

SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : sdlttd@bsnl.in , somdistilleries@rediffmail.com, **Web :** www.somindia.in **Work :** Village Rojrachak, Distt. Raisen (M.P.) Ph.: (07480) 266244-5

July 13, 2018

BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra East, Mumbai - 400 051

Dear Sir/Madam,

Sub: Intimation for outcome of Board Meeting

This is inform you that the Board of Directors of the Company has approved the allotment of 36,82,563 equity shares at a price of Rs. 271.55/- per share (inclusive of premium of Rs. 261.55/- per share), for which the Company has received an amount of Rs. 99,99,99,982.65/- to the following allottees on preferential basis:

Sr. No.	Name of Allottees	Number of Shares
1.	Karst Peak Asia Master Fund	24,55,042
2.	Vermilion Peak Master Fund	12,27,521

The allotment of shares have been made to Karst Peak Asia Master Fund and Vermilion Peak Master Fund, pursuant to the shareholder resolutions approved in the Extra-ordinary General Meeting held on June 29, 2018.

The Board of Directors also resolved that the issued Equity Shares shall be subject to lock-in for one year from the date of trading approval from the Stock Exchanges and subject to the provisions of the Memorandum of Association and Articles of Association of the Company, shall rank pari passu with the existing equity shares of the Company.

The Board Meeting commenced at 01.00 pm and concluded at 01.30pm.

This is for your information and record.

For Som Distilleries and Breweries Limited


Nakul Kam Sethi
Director

