

COMPUCOM SOFTWARE LIMITED Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022 email:cs@compucom.co.in, website:www.compucom.co.in, CIN:L72200RJ1995PLC009798						
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ HALF YEAR ENDED ON SEPTEMBER 30, 2015 Standalone (India Operations)						
Particulars	Quarter Ended				Rs. (in Lacs)	
	30-Sep-15 Unaudited	30-Jun-15 Unaudited	30-Sep-14 Unaudited	Half Year ended 30-Sep-15 Unaudited	30-Sep-14 Unaudited	Year Ended 31-Mar-15 Audited
1. Income From Operations						
(a) Net sales/income from operations	1,428.38	1,467.05	1,393.93	2,895.43	2,881.23	5,251.17
(b) Other operating income						
Total income from operations (net)	1,428.38	1,467.05	1,393.93	2,895.43	2,881.23	5,251.17
2. Expenses						
a) Employee benefit expenses						
b) Learning Solution Execution Charges	114.41	113.66	107.11	228.07	203.31	434.58
c) Depreciation	324.70	411.60	273.90	736.31	662.84	1,018.50
d) Provision for bad debts and SLA deductions	362.88	362.09	357.24	724.98	710.55	1,427.55
f) Other Expenditure	227.50	260.02	188.77	487.53	377.54	755.08
Total Expenses	69.63	59.56	100.19	129.17	179.61	367.93
3) Profit From Operations before Other Income, Finance costs and Exceptional Items	1,099.12	1,206.93	1,027.21	2,306.06	2,133.85	4,003.64
4) Other Income	329.26	260.12	366.72	589.37	747.38	1,247.53
5) Profit from ordinary activities before finance costs & Exceptional Items	41.09	52.42	60.29	93.51	135.49	267.91
6) Finance costs	370.35	312.54	427.01	682.88	882.87	1,515.44
7) Profit from ordinary activities after finance costs but before Exceptional Items	83.34	83.91	124.62	167.25	208.41	495.41
8) Exceptional Items	287.02	228.63	302.39	515.63	674.46	1,020.03
9) Profit From Ordinary Activities Before Tax	287.02	228.63	155.12	515.63	147.26	231.27
10) Tax Expenses	92.48	72.33	52.58	164.81	178.03	230.16
11) Profit From Ordinary Activities After Tax	194.54	156.30	102.54	350.83	349.16	558.60
12) Extra Ordinary Items						
13) Net Profit for the period	194.54	156.30	102.54	350.83	349.16	558.60
14) Share of profit/ (loss) of associates						
15) Minority interest						
16) Net Profit after taxes, minority interest and share of profit of associates	194.54	156.30	102.54	350.83	349.16	558.60
17) Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50
18) Reserves excluding revaluation reserves as per balance sheet of previous accounting year						10,142.89
19) EPS (Rs.) Basic and diluted (Not Annualised)	0.25	0.20	0.13	0.44	0.44	0.71
20) Public shareholding						
- Number of shares (in lacs)	214.68	215.22	216.19	214.68	216.19	215.32
- Percentage of Shareholding	27.13	27.20	27.33	27.13	27.33	27.21
21) 1. Promoters and promoter group Shareholding **						
a) Pledged/Encumbered						
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered						
- Number of Shares (In Lacs)	576.57	576.03	575.06	576.57	575.06	575.93
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100.00	100	100	100	100.00
- Percentage of shares (as a % of the total share capital of the company)	72.87	72.80	72.67	72.87	72.67	72.79
2. Investor Complaints:						
Pending at the beginning of the quarter						
Received during the quarter	12					
Disposed off during the quarter	12					
Remaining unresolved at the end of the quarter						
Segmentwise revenue, results and capital employed						
Segment Revenue						
- Software & E-Governance Services	106.34	93.65	117.93	199.99	242.61	456.51
- Learning Solutions	1,246.02	1,327.53	1,190.07	2,573.55	2,489.17	4,605.43
- Wind Power Generation	76.02	45.87	85.93	121.89	149.45	189.23
Total Segment Revenue	1,428.38	1,467.05	1,393.93	2,895.43	2,881.23	5,251.17
Other income (net)	41.09	52.42	60.29	93.51	135.49	267.91
Total Revenue	1,469.47	1,519.47	1,454.22	2,988.94	3,016.72	5,519.08
Segment net profit						
- Software Services	55.67	46.74	32.33	102.41	86.51	159.71
- Learning Solutions	157.52	118.92	24.98	276.44	241.69	342.05
- Wind Power Generation	42.47	20.23	48.23	62.69	84.86	61.99
Total Segment profit	255.66	185.89	105.54	441.54	413.06	563.75
Other income	41.10	52.42	60.29	93.51	135.49	267.91
Total profit	296.77	238.31	165.83	535.05	548.55	831.66
Unallocable expenses	(9.75)	(9.68)	(10.71)	(19.42)	(21.36)	(42.90)
Profit before tax	287.02	228.63	155.12	515.63	527.20	788.76
Segment capital employed (See note 3)	NA	NA	NA	NA	NA	NA
Statement of Assets and Liabilities						
Sr. No.	Particulars	Half Year ended		Standalone Financial Results		
		30-Sep-15 Unaudited	31-Mar-15 Audited	30-Sep-15 Unaudited	31-Mar-15 Audited	
A	EQUITY AND LIABILITIES					
1	SHAREHOLDERS' FUNDS			1,582.50	1,582.50	
	(a) Share Capital			10,493.72	10,142.89	
	(b) Reserves & Surplus					
	(c) Money received against share warrants			12,076.22	11,725.39	
	Sub-total-Shareholders' funds					
2	Non-current liabilities			1,000.40	1,473.71	
	(a) Long-term borrowings				91.28	
	(b) Deferred tax liabilities (net)			631.58	632.36	
	(c) Other long term liabilities			76.71	64.32	
	(d) Long term provisions			1,708.69	2,261.67	
	Sub-total-Non-current liabilities					
3	Current liabilities			872.80	704.65	
	(a) Short-term borrowings			96.41	144.89	
	(b) Trade payables			1,744.62	1,888.27	
	(c) Other current liabilities			1,811.56	1,499.16	
	(d) Short-term provisions			4,525.39	4,236.97	
	Sub-total-Current liabilities					
	TOTAL-EQUITY AND LIABILITIES			18,310.30	18,224.03	
B	ASSETS					
1	Non-current assets			5,307.80	5,993.79	
	(a) Fixed assets			910.18	910.18	
	(b) Non-current investments			7.78		
	(c) Deferred tax assets (net)			357.27	359.44	
	(d) Long-term loans and advances			913.29	913.81	
	(e) Other non-current assets			7,496.32	8,177.22	
	Sub-total-Non-current assets					
2	Current assets			7,198.40	6,154.99	
	(a) Trade receivables			2,168.03	2,649.47	
	(b) Cash and cash equivalents			1,447.55	1,242.35	
	(c) Short-term loans and advances					
	(d) Other current assets			10,813.98	10,046.81	
	Sub-total-Current assets					
	TOTAL - ASSETS			18,310.30	18,224.03	
NOTES:						
1. Previous periods figures have been regrouped/rearranged wherever necessary.						
2. The above financial results comply with the applicable Accounting Standards issued by ICAI.						
3. Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 1,608 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.						
4. The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company at its meeting held on November 6, 2015						
Place: Jaipur				For Compucom Software Ltd.		
Date : November 6, 2015				(Surendra Kumar Surana)		
Results can also be seen on company's website www.compucom.co.in				DIN: 00340866		

