

VISHAL SINGHAL

35 B, PATEL NAGAR-3, Ghaziabad, Uttar Pradesh-201001
Ph No. 9810266747

March 10, 2021

To

BSE Limited,
Phirozejeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001, India

IM+ Capitals Limited
72, Ground Floor, World Trade Center
Babar Road, Connaught Place,
New Delhi - 110001, India

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

I, Vishal Singhal, Promoter Group of IM+ Capitals Ltd has acquired 37,807 Equity Shares on 08 March, 2021.

In view of the above, please find attached the requisite disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

Kindly Acknowledge receipt.

Thanking you

Yours faithfully



Vishal Singhal

Encl: Disclosure in prescribed format

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		IM+ Capitals Limited		
Name(s) of the acquirer		Mr. Vishal Singhal ("Acquirer")		
Whether the acquirer belongs to Promoter/Promoter group		YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited		
Details of the acquisition /disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of Acquirer:				
a)	Shares carrying voting rights	81024	2.31	2.31
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e)	Total (a+b+c+d)	81024	2.31	2.31
Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold	37807	1.08	1.08
b)	VRs acquired /sold otherwise than by shares	Nil	Nil	Nil



c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d)	Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e)	Total (a+b+c+d)	37807	1.08	1.08
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	118831	3.39	3.39
b)	Shares encumbered with the acquirer	Nil	Nil	Nil
c)	VRs otherwise than by shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e)	Total (a+b+c+d)	118831	3.39	3.39
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Off-market (inter se transfer)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		08 March 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale		35,01,597 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale		35,01,597 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition		35,01,597 Equity Shares of Rs. 10 each		



(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Vishal Singh

Place: Ghaziabad

Date: 08 March 2021
