

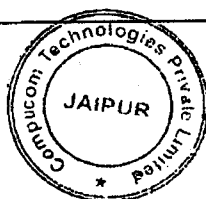
COMPUCOM

Technologies Pvt. Ltd

Reg. Office :
IT-14-15, EPIP, RIICO Industrial
Sitapura, Jaipur - 302 022 India
Tel. 91-141-5115908
Fax: 91-141-5115905
Email: sk@compuc.com
CIN:- U72200RJ1994PTC008331

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Compucum Software Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Compucum Technologies Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1.) Bombay Stock Exchange Limited Scrip Code: 532339 2.) National Stock Exchange of India Limited Symbol: COMPUSOFT Series: EQ 3.) The Calcutta Stock Exchange Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			N.A
a) Shares carrying voting rights	16106400	20.355	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	16106400	20.355	N.A

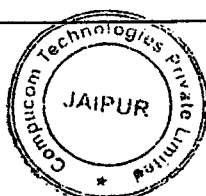


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Details of acquisition/sale			
f) Shares carrying voting rights acquired/sold	15727	0.020	N.A
g) VRs acquired/sold otherwise than by shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
i) Shares encumbered/invoked/released by the acquirer	-	-	-
j) Total (a+b+c+-d)	15727	0.020	N.A
After the acquisition/sale, holding of:			
k) Shares carrying Voting rights	16122127	20.375	N.A
l) Shares encumbered with the acquirer	-	-	-
m) VRs otherwise than by shares	-	-	-
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
o) Total (a+b+c+d)	16122127	20.375	N.A



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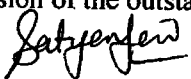
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Modes of acquisition/sale (e.g. open market /off Market/ public issue / rights issue/preferential allotment/inter-se transfer etc.)	Open Market
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable.	02.03.2015
Equity share capital / total voting capital of the TC before the said acquisition/Sale	Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each.
Equity share capital/ total voting capital of the TC after the said acquisition/ Sale	Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each.
Total diluted share/voting capital of the TC after the said acquisition	N.A.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock exchange under clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.


Signature of the acquirer / Seller/ Authorized Signatory

Place: Jaipur

Date: 04.03.2015

