

COMPUCOM SOFTWARE LIMITED
 Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ NINE MONTHS ENDED ON DECEMBER 31, 2013

Particulars	Standalone (India Operations)					
	Quarter Ended			Nine Months ended		Year Ended
	31-Dec-13 Unaudited	30-Sep-13 Unaudited	31-Dec-12 Unaudited	31-Dec-13 Unaudited	31-Dec-12 Unaudited	31-Mar-13 Audited
1. Income From Operations						
(a) Net sales/income from operations	1,792.39	1,856.66	1,745.59	5,481.66	5,368.08	7,127.72
(b) Other operating income	-	-	-	-	-	-
Total income from operations (net)	1,792.39	1,856.66	1,745.59	5,481.66	5,368.08	7,127.72
2. Expenses						
a) Employee benefit expenses	74.00	88.83	63.61	241.39	177.16	256.36
b) Learning Solution Execution Charges	686.82	692.17	530.18	2,055.92	1,547.30	1,982.80
c) Depreciation	365.31	365.28	426.09	1,169.86	1,380.64	1,843.40
d) Bad Debts written off	150.00	174.78	350.00	499.32	709.07	968.32
f) Other Expenditure	70.47	83.50	115.94	233.48	402.59	561.49
Total Expenses	1,346.60	1,404.57	1,485.82	4,199.97	4,216.76	5,612.37
3) Profit From Operations before Other Income, Finance costs and Exceptional Items	445.79	452.09	259.77	1,281.69	1,151.32	1,515.35
4) Other Income	86.15	85.13	28.62	246.75	155.34	219.87
5) Profit from ordinary activities before finance costs & Exceptional Items	531.94	537.22	288.39	1,528.44	1,306.66	1,735.22
6) Finance costs	91.57	77.81	94.06	225.06	326.37	440.47
7) Profit from ordinary activities after finance costs but before Exceptional Items	440.37	459.41	194.33	1,303.38	980.29	1,294.75
8) Exceptional Items	-	-	-	-	-	-
9) Profit From Ordinary Activities Before Tax	440.37	459.41	194.33	1,303.38	980.29	1,294.75
10) Tax Expenses	163.93	147.18	67.29	447.74	333.09	425.73
11) Profit From Ordinary Activities After Tax	276.44	312.23	127.04	855.64	647.20	869.02
12) Extra Ordinary Items	-	-	-	-	-	-
13) Net Profit for the period	276.44	312.23	127.04	855.64	647.20	869.02
14) Share of profit/ (loss) of associates	-	-	-	-	-	-
15) Minority interest	-	-	-	-	-	-
16) Net Profit after taxes, minority interest and share of profit of associates	276.44	312.23	127.04	855.64	647.20	869.02
17) Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
18) Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	9,060.44
19) EPS (Rs.) Basic and diluted (Not Annualised)	0.35	0.39	0.16	1.08	0.82	1.10
20) Public shareholding						
- Number of shares (in lacs)	220.13	225.68	261.22	220.13	261.22	245.67
- Percentage of Shareholding	27.82	28.52	33.01	27.82	33.01	31.05
21) 1. Promoters and promoter group Shareholding **						
a) Pledged/Encumbered						
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered						
- Number of Shares (In Lacs)	571.12	565.57	530.03	571.12	530.03	545.58
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	72.18	71.48	66.99	72.18	66.99	68.95
2. Investor Complaints:						
Pending at the beginning of the quarter	-	-	-	-	-	-
Received during the quarter	22	-	-	-	-	-
Disposed off during the quarter	22	-	-	-	-	-
Remaining unresolved at the end of the quarter	-	-	-	-	-	-
Segmentwise revenue, results and capital employed						
Segment Revenue						
- Software & E-Governance Services	120.80	125.33	63.85	371.34	486.23	584.99
- Learning Solutions	1,647.89	1,654.42	1,660.67	4,940.02	4,702.54	6,334.30
- Wind Power Generation	23.70	76.91	21.07	170.30	179.31	208.43
Total Segment Revenue	1,792.39	1,856.66	1,745.59	5,481.66	5,368.08	7,127.72
Other income (net)	86.15	85.13	28.62	246.75	155.34	219.87
Total Revenue	1,878.54	1,941.79	1,774.21	5,728.41	5,523.42	7,347.59
Segment net profit						
- Software Services	63.59	55.51	27.28	184.75	137.97	184.43
- Learning Solutions	301.39	281.43	142.64	812.35	631.99	844.52
- Wind Power Generation	0.27	48.33	5.86	91.56	88.79	90.97
Total Segment profit	365.25	385.27	175.78	1,088.66	858.75	1,119.92
Other income	86.15	85.13	28.62	246.75	155.34	219.87
Total profit	451.40	470.40	204.40	1,335.41	1,014.09	1,339.79
Unallocable expenses	11.03	10.99	10.07	32.04	33.80	45.04
Profit before tax	440.37	459.41	194.33	1,303.38	980.29	1,294.75
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA

NOTES:

- Previous periods figures have been regrouped/rearranged wherever necessary
- The above financial statement complies with the applicable Accounting Standards issued by ICAI & notified by MCA.
- Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 90.97 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.
- The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the company at its meeting held on February 11, 2014

Place: Jaipur

Date: February 11, 2014

Results can also be seen on company's website www.compucocom.co.in

For Compucocom Software Limited
 Surentra Kumar Surana
 Managing Director