

COMPUCOM SOFTWARE LIMITED
 Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ HALF YEAR ENDED ON SEPTEMBER 30, 2012

(Rs. in lacs)

Particulars	Standalone (India Operations)					
	Quarter Ended		Half Year ended		Year Ended	
	30-Sep-12	30-Jun-12	30-Sep-11	30-Sep-12	30-Sep-11	31-Mar-12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income From Operations						
(a) Net sales/income from operations	1,833.80	1,788.69	1,758.98	3,622.49	3,584.67	6,995.32
(b) Other operating income	-	-	-	-	-	-
Total income from operations (net)	1,833.80	1,788.69	1,758.98	3,622.49	3,584.67	6,995.32
2. Expenses						
a) Employee benefit expenses	59.39	54.16	48.03	113.55	99.69	202.85
b) Learning Solution Execution Charges	504.45	512.67	462.71	1,017.12	939.31	1,942.41
c) Depreciation	339.95	614.60	619.40	954.55	1,231.98	2,463.16
d) Bad-Debts written off	139.07	100.00	-	239.07	-	219.49
f) Other Expenditure	288.38	118.28	147.03	406.65	326.90	597.59
Total Expenses	1,331.24	1,399.71	1,277.17	2,730.94	2,597.88	5,425.30
3) Profit From Operations before Other Income, Finance costs and Exceptional Items	502.56	388.98	481.81	891.55	986.79	1,570.02
4) Other Income	57.80	68.92	42.64	126.72	92.24	187.34
5) Profit from ordinary activities before finance costs & Exceptional Items	560.36	457.90	524.45	1,018.27	1,079.03	1,757.36
6) Finance costs	147.49	84.81	130.51	232.31	244.53	528.30
7) Profit from ordinary activities after finance costs but before Exceptional Items	412.87	373.09	393.94	785.96	834.50	1,229.06
8) Exceptional Items	-	-	-	-	-	-
9) Profit From Ordinary Activities Before Tax	412.87	373.09	393.94	785.96	834.50	1,229.06
10) Tax Expenses	140.46	125.34	90.14	265.80	93.49	119.92
11) Profit From Ordinary Activities After Tax	272.41	247.75	303.80	520.16	741.01	1,109.14
12) Extra Ordinary Items	-	-	-	-	-	-
13) Net Profit for the period	272.41	247.75	303.80	520.16	741.01	1,109.14
14) Share of profit/(loss) of associates	-	-	-	-	-	-
15) Minority interest	-	-	-	-	-	-
16) Net Profit after taxes, minority interest and share of profit of associates	272.41	247.75	303.80	520.16	741.01	1,109.14
17) Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
18) Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	8,400.78
19) EPS (Rs.) Basic and diluted (Not Annualised)	0.34	0.31	0.38	0.66	0.94	1.40
20) Public shareholding						
- Number of shares (in lacs)	261.28	267.59	286.85	261.28	286.85	276.24
- Percentage of Shareholding	33.02	33.82	36.25	33.02	36.25	34.91
21) 1. Promoters and promoter group Shareholding **						
a) Pledged/Encumbered						
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered						
- Number of Shares (In Lacs)	529.97	523.66	504.40	529.97	504.40	515.01
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	66.98	66.18	63.75	66.98	63.75	65.09
2. Investor Company:						
Pending at the beginning of the quarter	8					
Received during the quarter	8					
Disposed off during the quarter						
Remaining unresolved at the end of the quarter						
Segmentwise revenue, results and capital employed						
Segment Revenue						
- Software & E-Governance Services	224.41	197.97	163.04	422.38	383.88	695.00
- Learning Solutions	1,528.70	1,513.17	1,523.26	3,041.87	3,051.57	6,096.27
- Wind Power Generation	80.69	77.55	72.68	158.24	149.22	204.05
Total Segment Revenue	1,833.80	1,788.69	1,758.98	3,622.49	3,584.67	6,995.32
Other income (net)	57.80	68.92	42.64	126.72	92.24	187.34
Total Revenue	1,891.60	1,857.61	1,801.62	3,749.21	3,676.91	7,182.66
Segment net profit						
- Software Services	33.89	76.80	46.66	110.69	170.15	246.93
- Learning Solutions	296.22	193.12	273.01	489.34	504.98	752.30
- Wind Power Generation	36.97	45.86	42.12	82.93	89.03	86.70
Total Segment profit	367.09	315.88	361.79	682.97	764.16	1,085.93
Other income	57.80	68.92	42.64	126.72	92.24	187.34
Total profit	424.89	384.80	404.43	809.69	856.40	1,273.27
Unallocable expenses	12.02	11.71	10.49	23.73	21.90	44.21
Profit before tax	412.87	373.09	393.94	785.96	834.50	1,229.06
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA

Statement of Assets and Liabilities				
Sr. No.	Particulars	Standalone Financial Results		
		Half Year ended	Year ended	
		30-Sep-12	31-Mar-12	
		Unaudited	Audited	
A	EQUITY AND LIABILITIES			
1	SHAREHOLDERS' FUNDS			
	(a) Share Capital	1,582.50	1,582.50	
	(b) Reserves & Surplus	9,079.44	8,400.78	
	(c) Money received against share warrants	-	158.50	
	Sub-total-Shareholders' funds	10,661.94	10,141.78	
2	Non-current liabilities			
	(a) Long-term borrowings	2,292.34	1,896.56	
	(b) Deferred tax liabilities (net)	-	102.13	
	(c) Other long term liabilities	70.59	55.25	
	(d) Long term provisions	2,135.90	1,756.18	
	Sub-total-Non-current liabilities	4,498.83	3,810.12	
3	Current liabilities			
	(a) Short-term borrowings	215.19	177.60	
	(b) Trade payables	643.89	646.56	
	(c) Other current liabilities	1,291.35	1,525.73	
	(d) Short-term provisions	668.73	426.38	
	Sub-total-Current liabilities	2,819.16	2,776.27	
	TOTAL-EQUITY AND LIABILITIES	17,979.93	16,728.17	
B	ASSETS			
1	Non-current assets			
	(a) Fixed assets	3,189.22	4,126.30	
	(b) Non-current investments	790.41	790.41	
	(c) Deferred tax assets (net)	50.58	-	
	(d) Long-term loans and advances	587.17	273.51	
	(e) Other non-current assets	8.33	8.33	
	Sub-total-Non-current assets	4,625.71	5,198.55	
2	Current assets			
	(a) Trade receivables	9,130.56	7,926.90	
	(b) Cash and cash equivalents	2,745.78	2,963.01	
	(c) Short-term loans and advances	1,461.03	622.86	
	(d) Other current assets	16.85	16.85	
	Sub-total-Current assets	13,354.22	11,529.62	
	TOTAL - ASSETS	17,979.93	16,728.17	

NOTES:

- Previous periods figures have been regrouped/rearranged wherever necessary.
- The above financial statement complies with the applicable Accounting Standards issued by ICAI.
- Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.
- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company in its meeting held on November 10, 2012. A limited review of the same has also been carried out by the Statutory Auditors of the Company.
- Figures of quarter ended Sept. 30, 2012 are the balancing figures between unaudited figures in respect of the half financial year and the audited year to date figures upto the first quarter of the financial year 2012-13.

Place: Jaipur

Date : November 10, 2012

Results can also be seen on company's website www.compucom.co.in

For Compucom Software Limited

Surendra Kumar Sharma
Managing Director

