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investorrelations-rajath@hotmail.in
WEBSITE : www.rajathfinance.in
DATE :
REF. :



REGD. OFFICE : 208 - 215, STAR PLAZA,
PHULCHHAB CHOWK, RAJKOT - 360 001
CIN : L65910GJ1984PLC007486

Ref: Rajath/BSE/SAST-Reg 29(1) & (2)/PIT

11th September, 2021

To,
The Department of Corporate Services,
The BSE Ltd,
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Sub: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref:- Script Code:- 507962

Dear Sir,

With reference to the above mentioned subject matter, we are submitting herewith disclosure under Regulation 29(1) & 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Form C under Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 received from Ms. Hiral Atul Gathani (PAN: AJVPG9863D) for acquisition of shares of the Company.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

For **Rajath Finance Ltd.**

(Hitesh Bagdai)
Managing Director
[DIN: 00575732]



Encl:

1. Disclosure received under Regulation 29 (1) & (2) of the of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
2. Form C under Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015

Date: _08/09/2021

To,
The Manager (CRD),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

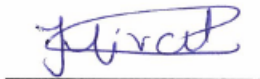
Dear Sir,

We would like to inform you that Hiral Atul Gathani has acquired 8,26,012 equity shares in Rajath Finance Limited (BSE Scrip Code: INE455H01013). In view of the same, the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Kindly take the above on your record.

Yours faithfully,

For Hiral Atul Gathani



Encl: As above

ANNEXURE – 2

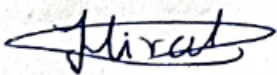
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rajath Finance Limited		
Name(s) of the acquirer/ existing Promoters and Persons Acting in Concert (PAC) with the acquirer / existing Promoters.	Hiral Atul Gathani		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of : (Promoter and its PAC)			
a) Shares carrying voting rights	Nil	N. A	N. A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A	N.A
c) Voting rights (VR) otherwise than by shares	Nil	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	N.A	N.A
e) Total (a+b+c+d)	Nil	N.A	N.A
Details of Acquisition:			
a) Shares carrying voting rights Acquired Mr. Hiral Atul Gathani	8,26,012	20.65%	20.65%
b) VRs acquired /sold otherwise than by shares	Nil	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Nil	N.A	N.A

holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	Nil	N.A	N.A
e) Total (a+b+c+/-d)	8,26,012	20.65%	20.65%
After the acquisition, holding of: (Promoter and its PAC)			
a) Shares carrying voting rights Mr. Hiral Atul Gathani	8,26,012	20.65%	20.65%
b) Shares encumbered with the acquirer	Nil	N.A	N.A
c) VRs otherwise than by shares	Nil	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A	N.A
e) Total (a+b+c+d)	8,26,012	20.65%	20.65%
Mode of Acquisition	Open Market		
Date of Acquisition	08 th September 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	4,000,000 Equity Shares having face value of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,000,000 Equity Shares having face value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4,000,000 Equity Shares having face value of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Hiral Atul Gathani

Place: Mumbai

Date: 08/09/2021

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Rajath Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Hiral Atul Gathani		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	N.A	N.A	N.A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A	N.A	N.A
c) Voting rights (VR) otherwise than by equity shares	N.A	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A	N.A	N.A
e) Total (a+b+c+d)	N.A	N.A	N.A
Details of acquisition			
a) Shares carrying voting rights acquired	8,26,012	20.65%	20.65%
b) VRs acquired otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	N.A	N.A	N.A
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A	N.A	N.A

e) Total (a+b+c+/-d)	8,26,012	20.65%	20.65%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	8,26,012	20.65%	20.65%
b) VRs otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A	N.A	N.A
e) Total (a+b+c+d)	8,26,012	20.65%	20.65%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	N.A		
Date of acquisition	08th September 2021		
Equity share capital / total voting capital of the acquirer / ₹ before the said acquisition	4,000,000 Equity Shares having face value of Rs. 10/- each		
Equity share capital/ total voting capital of the acquirer / ₹ after the said acquisition	4,000,000 Equity Shares having face value of Re. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4,000,000 Equity Shares having face value of Re. 10/- each		

For & on behalf of Hiral Atul Gathani



Name Hiral Atul Gathani

Designation - Individual

Place: Mumbai

Date: 08/09/2021

CC: Rajath Finance Limited

Add: 208-215, Star Plaza,

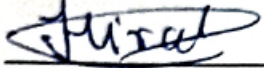
Phulchhab Chowk, Rajkot- 360 001

Email: rajathfin@gmail.com

Investorrelations-rajath@hotmail.in

www.rajathfinance.in

For & on behalf of Hiral Atul Gathani



Name Hiral Atul Gathani

Designation - Individual

Place: Mumbai

Date: 08/09/2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

CC: Rajath Finance Limited

Add: 208-215, Star Plaza,

Phulchhab Chowk, Rajkot- 360 001

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