on Oct 01, 2019 wherein the Hon'ble SEBI has raised some queries and found some disclosure violation due to acquisition of shares by our company i.e. Mekaster Finlease Limited (hereinafter referred to as "**Noticee**") during the period from Nov 2016 to Feb 2017, in the script of IM Capitals Limited (hereinafter referred to as IMCL or "**Target Company**") to the tune of 88,685 shares which resulted an increase in shareholding from **1,16,950 shares (3.54%) to 205635 shares (5.87%).**

In this regard, it is submitted that we have already sent the disclosure to your good office through a courier firm namely "Bharat Courier Services" on various dates i.e. 19/10/2016, 14/10/2016, 26/10/2016, 30/09/2016, 07/10/2016, 05/10/2016, 10/10/2016 which has came to our knowledge from SEBI correspondence that you have not received the courier till date.

Rectifying this advertently act, we hereby re-submitting the copy of the required Disclosure of acquisition u/r 29(1) r/w regulation 29(3) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 for your reference and kind perusal.

You hereby are kindly requested to update the required disclosure in the website of the BSE on the receipt of this letter immediately.

Kindly treat it as most priority.

Thanking You,
For or on the Behalf of the Company
Mekaster Finlease Limited

Mekaster Finlease Limited New Delhi

Virendra Jain
Director
DIN: 00530078
Add: 555, Double Storey
New Rajinder Nagar
New Delhi-110060

Enclosed: As stated above.

Mobile : +91-8375940312
Mekastar Finlease Limited
(AN ISO 9001:2015 CERTIFIED COMPANY)
Regd. Off : Jain Bhawan, 16/121-122, Faiz Road, Karol Bagh, New Delhi - 110005
E-mail : mekaster_fl@rocketmail.com, CIN : U65929DL1994PLC062731

To,

Dated: - 19/10/2016

IM+ Capitals Limited
707, Gateway Plaza,
Hiranandani Garden,
Powai, Mumbai-400076
(Maharastra)

Sub: - Intimation of Acquisition of Equity Shares

Ref: - Submission of Disclosure 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to the above mentioned subject, please find enclosed herewith the copy of Disclosure 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your kind information and record.

Thanking You,

For on and behalf of
Mekaster Finlease Ltd.

Virendra Jain
Director
DIN: 00530078
Place: - New Delhi

Mekaster Finlease Limited
New Delhi

Encl: a/a

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	**IM+ CAPITALS LIMITED**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MEKASTER FINLEASE LTD.		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TCare Listed	BSE		
Details of the acquisition as follows	Number	% w.r.t.totalshare/ voting capital wherever applicable (*)	% w.r.t.total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	201435	5.75	5.75
b) Shares in the nature of encumbrance (Pledge/Lien/non disposal undertaking/others)	NIL	NIL	NIL
(c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	201435	5.75	5.75

For MEKASTER FINLEASE LTD.

Auth. Signatory

Mekaster Finlease Limited New Delhi

Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	4000 NIL NIL NIL	0.11 NIL NIL NIL	0.11 NIL NIL NIL
e) Total (a+b+c+/-d)	4000	0.11	0.11
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	205435 NIL NIL NIL	5.86 NIL NIL NIL	5.86 NIL NIL NIL
e) Total (a+b+c+d)	205435	5.86	5.86
Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/ inter-se transfer/encumbrance, etc.)	On Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	17-10-2016 19-10-2016		
Equity share capital / total voting capital of the TC before the said acquisition	3501597 Equity shares		

Kaster Finlease Limited
New Delhi

Equity share capital/ total voting capital of the TC after the said acquisition	3501597 Equity shares
Total diluted share/voting capital of the TC after the said acquisition	3501597 Equity shares

Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: 19/10/2016

Note:

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***)Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Mekastar Finlease Limited
New Delhi