

| RAJATH FINANCE LIMITED                                                                        |    |                                                                                                                        |                |                          |                                                   |                                               |                                                  |                                |
|-----------------------------------------------------------------------------------------------|----|------------------------------------------------------------------------------------------------------------------------|----------------|--------------------------|---------------------------------------------------|-----------------------------------------------|--------------------------------------------------|--------------------------------|
| Statement of standalone UNAUDITED financial results for the Quarter and Year Ended 31/12/2020 |    |                                                                                                                        |                |                          |                                                   |                                               |                                                  |                                |
| PART - I                                                                                      |    | (Rs in Lakhs)                                                                                                          |                |                          |                                                   |                                               |                                                  |                                |
|                                                                                               |    | Particulars                                                                                                            | 3 months ended | Preceding 3 months ended | Corresponding 3 months ended in the previous year | Year to Date figures for current Period ended | Year to Date figures for the previous year ended | Previous accounting year ended |
|                                                                                               |    |                                                                                                                        | 31/12/2020     | 30/09/2020               | 31/12/2019                                        | 31/12/2020                                    | 30/09/2019                                       | 31/03/2020                     |
|                                                                                               |    | (Refer Notes Below)                                                                                                    | (Un-Audited)   | (Un-Audited)             | (Audited)                                         | (Un-Audited)                                  | (Audited)                                        | (Audited)                      |
| 1                                                                                             |    | <b>Income from operations</b>                                                                                          |                | -                        |                                                   |                                               |                                                  |                                |
|                                                                                               | a) | Net sales/income from operations (Net of excise duty)                                                                  | -              | -                        | -                                                 | -                                             | -                                                | 41.81                          |
|                                                                                               | b) | Other Operation income                                                                                                 | 0.09           | -                        | 0.39                                              | 0.09                                          | 0.42                                             | 0.57                           |
|                                                                                               |    | <b>Total income from operations (net)</b>                                                                              | <b>0.09</b>    | <b>-</b>                 | <b>0.39</b>                                       | <b>0.09</b>                                   | <b>0.42</b>                                      | <b>42.38</b>                   |
| 2                                                                                             |    | <b>Expenses</b>                                                                                                        |                |                          |                                                   |                                               |                                                  |                                |
|                                                                                               | a) | Cost of materials consumed                                                                                             | -              | -                        | -                                                 | -                                             | -                                                | -                              |
|                                                                                               | b) | Purchases of stock-in-trade                                                                                            | -              | -                        | -                                                 | -                                             | -                                                | -                              |
|                                                                                               | c) | Changes in inventories of finished goods, work-in-progress and stock-in-trade                                          | -              | -                        | -                                                 | -                                             | -                                                | -                              |
|                                                                                               | d) | Employee benefits expenses                                                                                             | 0.14           | 0.56                     | 0.59                                              | 0.76                                          | 1.48                                             | 6.61                           |
|                                                                                               | e) | Depreciation and amortisation expenses                                                                                 | -              | -                        | -                                                 | -                                             | -                                                | 3.31                           |
|                                                                                               | f) | Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 0.29           | 0.93                     | 0.77                                              | 6.40                                          | 1.66                                             | 6.97                           |
|                                                                                               |    | Conveyance & travelling                                                                                                | -              | 0.48                     | 2.99                                              | 0.48                                          | 4.34                                             | 4.34                           |
|                                                                                               |    | Bad debt                                                                                                               | -              | -                        | -                                                 | -                                             | -                                                | 42.46                          |
|                                                                                               |    | Legal & Professional fees                                                                                              | 0.02           | 2.14                     | 0.22                                              | 5.59                                          | 4.85                                             | 5.77                           |
|                                                                                               |    | NPA provision                                                                                                          | -              | -                        | -                                                 | -                                             | -                                                | (16.66)                        |
|                                                                                               |    | <b>Total Expenses</b>                                                                                                  | <b>0.45</b>    | <b>4.11</b>              | <b>4.57</b>                                       | <b>13.23</b>                                  | <b>12.33</b>                                     | <b>52.80</b>                   |
| 3                                                                                             |    | <b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>                  | <b>(0.36)</b>  | <b>(4.11)</b>            | <b>(4.18)</b>                                     | <b>(13.14)</b>                                | <b>(11.91)</b>                                   | <b>(10.42)</b>                 |
| 4                                                                                             |    | Other Income                                                                                                           | -              | -                        | -                                                 | -                                             | -                                                | -                              |
| 5                                                                                             |    | <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 +/- 4)</b>                   | <b>(0.36)</b>  | <b>(4.11)</b>            | <b>(4.18)</b>                                     | <b>(13.14)</b>                                | <b>(11.91)</b>                                   | <b>(10.42)</b>                 |
| 6                                                                                             |    | Finance costs                                                                                                          | -              | -                        | -                                                 | -                                             | -                                                | -                              |
| 7                                                                                             |    | <b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 +/- 6)</b>             | <b>(0.36)</b>  | <b>(4.11)</b>            | <b>(4.18)</b>                                     | <b>(13.14)</b>                                | <b>(11.91)</b>                                   | <b>(10.42)</b>                 |
| 8                                                                                             |    | Exceptional Items                                                                                                      | -              | -                        | -                                                 | -                                             | -                                                | -                              |
| 9                                                                                             |    | <b>Profit / (Loss) from ordinary activities before tax (7 +/- 8)</b>                                                   | <b>(0.36)</b>  | <b>(4.11)</b>            | <b>(4.18)</b>                                     | <b>(13.14)</b>                                | <b>(11.91)</b>                                   | <b>(10.42)</b>                 |
| 10                                                                                            |    | Tax Expenses (Current)                                                                                                 | -              | -                        | -                                                 | -                                             | -                                                | -                              |

For Rajath Finance Ltd.

Managing Director.

|       |                                                                                                                    |                                                    |                                                    |                                                    |                                                    |                                                    |                                                    |
|-------|--------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|----------------------------------------------------|----------------------------------------------------|----------------------------------------------------|----------------------------------------------------|----------------------------------------------------|
|       | Tax Expenses (Deferred)                                                                                            | -                                                  | -                                                  | -                                                  | -                                                  | -                                                  | (2.72)                                             |
| 11    | Net Profit / (Loss) from ordinary activities after tax (9 +/- 10)                                                  | (0.36)                                             | (4.11)                                             | (4.18)                                             | (13.14)                                            | (11.91)                                            | (7.70)                                             |
| 12    | Extraordinary items (net of tax expenses Rs. Lakhs)                                                                | -                                                  | -                                                  | -                                                  | -                                                  | -                                                  | -                                                  |
| 13    | Net Profit / (Loss) for the period (11 +/- 12)                                                                     | (0.36)                                             | (4.11)                                             | (4.18)                                             | (13.14)                                            | (11.91)                                            | (7.70)                                             |
| 14    | Share of profit / (loss) of associates *                                                                           | NA                                                 | NA                                                 | NA                                                 | NA                                                 | NA                                                 | NA                                                 |
| 15    | Minority Interest *                                                                                                | NA                                                 | NA                                                 | NA                                                 | NA                                                 | NA                                                 | NA                                                 |
| 16    | Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 +/- 14 +/- 15) * | (0.36)                                             | (4.11)                                             | (4.18)                                             | (13.14)                                            | (11.91)                                            | (7.70)                                             |
| 17    | Paid-up equity share capital (Face value of the share shall be indicated)                                          | 400.00<br>(4000000 equity shares of Rs. 10/- each) | 400.00<br>(4000000 equity shares of Rs. 10/- each) | 400.00<br>(4000000 equity shares of Rs. 10/- each) | 400.00<br>(4000000 equity shares of Rs. 10/- each) | 400.00<br>(4000000 equity shares of Rs. 10/- each) | 400.00<br>(4000000 equity shares of Rs. 10/- each) |
| 18    | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year                            | 266.94                                             | 266.94                                             | 274.64                                             | 266.94                                             | 274.64                                             | 274.64                                             |
| 19.i  | Earning per share (before extraordinary items) (of Rs. 10/- each) (not annualised):                                |                                                    |                                                    |                                                    |                                                    |                                                    |                                                    |
|       | (a) Basic                                                                                                          | (0.01)                                             | (0.10)                                             | (0.10)                                             | (0.33)                                             | (0.30)                                             | (0.19)                                             |
|       | (b) Diluted                                                                                                        | (0.01)                                             | (0.10)                                             | (0.10)                                             | (0.33)                                             | (0.30)                                             | (0.19)                                             |
| 19.ii | Earning per share (after extraordinary items) (of Rs. 10/- each) (not annualised):                                 |                                                    |                                                    |                                                    |                                                    |                                                    |                                                    |
|       | (a) Basic                                                                                                          | (0.01)                                             | (0.10)                                             | (0.10)                                             | (0.33)                                             | (0.30)                                             | (0.19)                                             |
|       | (b) Diluted                                                                                                        | (0.01)                                             | (0.10)                                             | (0.10)                                             | (0.33)                                             | (0.30)                                             | (0.19)                                             |
|       | See accompanying note to the financial results                                                                     |                                                    |                                                    |                                                    |                                                    |                                                    |                                                    |

| PART II                                                          |                                              |                |                          |                                                   |                                               |                                                  |                                |
|------------------------------------------------------------------|----------------------------------------------|----------------|--------------------------|---------------------------------------------------|-----------------------------------------------|--------------------------------------------------|--------------------------------|
| Select Information for the Quarter and 3 Months Ended 31/12/2020 |                                              |                |                          |                                                   |                                               |                                                  |                                |
|                                                                  | Particulars                                  | 3 months ended | Preceding 3 months ended | Corresponding 3 months ended in the previous year | Year to Date figures for current Period ended | Year to Date figures for the previous year ended | Previous accounting year ended |
|                                                                  |                                              | 31/12/2020     | 30/09/2020               | 31/12/2019                                        | 31/12/2020                                    | 30/09/2019                                       | 31/03/2020                     |
| A                                                                | PARTICULARS OF SHAREHOLDING                  |                |                          |                                                   |                                               |                                                  |                                |
| 1                                                                | Publics Shareholding                         |                |                          |                                                   |                                               |                                                  |                                |
| a)                                                               | Number of shares                             | 1209445        | 1209445                  | 1209445                                           | 1209445                                       | 1209445                                          | 1209445                        |
| b)                                                               | Percentage of shareholding                   | 30.24%         | 30.24%                   | 30.24%                                            | 30.24%                                        | 30.24%                                           | 30.24%                         |
| 2                                                                | Promoters and Promoter Group Shareholding ** |                |                          |                                                   |                                               |                                                  |                                |
| a)                                                               | Pledge / Encumbered                          |                |                          |                                                   |                                               |                                                  |                                |
|                                                                  | - Number of shares                           | 0              | 0                        | 0                                                 | 0                                             | 0                                                | 0                              |

For Rajath Finance Ltd.

Managing Director.

|  |    |                                                                                          |         |         |         |         |         |         |
|--|----|------------------------------------------------------------------------------------------|---------|---------|---------|---------|---------|---------|
|  | a) | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00%   | 0.00%   | 0.00%   | 0.00%   | 0.00%   | 0.00%   |
|  | b) | - Percentage of shares (as a % of the total sharecapital of the company)                 | 0.00%   | 0.00%   | 0.00%   | 0.00%   | 0.00%   | 0.00%   |
|  | c) | Non-Encumbered                                                                           |         |         |         |         |         |         |
|  | d) | - Number of shares                                                                       | 2790555 | 2790555 | 2790555 | 2790555 | 2790555 | 2790555 |
|  | e) | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
|  | f) | - Percentage of shares (as a % of the total sharecapital of the company)                 | 69.76%  | 69.76%  | 69.76%  | 69.76%  | 69.76%  | 69.76%  |

|   | Particulars                                    | Preceding 3 months ended |
|---|------------------------------------------------|--------------------------|
|   |                                                | 31/12/2020               |
| B | <b>INVESTOR COMPLAINTS</b>                     |                          |
|   | Pending at the beginning of the quarter        | Nil                      |
|   | Received during the quarter                    | Nil                      |
|   | Disposed of during the quarter                 | Nil                      |
|   | Remaining unresolved at the end of the quarter | Nil                      |



For RAJATH FINANCE LIMITED

(MANAGING DIRECTOR)

**Notes:**

- 1 Depreciation, Income-tax/ Deferred tax, amortisation of miscellaneous expenditure, NPA provision are recognised at the last day of the financial year.
- 2 Figures for the previous periods have been re-arranged and/or regrouped to conform to the presentation adopted in this statement

Date  
Place

11/2/2021  
Rajkot



**A. D. Vyas**

B.Com., F.C.A., D.L.S.A.

# A. D. Vyas & Co.

*Chartered Accountants*

## Annex 2

To  
Board of Directors of  
**Rajath Finance Ltd.**  
Rajkot

We have reviewed the accompanying statement of unaudited financial results of **Rajath Finance Ltd.** for the period ended 31-12-2020. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: 11<sup>th</sup> February, 2021

Place: Rajkot



For **A D Vyas & Co.**  
Chartered Accountants  
FRN: 113588W

*AD Vyas*

**CA Asha D Vyas**  
Partner

M. No. 047250

UDIN: 21047250AAAABV4567