



SOM DISTILLERIES & BREWERIES LTD.

CIN : L74899DL1993PLC052787

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470

E-mail : sdlttd@bsnl.in , somdistilleries@rediffmail.com, **Web :** www.somindia.in **Work :** Village Rojrachak, Distt. Raisen (M.P.) Ph.: (07480) 266244-5

DATE: 30.05.2015

1. Bombay Stock Exchange Ltd.
Floor 25, P.J. Towers
Dalal Street Mumbai-400001
2. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
Mumbai-400051

SUBJECT: Meeting of Board of Directors held on 30.05.2015

Sir,

Kindly take note that at a meeting of the Board of Directors of this company held on 30.05.2015 at 17.00 hours, the following business was transacted:-

- i) Audited financial results for the quarter and year ended 30.05.2015 were approved. Information in the form as under Clause 41 of the listing agreement is attached.
- ii) The Board recommended a dividend of 15% i.e. Rs.1.50 per share of Rs.10 on all the 27522400 equity shares of this Company for the year 2014-15 subject to the approval of the shareholders at the next Annual General Meeting(AGM) to the holders of the shares on the date of that AGM.

Thanking You,

Yours faithfully,
For Som Distilleries & Breweries Limited


SURJEET LAL
Managing Director

SOM DISTILLERIES & BREWERIES LIMITED

Auditor's Report on Quarterly Financial Results and Year to Date results of the Company pursuant to the Clause 41 of the Listing Agreement (for the quarter and year ended March 31, 2015)

To
The Board of Directors,
Som Distilleries & Breweries Limited,
New Delhi

Introduction

We have audited the accompanying Financial Results for the year ended March 31, 2015 of **Som Distilleries & Breweries Limited** ("the Company") (CI No. L74899DL1993PLC052787), having its registered office at 1-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029, prepared by the Company's management pursuant to the requirement of Clause 41 of the Listing Agreement, in which are included its annual financial results for the year ended March 31, 2015 and the statement of assets and liabilities as on March 31, 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which we have traced from disclosures made by the Management and accordingly, have not been audited by us. As mentioned in Note 3 to the Financial Results, the figures for the quarter ended March 31, 2015 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures.

Managements' Responsibility

The Management of the Company is responsible for preparing the Financial Results that give a true and fair view of the net profit and other financial information for the year ended March 31, 2015, and also the statement of assets and liabilities as at March 31, 2015.

The Management of the Company has prepared the Financial Results on the basis of the Company's annual financial statements, prepared in accordance with the Accounting Standards notified under the Companies Act, 1956 read with the General Circular 15/ 2013 dated September 13, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India, in compliance with the requirements of Clause 41 of the Listing Agreement.

The responsibility of the management of the Company includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditors' Responsibilities

Our responsibility is to express an opinion on the Financial Results based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Financial Results are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the Financial Results. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Financial Results, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Financial Results in order to



design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by Management, as well as evaluating the overall presentation of the Financial Results.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

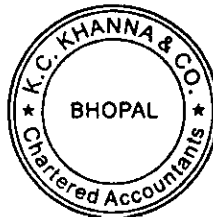
Opinion

In our opinion, and to the best of our information and according to the explanations given to us, the Financial Results:

- a) are presented in accordance with the requirements of Clause 41 of the Listing Agreement in this regard; and
- b) give a true and fair view of the net profit and other financial information for the year ended March 31, 2015 and also gives a true and fair view of the statement of assets and liabilities as at March 31, 2015.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the Management, also verified the number of shares as well as the percentage of shareholdings in respect of the aggregate amount of public shareholdings, as furnished by the Company in terms of Clause 35 of the Listing Agreement, and found the same to be correct.

**12, Zone II, M.P. Nagar,
Bhopal - 462 011
Dated: May 30, 2015**



**For K. C. Khanna & Co.
Chartered Accountants
Firm's Registration No. 000481N**

A handwritten signature in black ink, appearing to read "Harsha Chandra".

**(Harsha Chandra)
Partner
Membership No. 080489**

SOM DISTILLERIES & BREWERIES LTD BHOPAL

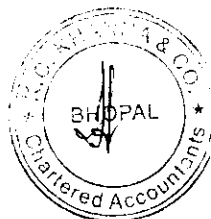
23, Zone - II M.P. Nagar, Bhopal - 462011 India.

PH. 0755- 4271271, 4271369

Statement of Audited Financial Results for the Year Ended 31st March 2015.

(Amount in Lakhs)

Particulars		Quarter Ended			Year Ended	
		(Unaudited)			Audited	
		31-03-2015	31-12-2014	31-03-2014	31-03-2015	31-03-2014
1	PART -1					
a	Income from Operations					
	Revenue from Operations (Gross)	5929.20	3994.49	4051.61	21533.89	19416.19
	Less: Excise Duty	602.16	73.33	82.53	918.19	388.94
	Revenue from Operations (Net)	5327.03	3921.16	3969.08	20615.69	19027.25
b	Other Operating Income	38.67	14.86	102.91	118.76	185.74
	Total Income from Operations (Net)	5365.70	3936.02	4071.99	20734.45	19212.99
2	Expenses					
a	Cost of Materials Consumed	3206.79	2145.50	1852.85	10140.93	7987.64
b	Purchase of Stock in Trade	0.00	0.00	0.00	0.00	0.00
c	Charges in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade (increase)	(576.74)	(331.73)	(256.46)	(785.22)	783.86
d	Power and Fuel	205.52	133.11	150.20	729.49	672.05
e	Employee Benefit Expenses	170.50	118.89	181.63	536.06	482.99
f	Transport, Clearing & Forwarding charges	309.52	139.47	224.69	1021.06	771.92
g	Depreciation and Amortisation expenses	26.18	121.50	133.04	390.70	480.84
h	Other Expenses	1244.14	1117.81	1197.86	5918.70	5468.66
	Total Expenses	4585.91	3444.55	3483.81	17951.72	16647.96
3	Profit from Operations before other Income, Finance Costs & Exceptional Items (1-2)	779.79	491.47	588.18	2782.73	2565.03
4	Other Income	0.00	0.00	0.00	0.00	0.00
5	Profit from Ordinary Activities before Finance Costs & Exceptional Items (3+4)	779.79	491.47	588.18	2782.73	2565.03
6	Finance Costs	76.72	78.72	13.84	239.98	16.79
7	Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	703.07	412.75	574.34	2542.75	2548.24
8	Exceptional Items	5.86	0.00	0.00	5.86	0.00
9	Profit from Ordinary Activities before Tax (7-8)	708.93	412.75	574.34	2548.61	2548.24
10	Tax Expenses	375.27	80.71	6.28	931.15	518.12
11	Net Profit (+)/ Loss (-) from Ordinary Activities after Tax (9-10)	333.66	332.04	568.06	1617.46	2030.12
12	Extraordinary Items					
13	Net Profit (+)/ Loss (-) for the period (11-12)	333.66	332.04	568.06	1617.46	2030.12
14	Paid-up Equity Share Capital (Face Value Rs. 10 each)	2752.24	2752.24	2752.24	2752.24	2752.24
15	Reserves excluding Revaluation Reserve					
16	Earning per Share (EPS) (Rs.) (before/after extraordinary items)					
a	- Basic and Diluted	1.21	1.21	2.06	5.88	7.38
b	- Cash	1.21	1.21	2.06	5.88	7.38



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PART II

A PARTICULARS OF SHAREHOLDINGS					
1	Public Shareholdings:				
	- Number of Shares	21246078	21263145	21314228	21246078
	- Percentage of Shareholding	77.20	77.26	77.44	77.20
2	Promoters & Promoter Group Shareholding:				
	a) Pledged/Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- Number of shares	6276322	6259255	6208172	6276322
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	22.80	22.74	22.56	22.80
B INVESTORS COMPLAINTS		3 Months Ended 31-3-2015			
	Pending at the beginning of the quarter	0.00			
	Received during the quarter	1			
	Disposed of during the quarter	1			
	Remaining unresolved at the end of the quarter	0.00			

Statement of Assets & Liabilities		YEAR ENDED	
PARTICULARS		(AUDITED) 31.03.2015	(AUDITED) 31.03.2014
A EQUITY AND LIABILITIES			
Shareholders' Funds			
Share Capital		2,752	2,752
Reserves & Surplus		9,080	7,983
Money Received against Share Warrants		-	-
Foreign Currency Convertible Bonds			
Non Current Liabilities			
- Long Term Borrowings		2,863	542
- Deferred Tax Liability (net)		1,128	1,156
- Long Term Provisions		-	-
- Other Long Term Liabilities		123	23
Current Liabilities			
- Short Term Borrowings		3,187	33
- Trade Payables		1,946	1,743
- Other Current Liabilities		2,637	1,404
- Short Term Provisions		1,349	873
Total Equity and Liabilities		25,065	16,509
B ASSETS			
Non-Current Assets			
- Fixed Assets		6,624	6,742
- Other Non Current Assets		-	-
- Long Term Loan & Advances		1,103	538
CURRENT ASSETS			
- Current Investment		-	-
- Inventories		2,618	1,538
- Trade Receivables		5,931	3,373
- Cash & Bank Balances		4,018	635
- Short Term Loan & Advances		4,771	3,683
Total Assets		25,065	16,509

NOTES :-

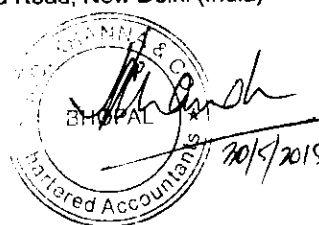
- Audited financial results for the year ended 31st March 2015 reviewed by the audit committee were taken on record at the board meeting held on 30th, May, 2015.
- Previous period figures have been regrouped and or reclassified wherever necessary.
- The figures of the last quarter are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third quarter of the current financial year.

Regd. Office :- 1-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi (India)

PH. 0091-11-26169909, 26169712

-11-26195897

Shareholders are requested to intimate change of address, if any



S.Lal

Managing Director