



SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 23, Zone-II, Mahatma Pratap Nagar, Bhopal-462 011 (M.P.) Tel : +91-755-4278827, 4271271 Fax : +91-755-2557470

E-mail : sdico@somlin.in, somdistilleries@rediffmail.com, Web : www.somindia.in Work : Village Rojraichak, Distt. Raichur (M.P.) Ph.: (07480) 266244-5

CIN : L74699DL1993PLC052787

DATE: 30.05.2017

1. Bombay Stock Exchange Ltd.
Floor 25, P.J. Towers
Dalal Street Mumbai-400001
2. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
Mumbai-400051

SUBJECT: Meeting of Board of Directors held on 30.05.2017.

Sir,

Kindly take note that at a meeting of the Board of Directors of this company held on 30.05.2017 at 17.00 hours, the following business was transacted:-

- i) Audited financial results for the quarter and year ended 31.03.2017 were approved. Information in the form as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015, is attached.
- ii) The Board recommended a dividend of 15% i.e Rs 1.50 per share of Rs 10 on all the 27522400 equity shares of this Company for the year 2016-17 subject to the approval of the shareholders at the next Annual General Meeting (AGM) to the holders of the shares as on the date of the AGM.

Thanking You,
Yours faithfully,
For Som Distilleries & Breweries Limited

SOM
GROUP OF COMPANIES

S.Lal
Director

Registered Office: 1 - A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029 INDIA
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897



SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 23, Zone-II, Maharaja Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : sdttd@bairlin, somdistilleries@rediffmail.com, Web : www.sominda.in Work : Village Rojchak, Distt. Raipur (M.P.) Pin: (07480) 266244-5

CIN : L74899DL1903PLC052787

Date: 30.05.2017

1. The Secretary,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI- 400001, www.bseindia.com
2. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
Mumbai 400051, www.Connect2nse.com/LISTING/

Stock Code: BSE: 507514, NSE:SDBL/EQ
ISIN No. : INE480C01012

Sub: Declaration pursuant to Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Sir,

It is hereby declared and confirmed that Auditor's Report on Annual Financial Results of the Company for the financial year ended 31st March, 2017 is with unmodified opinion.

The declaration is furnished pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, Circular No. CIR/CFD/CMD/56/2016 dated 27.05.2016.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For Som Distilleries & Breweries Limited


SURJEET LAL
Director and Chairman, Board Meeting

Auditor's Report on Quarterly Financial Result and Year to Date of Som Distilleries & Breweries Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements Regulation, 2015)

To

The Board of Directors of Som Distilleries & Breweries Limited

We have audited the quarterly financial results of **Som Distilleries & Breweries Limited** ('the Company') for the quarter ended March 31, 2017 and the year to date financial results for the period from April 1, 2016 to March 31, 2017, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015. These quarterly Financial results as well as year to date financial results has been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement and principles laid down in Accounting Standard for interim Financial Reporting (AS) 25, Prescribed under Section 133 of the companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

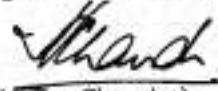
We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amount disclosed as financial result. An audit also includes assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly and year to date financial results:

- (i) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended March 31, 2017 as well as the year to date result for the period from April 1, 2016 to March 31, 2017.

12, Zone II, M.P. Nagar,
Bhopal - 462 011
Dated: May 30, 2017



For **K.C. Khanna & Co.,**
Chartered Accountants
Firm's Registration No. 000481N

(Harsha Chandra)
Partner
Membership No. 080489

Auditor's Report On Quarterly Consolidated Financial Results and Consolidated Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
Som Distilleries & Breweries Ltd.
Bhopal

We have audited the quarterly consolidated financial results of **Som Distilleries & Breweries Ltd.** for the quarter ended 31.03.2017 and the consolidated year to date results for the period 01.04.2016 to 31.03.2017, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These consolidated quarterly financial results as well as the consolidated year to date financial results have been prepared from consolidated interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25), mandated under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India. We conducted our audit in accordance with the auditing standards generally accepted in India.

Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

We did not audit the financial statements of the one subsidiary included in the consolidated quarterly financial results and consolidated year to date results, whose consolidated interim financial statements reflect total assets of Rs. 43.05 Crores as at 31.03.2017 and Rs.43.05 Crores as at the quarter ended 31.03.2017; as well as the total revenue of Rs. Nil as at 31.03.2017 and Rs. Nil as at the quarter ended 31.03.2017. These interim financial statements and other financial information have been audited by another auditor whose report has been furnished to us, and our opinion on the quarterly financial results and the year to date results, to the extent they have been derived from such interim financial statements is based solely on the report of such other auditors.

In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated year to date results:



K.C. KHANNA & CO.
CHARTERED ACCOUNTANTS

Archana Apartments, 1st Floor,
12, Zone II, M.P. Nagar,
Bhopal 462 011
☎ : 2559080, 4271665
E-mail: kckbpl@gmail.com

- (i) include the quarterly financial results and year to date of Woodpecker Distilleries & Breweries Private Limited;
- (ii) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard;
- (iii) give a true and fair view of the consolidated net profit and other financial information for the quarter ended 31.03.2017 as well as the consolidated year to date results for the period from 01.04.2016 to 31.03.2017;

12, Zone II, M.P. Nagar,
Bhopal – 462 011
Dated: 30.05.2017



For K.C. Khanna & Co.,
Chartered Accountants
Firm Registration No: 000481N

(Harsha Chandra)
Partner

Membership No.080489

SOM DISTILLERIES & BREWERIES LTD BHOPAL
23, Zone - II M.P. Nagar, Bhopal - 462011 India.
PH. 0755- 4271271, 4271389

PART -1

Statement of Audited Results for the Quarter Ended 31st March 2017

Amount in Lakhs

S. No.	Particulars	Standalone			Consolidated	
		Quarter Ended			Year Ended	
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	For the Year Ended	For the Year Ended
		31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Income from Operations					
a	Net sales from Operations (Net of state excise duty)	6734.20	4351.63	5722.91	24471.56	21989.44
b	Other Operating Income	155.77	68.92	116.67	306.82	146.95
	Total Income from Operations (Net)	6889.96	4420.55	5839.58	24778.38	22136.39
2	Expenses					
a	Cost of Materials Consumed	4335.44	2380.05	3264.17	12723.67	10475.23
b	Purchase of Stock in Trade	-	-	-	-	-
c	Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade (Increase)	(282.38)	(246.04)	(238.57)	(169.70)	347.75
d	Employee Benefit Expenses	278.57	120.95	219.35	714.42	691.90
e	Depreciation and Amortisation expenses	66.88	95.91	92.71	357.29	385.98
f	Other Expenses	1755.27	1422.91	1942.52	7700.79	7213.85
	Total Expenses	6155.78	3773.79	5286.20	21326.67	19114.72
3	Profit from Operations before other income, Finance Costs & Exceptional Items (1-2)	734.18	646.76	559.38	3451.71	3021.67
4	Other Income	-	-	-	-	-
5	Profit from Ordinary Activities before Finance Costs & Exceptional Items (3+4)	734.18	646.76	559.38	3451.71	3021.67
6	Finance Costs	252.72	290.88	312.27	1108.36	928.72
7	Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	481.46	355.90	247.11	2343.34	2092.95
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	481.46	355.90	247.11	2343.34	2092.95
10	Tax Expenses	244.55	134.48	146.04	950.21	755.04
11	Net Profit (+)/ Loss (-) from Ordinary Activities after Tax (9-10)	236.91	171.42	101.07	1393.13	1337.90
12	Extraordinary Items	-	-	-	-	-
13	Net Profit (+)/ Loss (-) for the period (11-12)	236.91	171.42	101.07	1393.13	1337.90
14	Share of Profit(loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit / Loss after taxes, minority interest and share of profit / loss of associates (13-14-15)	236.91	171.42	101.07	1393.13	1337.90
17	Paid-up Equity Share Capital (Face Value Rs. 10 each)	2752.24	2752.24	2752.24	2752.24	2752.24
18	Reserves excluding Revaluation Reserve	10802.75	-	-	10802.75	9906.50
19A	Earning per Share (EPS) (Rs.) (before extraordinary items)					
I	- Basic and Diluted	0.66	0.62	0.37	5.06	4.86
II	- Cash	0.66	0.62	0.37	5.06	4.86
19B	Earning per Share (EPS) (Rs.) (after extraordinary items)					
I	- Basic and Diluted	0.66	0.62	0.37	5.06	4.86
II	- Cash	0.66	0.62	0.37	5.06	4.86



Statement of Assets & Liabilities				
	PARTICULARS	Standalone		Consolidated
		(Audited)	(Audited)	(Audited)
		31.03.2017	31.03.2016	31.03.2017
A	EQUITY AND LIABILITIES			
	Shareholders' Funds			
	Share Capital	2,752	2,752	2,752
	Reserves & Surplus	10,803	9,908	10,803
	Money Received against Share Warrants	-	-	-
	Foreign Currency Convertible Bonds	-	-	-
	Non Current Liabilities			
	- Long Term Borrowings	4,088	4,122	4,087
	- Deferred Tax Liability (net)	1,106	1,132	1,106
	- Long Term Provisions	-	-	-
	- Other Long Term Liabilities	393	523	393
	Current Liabilities			
	- Short Term Borrowings	2,020	3,782	2,020
	- Trade Payables	2,180	1,891	2,180
	- Other Current Liabilities	4,847	3,491	4,934
	- Short Term Provisions	2,189	1,317	2,189
	Minority Interest	-	-	1
	Total Equity and Liabilities	30,178	28,916	30,475
B	ASSETS			
	Non-Current Assets			
	- Fixed Assets	8,530	8,481	8,843
	- Non Current Investment	3,930	-	-
	- Long Term Loan & Advances	562	541	567
	- Other Non Current Assets	-	-	94
	CURRENT ASSETS			
	- Current Investment	-	-	-
	- Inventories	2,358	2,872	2,366
	- Trade Receivables	4,048	8,503	4,948
	- Cash & Bank Balances	2,946	1,977	3,148
	- Short Term Loan & Advances	8,907	10,453	10,521
	Total Assets	30,178	28,916	30,475

NOTES :-

- 1 Audited financial results for the year ended 31st March 2017 reviewed by the audit committee were taken on record at the board meeting held on 30th May, 2017.
- 2 Previous period figures have been regrouped and or reclassified wherever necessary.
- 3 The figures of the last quarter are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third quarter of the current financial year.
- 4 During the last quarter of FY 2016-17 Woodpecker Distilleries & Breweries Pvt Ltd has become a subsidiary of the Company.
- 5 Comparative figures of consolidated results for the previous year has not been presented since this the first year of consolidation.

Regd. Office :- 1-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi (India)
 PH. :- 0091-11-26169909, 26169712 Fax :- 0091-11-26165897
 Shareholders are requested to intimate change of address, if any



S.Lal
Director