KUNAL N. GANDHI

3 C, Ridge Apartments,
B. G. Kher Marg, Malabar Hill,
MUMBAI - 400 006.

Phone : 2363 4926 / 2363 0306

Date: 7th April, 2025

To,
BSE Limited,
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001
Scrip ID: RELICTEC **Scrip Code: 511712**

Dear Sir/Madam,

Subject: **Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

Ref: Preferential Allotment of Share Warrants of Relic Technologies Limited (Company)

Please find enclosed herewith the Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, in respect of acquisition of Share Warrants of the Company through Preferential Allotment.

I request you to kindly take the same on your records.

Thank you,

Yours Sincerely,

Kunal N Gandhi

Encl.: a/a

cc: The Company Secretary,
Relic Technologies Limited
J-Block Bhangwadi Shopping Centre
Kalbadevi Road, Mumbai-400002.

ANNEXURE

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI SAST Regulations, 2011)

Name of the Target Company (TC)	Relic Technologies Limited ("Relic")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Kunal Narendra Gandhi		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	13,88,720	38.58%	38.58%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) **Total (a+b+c+d)**	13,88,720	38.58%	38.58%
Details of acquisition~~/sale~~			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/~~convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	36,280	0.70%	0.65%
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) **Total (a+b+c+/-d)**	36,280	0.70%	0.65%

After the acquisition/~~sale~~, holding of Acquirer along with PAC:			
a) Shares carrying voting rights	13,88,720	26.97%	24.84%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	36,280	0.70%	0.65%
e) **Total (a+b+c+d)**	14,25,000	27.67%	25.49%
Mode of acquisition / ~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 05, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.3,60,00,000 divided into 36,00,000 equity shares of Rs.10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.5,15,00,000 divided into 51,50,000 equity shares of Rs.10 each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.5,59,11,640 divided into 55,91,164 equity shares of Rs.10 each		

Note: Diluted Holding is assuming full conversion of Share Warrants issued by the Company.

Signature of the Acquirer / ~~seller~~ / Authorized Signatory

Place: Mumbai
Date: 07.04.2025

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