



Date: 28.12.2020

To,

The Manager (Listing department)
Bombay stock Exchange limited
Phiroze Jejeebhoy Towers
Dalal Street, Mumbai-400001

Ref: Scrip Code: 511628

Sub: Intimation under regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for change in promoter & promoter group shareholding

Dear Sir,

With reference to the captioned subject and Pursuant to provisions of regulation 30 of SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015 , this is to inform you that the promoter & Person acting in concert (PAC) of IM+ Capitals Limited has been changed pursuant to open offer dated June, 05, 2020 with the provisions of SEBI(SAST) Regulations, 2011 and by execution of share purchase agreement between seller namely (I.e Mr. Pradeep Mishra , Mrs. Richa Mishra and M/s. Rudrabhishek infosystem Private Limited) and acquirer namely (i.e Mr. Rakesh Kumar Singhal , Mr. Vishal Singhal and M/s Tirupati Containers Private limited)

As mentioned in the open offer dated June 05, 2020, the following are the new promoters & PAC of the company:

1. M/s Tirupati Containers Private Limited
2. Mr. Rakesh Kumar Singhal
3. Mr. Vishal Singhal
4. Mrs. Kusum Singhal
5. Ms. Tanya singhal

As this information seems to be material in the opinion of the Board of Directors of the Company, we wish to disclose to the Exchange under Regulation 30 of the SEBI(LODR) Regulations, 2015 , for the benefit of the investors and other stakeholders.

You are requested to kindly take note of same for your records.

Thanking you

Yours faithfully

For IM + Capitals limited

A handwritten signature in black ink, appearing to read 'Vishal Singhal'.

Vishal Singhal

DIN:03518795

(WHOLE TIME DIRECTOR)