

Mahesh R. Shetty

A-1302, Kalinga, Nirmal Nagar, Mulund - Goregoan Link Road, Mulund (W), Mumbai - 400 080.

April 9, 2016

To, The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	To, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code : 534312	Scrip Code: MTEDUCARE

Sub: Disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of shares and Takeover Regulations, 2011

Dear Sir/ Madam,

With reference to the captioned subject, Please find enclosed "Annexure A" giving disclosure under Regulation 30 (2) of SEBI (Substantial Acquisition of shares and Takeover Regulations, 2011 in the prescribed format, as of 31st March, 2016.

You are requested to kindly take the same on record. Apology for the delay in forwarding the disclosure.

Thanking you

Yours faithfully,



Mahesh R. Shetty
(Promoter)

Encl: as above

CC: MT Educare Limited
220, 2nd Floor, "FLYING COLORS"
Pandit Din Dayal Upadhyay Marg,
L.B.S Cross Road, Mulund (West),
Mumbai 400080

Annexure -1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	MT Educare Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	The BSE Limited (BSE) and The National Stock Exchange of India Ltd. (NSE)		
3. Particulars of the shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Mahesh R. Shetty – Promoter		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 of the year, holding of:			
a) Shares	17036836	42.7837	42.7837
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	17036803	42.7837	42.7837



Mahesh R. Shetty

Place: **Mumbai**

Date: **9th April, 2016.**

Note:

1. In case of Promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30 (1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the stock exchanges but shall not be disseminated.