

HSTN Acquisition (FII) Limited

Elia House, 77 Lemessou, Nicosia, Cyprus 2121

11 February, 2013

- | | |
|---|--|
| <p>1. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai 400 001
Fax no.: 022 2272 2061/ 2272 3577
Email: corp.relations@bseindia.com</p> | <p>2. National Stock Exchange of India
Bandra Kurla Complex
Bandra (East) Mumbai 400 051
Fax no.: 022 26598237 /26598238/
66418124/25/26
Email: cmlist@nse.co.in</p> |
| <p>3. Apollo Hospitals Enterprises Ltd
No.19, Bishop Gardens,
Raja Annamalaipuram,
Chennai, Tamil Nadu 600028
Fax no.: 044-28290956
Email: investor.relations@apollohospitals.com</p> | |

Dear Sir,

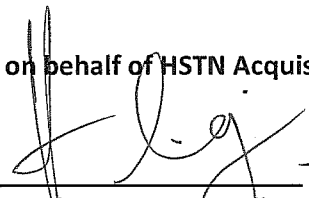
Re: Disclosure under Sub Regulation (2) of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation.

Please find enclosed disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Thanking you,

Yours truly,

For and on behalf of HSTN Acquisition (FII) Ltd.



Name: Viveshan Ramsamy Pillay
Designation: Director

Encl: as above

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

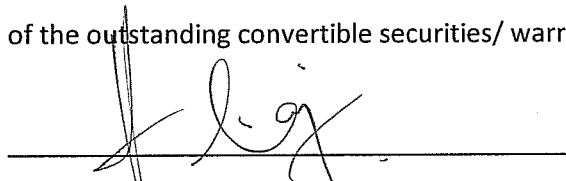
1. Name of the Target Company (TC)	Apollo Hospitals Enterprise Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Apax Partners Europe Managers Ltd A/c HSTN Acquisition (FII) Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited		
5. Details of the acquisition/ disposal/ holding of shares/voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	13,446,657	9.67%	9.67%
b) Voting rights (VR) otherwise than by equity shares	None	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	GDRs: 4,417,069	Share Capital: 3.17% ¹ Voting rights: 0%	Share Capital: 3.17% ¹ Voting rights: 0%
Total (a+b+c)	17,863,726	Share Capital: 12.84%¹ Voting rights: 9.67%	Share Capital: 12.84%¹ Voting rights: 9.67%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights sold acquired	6,385,542	4.59%	4.59%
b) VRs acquired otherwise than by equity shares	None	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	None	NA	NA
Total (a+b+c)	6,385,542	4.59%	4.59%

¹ The Acquirer holds 4,417,069 Global Depository Receipts ("GDRs") convertible into 3.17% of the issued share capital of the Target Company (held by the custodian) under the two way fungibility scheme.

5. Contd... <u>Details of the acquisition/ disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC</u>	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
<u>After the acquisition/sale, holding of:</u> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	7,061,115 None GDRs: 4,417,069	5.08% NA Share Capital: 3.17% ² Voting rights: 0%	5.08% NA Share Capital: 3.17% ² Voting rights: 0%
Total (a+b+c)	11478184	Share Capital: 8.25%² Voting rights: 0%	Share Capital: 8.25%² Voting rights: 0%
6. Mode of acquisition/sale (e.g. open market/ off-market / public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Open market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 February 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	139,125,159 shares of Rs 5 each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	139,125,159 shares of Rs 5 each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	139,125,159 shares of Rs 5 each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.



Signature of the acquirer/ Authorised Signatory

Place: Cyprus

Date: 11 February 2013

² The Acquirer holds 4,417,069 Global Depository Receipts ("GDRs") convertible into 3.17% of the issued share capital of the Target Company (held by the custodian) under the two way fungibility scheme.