



PRIME INDUSTRIES LIMITED

CIN : L15490PB1992PLC012662

Regd. Office : Master Chambers, SCO-19,
Feroze Gandhi Market, Ludhiana-141001. Punjab

TEL.: 0161-5043500

E-mail : prime_indust@yahoo.com

Website : www.primeindustrieslimited.com

Ref.: PIL/ SEC / 2025-26 / 06

Dated: 03-05-2025

To,
The Manager (Listing)
BSE Limited,
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400001

SCRIP Code No.: 519299, PRIMIND

**SUB: INTIMATION OF RECEIPT OF TRADING APPROVAL FROM BSE LTD FOR 53,50,000 EQUITY SHARES
ALLOTTED PURSUANT TO CONVERSION OF 53,50,000 CONVERTIBLE WARRANTS**

Dear Sir,

With reference to the captioned subject, we would like to inform you that the Company has received the Trading approval from BSE Limited on 02.05.2025 for the Trading of 53,50,000 Equity shares of Re. 5/- each, allotted pursuant to conversion of 53,50,000 convertible warrants that were issued on preferential basis.

The Trading with such respect to abovementioned 53,50,000 equity shares will get started with effect from Monday, May 05, 2025.

Further want to mention that these shares will be locked up to the date mentioned below:

Depository	No. of Shares	Lock-in up to
NSDL	200000	15-11-2026
CDSL	5150000	15-11-2025

The Trading approval Letter and BSE notice issued by BSE Ltd is enclosed herewith.

Kindly take the same on record

Thanking You,

Yours Faithfully,

For Prime Industries Limited

Mohit

Verma

Mohit Verma

Company Secretary and Compliance Officer

ACS 67765

Digitally signed
by Mohit Verma
Date: 2025.05.03
12:50:36 +05'30'

Enclosed as above

LOD / PREF / SV / 11/ 2025-2026

" E - Letter "

Friday, May 2, 2025

The Company Secretary
Prime Industries Ltd.
Master Chambers, 19,
Feroze Gandhi Market, Ludhiana, Punjab, 141001.

Dear Sir / Madam,

Re: Trading of 5350000 Equity Shares of Rs. 5/- each to be issued at a premium of Rs. 8/- bearing distinctive numbers from 15653401 to 21003400 issued to Promoter and Non Promoter on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Monday, May 5, 2025** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20250502-16** dated **May 2, 2025** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager

NOTICES

Notice No.

20250502-16

Notice Date

02 May 2025

Category

Company related

Segment

Equity

Subject

Listing of Securities Prime Industries Ltd

Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of Prime Industries Ltd. (Scrip Code - 519299) are listed and permitted to trade on the Exchange with effect from Monday, May 5, 2025.

Security Details	5350000 equity shares of Rs. 5/- each issued at a premium of Rs.8 to Promoter and Non Promoter on a preferential basis pursuant to conversion of warrants . These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	15653401 to 21003400		
Date of Allotment	01/01/2025		
Issue Price	Rs. 13.00/-		
ISIN	INE543F01028		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	200000	15653401 - 15853400	15.11.2026
	5150000	15853401 - 21003400	15.11.2025

Sd/-

Sabah Vaze

Senior Manager