

Date: 14.05.2026

To, The Secretary BSE Limited Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001 E-mail: corp.relations@bseindia.com	To The Company Secretary Raama Finance Limited (Formerly known as Ramchandra Leasing and Finance Limited) 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India – 390001 E-mail: secretarial@raamafinance.com
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Dear Madam/Sir,

Sub: **Disclosure under Regulation 29(2) Of the SEBI (SAST) Regulations, 2011**

Please find Enclosed herewith a disclosure under Regulation 29 (2) of the SEBI (SAST) Regulations, 2011 on acquisition of convertible warrants of **Raama Finance Limited (Formerly known as Ramchandra Leasing and Finance Limited)** for your reference and record.

Kindly acknowledge the receipt of the same.

Thanking you

Akhil Mittal
Acquirer

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RAAMA FINANCE LIMITED <i>(Formerly Known as Ramchandra Leasing and Finance Limited)</i>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AKHIL MITTAL		
Whether the acquirer belongs to Promoter / Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. Total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,22,89,981	27.46%	27.46%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	2,22,89,981	27.46%	27.46%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	0	0	0
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	75,00,000	NA	3.84%
d) Shares encumbered / invoked / released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	75,00,000	NA	3.84%

After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired	2,22,89,981	27.46%	11.42%
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	75,00,000	NA	3.84%
e) Total (a+b+c+d)	2,97,89,981	27.46%	15.26%
Mode of acquisition / sale: (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	12.05.2026		
Equity share capital / total voting capital of the TC before acquisition / sale :	8,11,62,000		
Equity share capital / total voting capital of the TC after acquisition / sale :	8,11,62,000		
Total diluted share / voting capital of the TC after acquisition:	19,51,62,000		

Akhil Mittal

Signature of the acquirer

Place: New Delhi

Date:14.05.2026