

SHITAL S. BHANUSHALI

24, Vaishali Apartment, 353-2B R B Mehta Marg, Ghatkopar East, Mumbai 400077

Date: 26.11.2025

Caprolactam Chemicals Limited

B-31 MIDC, Industrial Area,

Mahad Raigarh,

Maharashtra, 402301

Dear Sir,

I am writing to notify that I now hold the total of 350027 shares in Caprolactam Chemicals Limited which is equivalent to 7.61 of shares/ Voting capital of the total issued share capital of the Company. This follows the acquisition of share in 1 tranche which is as follows:

Date of acquisition	No. of shares Acquired
25.11.2025	4943

Enclosed herewith is the Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours sincerely



Shital S. Bhanushali

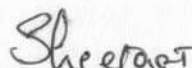
Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Caprolactam Chemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer (Pls refer Annexure 1)	Shital S. Bhanushali		
Whether the acquirer belongs to Promoter	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the <u>acquisition</u> / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	345084	7.50	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	
c) Voting rights (VR) otherwise than by shares	-	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	--	
e) Total (a+b+c+d)	345084	7.50	-
Details of <u>acquisition</u>/sale-(Date of acquisition 25.08.2025)	-		
a) Shares carrying voting rights acquired/sold	4943	0.10	-
b) VRs acquired /sold otherwise than by shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	-	
d) Shares encumbered / invoked/released by the acquirer	-	--	
e) Total (a+b+c+/-d)	4943	0.10	-

After the <u>acquisition</u>/sale, holding of:			
a) Shares carrying voting rights	350027	7.61	-
b) Shares encumbered with the acquirer	-	--	
c) VRs otherwise than by shares	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	
e) Total (a+b+c+d)	350027	7.61	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.11.2025		
Equity shares capital / total voting capital of the TC before the said <u>acquisition</u> / sale	Rs. 4,60,00,000 divided into 4600000 shares of Rs. 10 each		
Equity shares capital/ total voting capital of the TC after the said <u>acquisition</u> / sale	Rs. 4,60,00,000 divided into 4600000 shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer

Place: Mumbai

Date: 25.11.2025

Annexure 1

Shareholder	Before the acquisition/(disposal)			Details of acquisition/(disposal)			After the acquisition/(disposal)		
PAC	No. of Shares / Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC on diluted basis	No. of Shares / Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC on diluted basis	No. of Shares / Voting Rights	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC on diluted basis
		(% of total voting rights)			(% of total voting rights)			(% of total voting rights)	
SHITAL S BHANUSHALI	345084	7.50	7.50	4943	0.10	0.10	350027	7.61	7.61
SIDDHARTH SHANKARLAL BHANUSHALI	1057240	22.98	22.98	-	-	-	1057240	22.98	22.98
S G BHANUSHALI HUF	410200	8.91	8.91	-	-	-	410200	8.91	8.91
SHANKARLAL GOPALJI BHANUSHALI	382320	8.31	8.31	-	-	-	382320	8.31	8.31
ZAVER SHANKARLAL BHANUSHALI	297271	6.46	6.46	-	-	-	297271	6.46	6.46
TOTAL	2492115	54.16	54.16	-	-	-	2497058	54.27	54.27