Format for Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RKD Agri & Retail Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(Acquirer):- Mr. Nilesh Savla & Mrs. Meena Savla		
	(PAC):-		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
Details of the acquisition as follows	**Number**	**% w.r.t. total share / voting capital wherever applicable**	**% w.r.t. total diluted share / voting capital of the TC (**)**
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying Voting Rights (VRs)			
1. Nilesh Savla	18,493,405	40.53%	31.34%
2. Meena Savla	13,736,310	30.11%	23.28%
Total	**32,229,715**	**70.64%**	**54.63%**
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	0	0.00%	0.00%
c) Voting rights (VRs) otherwise than by equity shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) - **Warrants**	0	0.00%	0.00%
1. Nilesh Savla	6,425,000	-	10.89%
2. Meena Savla	3,000,000	-	5.08%
Total	**9,425,000**	-	**15.97%**
e) Total (a+b+c+d)	**41,654,715**	**70.64%**	**70.60%**
Details of acquisition/sale			
a) Shares carrying voting rights acquired			
1. Nilesh Savla	6,425,000	11.10%	10.89%
2.Meena Savla	3,000,000	5.18%	5.08%
Total	**9,425,000**	**16.28%**	**15.97%**
b) VRs acquired otherwise than by equity shares	-	-	-

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the Acquirer	-	-	-
e) Total (a+b+c+d)	**9,425,000**	**16.28%**	**15.97%**
After the acquisition/sale, holding of acquirer/seller:			
a) Shares carrying voting rights			
1. Nilesh Savla	24,918,405	43.06%	42.23%
2. Meena Savla	16,736,310	28.92%	28.37%
Total	**41,654,715**	**71.98%**	**70.60%**
b) Shares encumbered with the acquirer	-	-	-
c)Voting Rights (VRs) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisiton / sale - Balance Warrant O/S	-	-	-
1. Nilesh Savla	-	-	-
2.Meena Savla	-	-	-
Total	-	-	-
e) Total (a+b+c+/-d)	**41,654,715**	**71.98%**	**70.60%**
Mode of acquisition/sale (e.g. open market /Off-Market/public issue /rights issue/ preferential allotment / inter-se transfer etc.)	Preferential allotment - Conversion of 94,25,000 Warrants in 94,25,000 Equity Shares of the Company.		
Date of acquisition of/ sale of share/VR or date of receipt of intimation of allotment of shares, whichever is applicable	5th September, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 4,56,25,000/- divided in 4,56,25,000 Equity Shares of Re.1/- each		
Equity share capital / total voting capital of the TC after the said acquisition/sale	Rs. 5,78,66,666/- divided in 5,78,66,666 Equity Shares of Re.1/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 5,90,00,000/- divided in 5,90,00,000 Equity Shares of Re.1/- each		

M N Savla

Nilesh Savla — **Acquirer**

Meena Savla — **Acquirer**

Place: Mumbai
Date: 06/09/2024

Notes:
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

PART – B:

Name of the Target Company: RKD Agri & Retail Limited

Name of the acquirer and Person Acting in Concert with the acquirer	**Whether the acquirer belongs to Promoter/Promoter group**	**PAN of the the acquirer and/or Person Acting in Concert**
Acquirer:		
Nilesh Savla	Yes	AAEPS0827P
Meena Savla	Yes	AKUPS3442E
Person Acting in Concert (PAC):		

Nilesh Savla
(Acquirer)

M N Savla

Meena Savla
(Acquirer)

From: Mr. Nilesh Savla & Mrs. Meena Savla
Address:
B-102, Saraswati Apartment, Vasudev Mishra Marg, Opp. Sona Udyog Andheri (East) Mumbai, Maharashtra, India

Date: 6th September, 2024

To **BSE Limited** Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001.	**To,** **The Board of Director** **RKD Agri & Retail Limited** 52 rayfreda Building, Junction Of Mahakali Caves Holy Family Church, Chakala MIDC, Mumbai - 400093

Scrip Code: 511169

Subject: Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to the provisions of regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, We, Nilesh Savla and Meena Savla, the Promoter and Director of the RKD Agri & Retail Limited ("the Company"), wish to inform you that, we have acquired 64,25,000 and 30,00,000 Equity Shares of Re.1/- each, respectively, on 5th September, 2024 of RKD Agri & Retail Limited, pursuant to the exercise of warrants into equity shares, which was issued and allotted on 8th March, 2023.

Further, please find enclosed herewith the relevant information in the prescribed Format under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take the above information on your record and acknowledge the same.

Thanking You,

Yours Faithfully,

Nilesh Savla
Acquirer

Meena Savla
Acquirer