



Date: 26.04.2021

The Listing Department
BSE Limited
PJ Towers, Dalal Street
Fort, Mumbai- 400001

Ref: Scrip Code: 511628

Subject: Initial Disclosure pursuant to SEBI Circular of SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 regarding fund raising by issuance of debt securities by Large entities.

Dear Sir/Madam,

With reference to above SEBI Circular of 26th November, 2018 in respect of fund raising by issuance of debt securities by Large Corporates (LC) and disclosures and Compliances thereof by such large corporate, we submit that our Company IM+CAPITALS LIMITED is not classified under the Large Corporate (LC) category as per the framework provided in the aforesaid circular.

You are kindly requested to take the same on record.

Thanking you

For & on behalf of IM+ Capitals Limited

Vishal Singhal
DIN: 03518795
(Chairman & Whole Time director)

