

Sailesh C. Mehta

93,SUM, South Main Road, Koregaon Park, Pune-411 001.

19th February,2015

To
The Bombay Stock
Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

To
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Sub: Disclosures under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed disclosures under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take the same on record and acknowledge receipt.

Thanking you

Yours faithfully,


Sailesh Mehta

Encl.: As above

CC: Deepak Fertilisers And Petrochemicals Corporation Limited
Opp. Golf Course, Yerawada,
Pune – 411 006

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SAILESH C. MEHTA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	1,96,87,832	22.32	22.32
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1,96,87,832	22.32	22.32
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	8,00,000	0.91	0.91
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	8,00,000	0.91	0.91

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,04,87,832	23.23	23.23
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	2,04,87,832	23.23	23.23
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	OPEN MARKET		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NOT APPLICABLE AS EQUITY SHARES ARE ACQUIRED.		
8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.02.2015		
9. Equity share capital / total voting capital of the TC before the said acquisition/sale	8,82,04,943 EQUITY SHARES		
10. Equity share capital/ total voting capital of the TC after the said acquisition/sale	8,82,04,943 EQUITY SHARES		
11. Total diluted share/voting capital of the TC after the said acquisition/sale	8,82,04,943 EQUITY SHARES		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking you,


Sailesh C. Mehta

Place: Pune
19.02.2015