

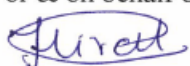
**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|                                                                                                                                                                          |                        |                                                                   |                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-------------------------------------------------------------------|-------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | Rajath Finance Limited |                                                                   |                                                                   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | Hiral Atul Gathani     |                                                                   |                                                                   |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | No                     |                                                                   |                                                                   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | BSE Limited            |                                                                   |                                                                   |
| Details of the acquisition as follows                                                                                                                                    | <b>Number</b>          | <b>% w.r.t. total share/voting capital wherever applicable(*)</b> | <b>% w.r.t. total Diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>                                                                               |                        |                                                                   |                                                                   |
| a) Shares carrying voting rights                                                                                                                                         | N.A                    | N.A                                                               | N.A                                                               |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  | N.A                    | N.A                                                               | N.A                                                               |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    | N.A                    | N.A                                                               | N.A                                                               |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | N.A                    | N.A                                                               | N.A                                                               |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                | <b>N.A</b>             | <b>N.A</b>                                                        | <b>N.A</b>                                                        |
| <b>Details of acquisition</b>                                                                                                                                            |                        |                                                                   |                                                                   |
| a) Shares carrying voting rights acquired                                                                                                                                | 8,26,012               | 20.65%                                                            | 20.65%                                                            |
| b) VRs acquired otherwise than by equity shares                                                                                                                          | N.A                    | N.A                                                               | N.A                                                               |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired                                         | N.A                    | N.A                                                               | N.A                                                               |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  | N.A                    | N.A                                                               | N.A                                                               |

|                                                                                                                                                                                            |                                                     |        |        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|--------|--------|
| e) Total (a+b+c+/-d)                                                                                                                                                                       | 8,26,012                                            | 20.65% | 20.65% |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                                      |                                                     |        |        |
| a) Shares carrying voting rights                                                                                                                                                           | 8,26,012                                            | 20.65% | 20.65% |
| b) VRs otherwise than by equity shares                                                                                                                                                     | N.A                                                 | N.A    | N.A    |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | N.A                                                 | N.A    | N.A    |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                    | N.A                                                 | N.A    | N.A    |
| e) Total (a+b+c+d)                                                                                                                                                                         | 8,26,012                                            | 20.65% | 20.65% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)                                                        | Open Market                                         |        |        |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc                                                     | N.A                                                 |        |        |
| Date of acquisition                                                                                                                                                                        | 08 <sup>th</sup> September 2021                     |        |        |
| Equity share capital / total voting capital of the acquirer / ₹ before the said acquisition                                                                                                | 4,400,000 Equity Shares having face value of Re. 1/ |        |        |
| Equity share capital/ total voting capital of the acquirer / ₹ after the said acquisition                                                                                                  | 4,400,000 Equity Shares having face value of Re. 1/ |        |        |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | 4,400,000 Equity Shares having face value of Re. 1/ |        |        |

For & on behalf of Hiral Atul Gathani



**Name** Hiral Atul Gathani

**Designation - Individual**

Place: Mumbai

Date: 08/09/2021

**CC:** Rajath Finance Limited

**Add:** 208-215, Star Plaza,  
Phulchhab Chowk, Rajkot- 360 001

**Email:** rajathfin@gmail.com

Investorrelations-rajath@hotmail.in  
www.rajathfinance.in

For & on behalf of Hiral Atul Gathani



**Name** Hiral Atul Gathani

**Designation - Individual**

Place: Mumbai

Date: 08/09/2021

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**CC:** Rajath Finance Limited

**Add:** 208-215, Star Plaza,  
Phulchhab Chowk, Rajkot- 360 001

**Email:** rajathfin@gmail.com

Investorrelations-rajath@hotmail.in

www.rajathfinance.in