PRISM FINANCE LIMITED

[CIN: L63910GJ1994PLC021915]

Regd. Office: Offices No. 1104 + 1105+1106, One 42 Building, North Tower, Behind Ashok Vatika, Near Jayantilal Parks BRTS, Ambali Bopal Road, Ahmedabad – 380054

Tel. (079) 26763503 **Fax:** (079) 26763504 **Email:** prismfinance@yahoo.com **Website:** www.prismfinancein.com

29th May, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Company Code No. 531735

Dear Sir,

Sub: Outcome of Board Meeting and Submission of Audited Financial Results for the year ended on 31st March, 2026.

We refer to our letter dated 19th May, 2026 informing the date of Meeting of the Board of Directors of the Company.

Please note that the Board of Directors in their meeting held today, have approved the Standalone Audited Financial Results for the financial year 2025-26 ended on 31st March, 2026.

Pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015, we are enclosing herewith:

1. Statement of Audited Financial Results for the financial year ended on 31st March, 2026.
2. Auditors' Report on the Audited Financial Results for the financial year ended on 31st March, 2026.
3. Declaration to the effect that there is Unmodified Opinion with respect to Audited Financial Results for the year ended on 31st March, 2026.

Please further note that the Board of Directors in their meeting held today have authorised Ms. Rajkumari Udhwani (DIN: 02636225), Director to sign the Statement of Audited Financial Results for the financial year ended on 31st March, 2026 pursuant to Regulation 33(2)(b) of the SEBI (LODR) Regulations, 2015.

The Board, in their meeting held today, also considered and approved the appointment of M/s. Kashyap R. Mehta & Partners, Company Secretaries, Ahmedabad (FRN: P2025GJ106000) (Peer Review Number: 6827/2025) as the Secretarial Auditors of the Company to fill the casual vacancy caused due to the resignation of M/s. Nishant Pandya & Associates, Practising Company Secretaries, for conducting the Secretarial Audit of the Company for the financial year 2025-26, who shall hold office up to the date of the ensuing Annual General Meeting of the Company.

The necessary disclosures under Regulation 30 of Listing Regulation are attached herewith as Annexure -I.

The meeting of Board of Directors of the Company commenced at 3.45 PM and concluded at 4.30 PM.

This is as per Regulation – 30 and 33 of SEBI (LODR) Regulations, 2015.

Thanking you.

Yours faithfully,
for PRISM FINANCE LIMITED

PRISM FINANCE LTD.

PARTH B. THAKKAR
DIRECTOR
(DIN: 10709057)
Encl: As above

PRISM FINANCE LIMITED

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Annexure – 1

A. STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER/ YEAR ENDED ON 31ST MARCH, 2026

(Rs in Lakh)

	Particulars	Quarter ended on			Year ended on	
	(Refer Notes Below)	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	**Revenue from operations**					
	Interest Income	-	-	-	-	-
	Dividend Income	1.31	1.71	1.79	10.20	6.11
	Rental Income	-	-	-	-	-
	Fees and commission income	-	-	-	-	-
	Net gain on fair value changes	-	-	-	-	-
	Net gain on derecognition of financial instruments	63.37	31.08	-	516.13	565.75
	Sale of products (including Excise duty)	-	-	-	-	-
	Sale of services	-	-	-	-	-
	Other Revenue from operations	-	-	-	-	-
	Total revenue from operations	**64.68**	**32.80**	**1.79**	**526.33**	**571.86**
2	**Other income**	-	-	-	**36.12**	**0.03**
3	**Total Income (1+2)**	**64.68**	**32.80**	**1.79**	**562.45**	**571.89**
4	**Expenses**					
	a. Cost of Materials consumed	-	-	-	-	-
	b. Purchases of stock-in-trade	-	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-
	d. Employee benefits expense	15.27	13.21	13.69	53.59	51.52
	e. Finance costs	2.49	3.23	0.93	6.64	6.18
	f. Depreciation & amortisation expense	2.82	2.82	2.15	6.81	8.57
	g. Fees and commission	0.01	1.68	5.25	5.43	5.25
	h. Net loss on fair value changes	390.76	81.67	447.22	481.57	375.25
	i. Net loss on derecognition of financial instruments under amortised cost category	304.74	30.06	140.08	351.22	321.07
	j. Impairment on financial instruments	-	-	-	-	-
	k. Other expenses	14.56	8.30	22.41	44.64	74.57
	Total Expenses	**730.66**	**140.98**	**631.73**	**949.90**	**842.41**
5	Profit / (Loss) before exceptional items and tax (3-4)	(665.98)	(108.18)	(629.95)	(387.45)	(270.52)

PRISM FINANCE LTD.

6	Exceptional items	-	-	-	-	-
7	Profit / (Loss) before tax (5+6)	(665.98)	(108.18)	(629.95)	(387.45)	(270.52)
8	Tax expense:					
	Current tax	13.01	-	(18.67)	13.01	-
	Earlier Year tax	-	6.11	-	6.11	-
	Deferred tax	(52.74)	(65.18)	(183.07)	(52.22)	(168.77)
9	Profit/ (Loss) for the period from continuing operations (7-8)	(626.26)	(49.10)	(428.21)	(354.35)	(101.75)
10	Profit/ (loss) from discontinuing operations before Tax	-	-	-	-	-
11	Tax expense of discontinuing operations	-	-	-	-	-
12	Profit/ (loss) from Discontinuing operations (after tax) (10-11)	-	-	-	-	-
13	**Profit/ (Loss) for the period (9+12)**	**(626.26)**	**(49.10)**	**(428.21)**	**(354.35)**	**(101.75)**
14	Other Comprehensive Income					
	Items that will not be reclassified subsequently to profit or loss	-	-	-	-	-
	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-
	Items that will be reclassified subsequently to profit or loss	-	-	-	-	-
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Other Comprehensive Income, net of tax	-	-	-	-	-
15	**Total Comprehensive Income for the period (13+14)**	**(626.26)**	**(49.10)**	**(428.21)**	**(354.35)**	**(101.75)**
16	Paid-up equity shares capital (Face Value per share Rs. 10/-)	650.03	650.03	650.03	650.03	650.03
17	Reserves excluding Revaluation Reserves				1208.25	1,562.60
18	Earnings Per Share of Rs. 10/- each (for continuing operations)					
	- Basic	(9.63)	(0.76)	(6.59)	(5.45)	(1.57)
	- Diluted	(9.63)	(0.76)	(6.59)	(5.45)	(1.57)
19	Earnings Per Share of Rs. 10/- each (for discontinued operations)					
	- Basic	-	-	-	-	-
	- Diluted	-	-	-	-	-
20	Earnings Per Share of Rs. 10/- each (for discontinued & continuing operations)					
	- Basic	(9.63)	(0.76)	(6.59)	(5.45)	(1.57)

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	- Diluted	(9.63)	(0.76)	(6.59)	(5.45)	(1.57)
21	Debt Equity ratio	-	-	-	-	-
22	Debt service coverage ratio	-	-	-	-	-
23	Interest service coverage ratio	-	-	-	-	-

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STATEMENT OF ASSETS AND LIABILITIES

(Rs. In lakh)

Sr. No.	Particulars	As at 31-03-2026	As at 31-03-2025
	ASSETS		
1	**Financial assets**		
	Cash and cash equivalents	4.99	2.38
	Bank balance other than above	-	-
	Derivative financial instruments	-	-
	Trade Receivables	-	-
	Other receivables	-	-
	Loans	182.72	34.11
	Investment	1641.46	2,228.01
	Other financial Assets	18.29	42.22
	Total Financial Assets	**1847.46**	**2,306.72**
2	**Non-financial Assets**		
	Inventories	-	-
	Current tax Assets (net)	-	-
	Deferred tax Assets (net)	13.09	-
	Investment property	-	-
	Biological assets other than bearer plants	-	-
	Property, plant and equipment	44.84	62.29
	Capital work-in-progress	-	-
	Intangible assets under development	-	-
	Right of Use	6.56	
	Goodwill	-	-
	Other intangible assets	-	-
	Other non-financial assets (to be specified)	-	-
	Total Non-Financial Assets	**64.49**	**62.29**
	TOTAL ASSETS	**1911.94**	**2,369.01**

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Sr. No.	Particulars	As at 31-03-2026	As at 31-03-2025
	EQUITY AND LIABILITIES		
1	**Equity**		
	Equity attributable to owners of parent		
	Equity share capital	650.03	650.03
	Other Equity	1208.25	1,562.60
	Total Equity attributable to owners of parent	**1858.28**	**2,212.63**
	Non-controlling interest	-	-
	Total Equity	**1858.28**	**2,212.63**
2	**Liabilities**		
	Financial Liabilities		
	a. Derivative financial instruments	-	-
	b. payables		
	1. Trade payables	-	-
	Total outstanding dues of micro enterprises and small enterprises	-	-
	Total outstanding dues of creditors other than micro enterprises and small enterprises	27.60	8.44
	2. Other payables		
	Total outstanding dues of micro enterprises and small enterprises	-	-
	Total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
	c. debt securities		
	d. borrowing (other than debt securities)	-	77.61
	e. Lease Liabilities	6.80	-
	f. deposits	-	-
	g. subordinated liabilities	-	-
	h. other financial liabilities	0.89	1.22
	Total Financial Liabilities	35.30	87.28
	Non-Financial Liabilities		
	Current tax Liabilities (Net)	12.06	-
	Provisions	6.30	29.98
	Deferred tax liabilities (Net)	-	39.13
	Other non-financial liabilities	-	-
	Total Non-Financial Liabilities	18.36	69.11
	Total Liabilities	**53.66**	**156.39**
	TOTAL EQUITY AND LIABILITIES	**1911.94**	**2,369.01**

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STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31ST MARCH, 2026

	PARTICULARS	Year 2025-26 Rupees in Lakh	Year 2024-25 Rupees in Lakh
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit/(Loss) before Tax & Extra-ordinary items	(387.45)	(270.52)
	Adjustments for :-		
	Net gain on fair value changes	481.57	375.25
	Finance Cost	6.64	6.18
	Net Gain on Property, Plant Equipment	(36.16)	-
	Deferred tax	(1.03)	(6.45)
	Depreciation	6.81	8.57
	OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	**70.39**	**113.03**
	Adjustments for :-		
	Provision	(23.68)	6.78
	Other Financial & Non-Financial Assets	31.14	(25.57)
	Non-Current/Current term Loans & Advances	(148.61)	40.53
	Trade payables & Other Liabilities	19.16	(28.49)
	Other Financial & Non-Financial Liabilities	(0.33)	(1.74)
	CASH GENERATED FROM OPERATIONS	**(51.92)**	**104.54**
	Income tax paid	(13.32)	-
	NET CASH FROM OPERATING ACTIVITIES (A)	**(65.24)**	**104.54**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Property, Plant and Equipment	49.50	(1.03)

PRISM FINANCE LTD.

	Right to Use assets	(9.19)	-
	Purchase of /additions in investments measured at FVTPL	104.98	(207.23)
	NET CASH FLOW FROM INVESTMENT ACTIVITIES (B)	**145.29**	**(208.26)**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Current/Non-Current Borrowing	(77.60)	77.44
	Finance Cost	(6.64)	(6.18)
	Lease Liabilities	6.80	-
	NET CASH FLOW FROM FINANCING ACTIVITIES (C)	**(77.44)**	**71.26**
	NET DECREASE IN CASH & CASH EQUIVALIENTS (A+B+C)	**2.61**	**(32.46)**
	Cash & Cash Equivalents at the beginning of the Year	**2.38**	**34.85**
	Cash & Cash Equivalents at the end of the Year	**4.99**	**2.38**

Notes:

1	The figures for quarter ended on 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year ended on 31st March, 2026 and the year to date figures upto the third quarter of the financial year.
2	The Company is operating only in one segment i.e. Finance and Investment. Hence segment reporting is not given.
3	The above financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended, prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder.
4	The Company does not have any subsidiary / associate.
5	Figures, wherever required, are regrouped / rearranged. There are no material adjustments made in the results of the earlier periods.
6	The above results have been reviewed by audit committee and approved by Board of Directors of Company at its meeting held on 29 May, 2026
7	The Statutory Auditors have carried out an audit of the above results for the financial year ended 31st March, 2026 and have issued an unmodified opinion on the same.

PRISM FINANCE LTD.

For PRISM FINANCE LIMITED

RAJKUMARI R. UDHWANI
DIRECTOR
(DIN: 02636225)

Date: 29 May, 2026.
Place: Ahmedabad

Independent Auditor's Report on Quarterly and Year to Date Financial Results of the Company pursuant to the Regulation 33 and 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To
The Board of Directors,
PRISM FINANCE LIMITED
[CIN: L63910GJ1994PLC021915]
Ahmedabad

Report on the Audit of Financial Results

Opinion

We have audited the accompanying financial results of PRISM FINANCE LIMITED ("the company") for the quarter and year ended March 31, 2026, attached herewith, being submitted by the company pursuant to the requirements if regulation 33 and 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these financial results:

- are prepared and presented in accordance with the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of Listing Regulations; and
- give true and fair view in conformity with the recognition/regulation and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principle generally accepted in India, of the net loss and other comprehensive income and other financial information of the company for the quarter and year ended .

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("the SAs") specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Financial Results' section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

H K SHAH & CO.
FRN 109583 W
C&AG No. WRO 510
RBI UCN 12900
MEF No. 04060
AHMEDABAD
CHARTERED ACCOUNTANTS

Other Matter

1. The annual financial results include the results for the quarter ended March 31, 2026 and the corresponding quarter ended in the previous year being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the relevant financial year which were subject to limited review by us.

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Head Office 403+404 'SARAP' Building, Opp. Navjivan Press, Off Ashram Road, Nr. Income Tax, Ahmedabad - 380014
Branch Offices Gujarat, Maharashtra, Tamil Nadu & Uttar Pradesh

Management's Responsibilities for the Financial Results

The Company's Management and Board of Directors are responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these Standalone Financial Statements that give a true and fair view of the financial position, financial performance including other comprehensive income, cash flows and changes in equity of the Company in accordance with the Ind AS and the accounting principles generally accepted in India. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Statements, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone Financial Statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the

C&AG No. WRO/510
RBI UCN 122900
MEF No. 04060
AHMEDABAD

Standalone Financial Statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Standalone Financial Statements, including the disclosures, and whether the Standalone Financial Statements represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the standalone financial statements that, individually or in aggregate, make it probable that the economic decisions of a reasonably knowledgeable user of the standalone financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work: and (ii) to evaluate the effect of any identified misstatements in the standalone financial statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the Standalone Financial Statements for the financial ended March 31, 2026, and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

For
H K Shah & Co.,
Chartered Accountants
FRN.: 109583W

H K Shah
Partner
M.No.: 042758

H K SHAH & CO.
FRN 109583 W
C&AG No. WRO/510
RBI UCN. 122900
MEF No. 04060
AHMEDABAD
CHARTERED ACCOUNTANTS

Place: Ahmedabad
Date: May 29, 2026
UDIN: 26042758XGBMPV1084

PRISM FINANCE LIMITED

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Annexure – 2

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

--- NOT APPLICABLE ---

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

--- NOT APPLICABLE ---

Sr. No.	Particulars	in INR crore
1.	**Loans / revolving facilities like cash credit from banks / financial institutions**	
A.	Total amount outstanding as on date	
B.	Of the total amount outstanding, amount of default as on date	
2.	**Unlisted debt securities i.e. NCDs and NCRPS**	
A.	Total amount outstanding as on date	
B.	Of the total amount outstanding, amount of default as on date	
3.	**Total financial indebtedness of the listed entity including short-term and long-term debt**	

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS - Not Applicable

As the Company had not exceeded the prescribed threshold limits for applicability of certain Corporate Governance provisions under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) including those prescribed under Regulation 27 of SEBI Listing Regulations, the provisions of Corporate Governance as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 26A, 27 and clauses (b) to (i) and (t) of sub-regulation (2) of Regulation 46 and para C, D and E of Schedule V of SEBI Listing Regulations are not applicable to the Company for the quarter ended 31st March, 2026.

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS: - N/A

PRISM FINANCE LTD.

For PRISM FINANCE LIMITED

RAJKUMARI R. UDHWANI
DIRECTOR
(DIN: 02636225)

Date: 29 May, 2026.
Place: Ahmedabad

PRISM FINANCE LIMITED

[CIN: L63910GJ1994PLC021915]

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29th May, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Company Code No. 531735

Dear Sir,

Sub: Declaration regarding Audit report with unmodified opinion with respect to Annual Audited Financial Results for the Financial Year ended 31st March, 2026.

Pursuant to Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016, it is hereby declared and confirmed that Auditors' Report obtained from M/s. H K Shah & Co, Chartered Accountants on Annual Audited Financial Results of the Company for the financial year ended 31st March, 2026 has an Unmodified opinion.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

PRISM FINANCE LTD. ★

For PRISM FINANCE LIMITED

RAJKUMARI R. UDHWANI
DIRECTOR
(DIN: 02636225)

Date: 29th May 2026
Place: Ahmedabad

PRISM FINANCE LIMITED

[CIN: L63910GJ1994PLC021915]

Regd. Office: Offices No. 1104 + 1105+1106, One 42 Building, North Tower, Behind Ashok Vatika, Near Jayantilal Parks BRTS, Ambali Bopal Road, Ahmedabad – 380054

Tel. (079) 26763503 **Fax:** (079) 26763504 **Email:** prismfinance@yahoo.com **Website:** www.prismfinancein.com

Annexure - I

Brief Profile of the Secretarial Auditor appointed:

The disclosure pursuant to SEBI Circular no. CIR/CFD/CMD/4/2015 dated 9th September, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 with regard to change in Auditor is given herein under:

Sr. No.	Disclosure requirement	Details of Secretarial Auditor
(a)	Name of Auditors	M/s. Kashyap R. Mehta & Partners, Practising Company Secretaries
(b)	Reason for change	Appointment to fill the casual vacancy caused due to the resignation
(c)	Date & Terms of Appointment	Date of Appointment: 29th May, 2026 Terms of Appointment: Appointment for conducting Secretarial Audit of the Company for the financial year 2025-26 and to hold office up to the date of the ensuing Annual General Meeting of the Company.
(d)	Brief Profile	Kashyap R. Mehta & Partners ('the firm') is a partnership of Practising Company Secretaries based in Ahmedabad (Gujarat, India) delivering integrated legal & advisory services in the fields of Corporate & Allied Laws, Capital Markets and Corporate Governance. Yash K. Mehta, a Managing Partner at the firm has a post qualification experience of more than 15 years. He has been heading the private practice at his proprietorship concern since its founding in 2015. He brings a modern, analytical and transaction-focused approach to the Firm. Kashyap R. Mehta & Partners, Practising Company Secretaries offer a full spectrum of corporate, secretarial, regulatory, compliance services, and legal & regulatory services relating to various Corporate Laws and SEBI Laws and stock exchange related matters.
(e)	Disclosure of relationships between Directors (in case of appointment of a director)	Not Applicable

For PRISM FINANCE LIMITED

PRISM FINANCE LTD.

RAJKUMARI R. UDHWANI
DIRECTOR
(DIN: 02636225)

Date: 29th May, 2026.
Place: Ahmedabad

PRISM FINANCE LIMITED

[CIN: L63910GJ1994PLC021915]

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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF THE BOARD OF DIRECTORS OF THE COMPANY HELD ON 29TH MAY, 2026:

RESOLUTION FOR SUBMISSION OF AUDITED FINANCIAL RESULTS FOR THE FINANCIAL YEAR 2025-26 AS PER REGULATION 33 OF SEBI (LODR):

"RESOLVED THAT

(1) Audited Financial Results for the financial year 2025-26 ended on 31st March, 2026

(2) Auditors' Report for the financial year 2025-26 ended on 31st March, 2026

(3) Draft of Newspaper Advertisement

for the financial year ended on 31st March, 2026 which have been reviewed by the Audit Committee as placed before this meeting be and are hereby taken on record."

"RESOLVED FURTHER THAT as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Audited Financial Results for the financial year ended on 31st March, 2026 be submitted to BSE Limited."

"RESOLVED FURTHER THAT as per Regulation 33(2)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Ms. Rajkumari Udhwani (DIN: 02636225), Director of the Company be and is hereby authorised to sign and submit the Audited Financial Results for the financial year ended on 31st March, 2026 to BSE Limited."

"RESOLVED FURTHER THAT the Audited Financial Results for the financial year ended on 31st March, 2026 be published in the newspapers as per Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015."

CERTIFIED TO BE TRUE,
For, PRISM FINANCE LIMITED

PRISM FINANCE LTD.

PARTH B. THAKKAR
DIRECTOR
(DIN: 10709057)

PRISM FINANCE LIMITED

[CIN: L63910GJ1994PLC021915]

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29th May, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref: Company Code No. 531735

Sub.: Declaration with respect to non – applicability of Large Entities framework

Ref.: SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023; read with Chapter XII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 updated on April 13, 2022; and SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 ("SEBI Circulars")

With reference to the captioned subject, we hereby confirm that the Company is Not a Large Corporate as per the framework and applicability criteria specified under Clause 3.2 of SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

Kindly take the same on record.

Thanking You,

Yours faithfully,

For PRISM FINANCE LIMITED

PRISM FINANCE LTD.

RAJKUMARI R. UDHWANI
DIRECTOR
(DIN: 02636225)