

Date: December 15, 2025

To,  
**BSE Limited,**  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001  
**Scrip ID: RELICTEC      Scrip Code: 511712**

Dear Sir/Madam,

**Subject: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

**Ref: Allotment of equity shares upon conversion of warrants issued on Preferential Basis to promoter/promoters' group and public shareholders by Relic Technologies Limited ('the Company')**

Please find enclosed herewith the disclosures as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, pertaining to the acquisition of equity shares arising from the conversion of warrants issued on a preferential basis.

We request you to kindly take the same on your records.

Thank you,

Yours Sincerely,



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**Karthik Iyer**

**Encl.: a/a**

**cc: The Company Secretary,  
Relic Technologies Limited  
J-Block Bhangwadi Shopping Centre  
Kalbadevi Road, Mumbai-400002.**

# ANNEXURE

## **Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI SAST Regulations, 2011)**

|                                                                                                                                                                                        |                                      |                                                              |                                                             |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------------------------------------|-------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | Relic Technologies Limited (“Relic”) |                                                              |                                                             |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | Acquirer: Karthik Iyer               |                                                              |                                                             |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | Yes                                  |                                                              |                                                             |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | BSE Limited                          |                                                              |                                                             |
| Details of the acquisition / <del>disposal</del> as follows                                                                                                                            | Number                               | % w.r.t. total share/ voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                        |                                      |                                                              |                                                             |
| a) Shares carrying voting rights                                                                                                                                                       | -                                    | -                                                            | -                                                           |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                | -                                    | -                                                            | -                                                           |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         | -                                    | -                                                            | -                                                           |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | 35,000                               | 0.68%                                                        | 0.68%                                                       |
| e) <b>Total (a+b+c+d)</b>                                                                                                                                                              | 35,000                               | 0.68%                                                        | 0.68%                                                       |
| <b>Details of acquisition/sale</b>                                                                                                                                                     |                                      |                                                              |                                                             |
| a) Shares carrying voting rights acquired/ <del>sold</del>                                                                                                                             | 35,000                               | 0.68%                                                        | 0.68%                                                       |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | -                                    | -                                                            | -                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -                                    | -                                                            | -                                                           |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                | -                                    | -                                                            | -                                                           |
| e) <b>Total (a+b+c+/-d)</b>                                                                                                                                                            | 35,000                               | 0.68%                                                        | 0.68%                                                       |

|                                                                                                                                                                                            |                                                                                                      |       |       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|-------|-------|
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |                                                                                                      |       |       |
| a) Shares carrying voting rights                                                                                                                                                           | 35,000                                                                                               | 0.63% | 0.63% |
| b) Shares encumbered with the acquirer                                                                                                                                                     | -                                                                                                    | -     | -     |
| c) VRs otherwise than by shares                                                                                                                                                            | -                                                                                                    | -     | -     |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                                                                                    | -     | -     |
| e) <b>Total (a+b+c+d)</b>                                                                                                                                                                  | 35,000                                                                                               | 0.63% | 0.63% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                 | Acquisition of equity shares arising from the conversion of warrants issued on a preferential basis. |       |       |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | December 13, 2025 – 35,000 shares                                                                    |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                   | Rs. 5,15,00,000 divided into 5,150,000 equity shares of Rs.10 each                                   |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                     | Rs. 5,59,11,640 divided into 5,591,164 equity shares of Rs.10 each                                   |       |       |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | Rs. 5,59,11,640 divided into 5,591,164 equity shares of Rs.10 each                                   |       |       |



**Signature of the Acquirer / ~~Seller~~ / Authorised Signatory**

Place: Mumbai

Date: 15.12.2025

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