

**TIRUPATI CONTAINERS PRIVATE LIMITED**(LPG Cylinder Manufacturing Unit)
An ISO 9001:2008 Certified Company

CIN:U74599DL2004PTC125496 Works: A-3/3 Industrial Area Sikandrabad Dist. Bulandshahr (U.P.)

October 05, 2020

To

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001, India**IM+ Capitals Limited**
817, Antriksh Bhawan,
22 K.G. Marg, New Delhi - 110 001, India**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

Please find attached herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the acquisition of shares tendered in the Open Offer of IM+ Capitals Limited.

Thanking you

Yours faithfully

For Tirupati Containers Private Limited
For Tirupati Containers Pvt. Ltd.**Rakesh Kumar Singhal** Director
Director

Encl: Disclosure in prescribed format

Head Office : C-15, RDC Raj Nagar, Ghaziabad PH: 0120-4169337
E-mail : lpg@tirupatibemda.com, tirupatigb@gmail.com**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011****Part-A- Details of the Acquisition**

Name of the Target Company (TC)	IM+ Capitals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tirupati Containers Private Limited ("Acquirer") Along with Mr. Rakesh Kumar Singhal ("PAC 1"), Mr. Vinhal Singhal ("PAC 2"), Mrs. Kusum Singhal ("PAC 3") Mrs. Tanya Singhal ("PAC 4")		
Whether the acquirer belongs to Promoter/Promoter group	No*		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer along with PACs of IM+ Capitals Ltd:			
a) Shares carrying voting rights	56374	1.61	1.61
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	56374	1.61	1.61
Details of acquisition			
a) Shares carrying voting rights acquired	342884	9.79	9.79
b) VRs acquired otherwise than by shares	Nil	Nil	Nil

For Tirupati Containers Pvt. Ltd.

Director

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	342884	9.79	9.79
After the acquisition, holding of acquirer along with PACs of IM+ Capitals Ltd:			
a) Shares carrying voting rights	399258	11.40	11.40
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	399258	11.40	11.40
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Open Offer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30 September 2020 ("Settlement Date")		
Equity share capital / total voting capital of the TC before the said acquisition	35,01,597 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	35,01,597 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	35,01,597 Equity Shares of Rs. 10 each		

For Tirupati Containers Pvt. Ltd.

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(*) The Acquirer along with PAC shall be classified as promoter & promoter group of the Target Company after the transfer of control as contemplated and under the terms in the Share Purchase Agreement dated June 05, 2020 entered into between the Acquirer, Tirupati Containers Private Limited, along with PAC 1, Mr. Rakesh Kumar Singhal, PAC 2, Vinhal Singhal, and Mr. Pradeep Misra, Mrs. Richa Misra, and Rudrabhishek InfoSystem Private Limited.

(**) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(***) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Tirupati Containers Pvt. Ltd.

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(*) The Acquirer along with PAC shall be classified as promoter & promoter group of the Target Company after the transfer of control as contemplated and under the terms in the Share Purchase Agreement dated June 05, 2020 entered into between the Acquirer, Tirupati Containers Private Limited, along with PAC 1, Mr. Rakesh Kumar Singhal, PAC 2, Vishal Singhal, and Mr. Pradeep Misra, Mrs. Richa Misra, and Rudrabhishek Infosystem Private Limited.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Tirupati Containers Pvt Ltd
For Tirupati Containers Pvt. Ltd.

Rakesh Kumar Singhal Director
Director

Signature of the acquirer / Authorised Signatory

Place: Delhi

Date: 05 October 2020

Note: The shares are acquired pursuant to Open Offer under Reg. 3(1) and 4 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.