# VAXFAB ENTERPRISES LIMITED

(CIN: L51100GJ1983PLC093146)
**Reg. Off.: Office 304, 305, Scarlet Gateway, B/H Ashwaraj Bunglows, Prahladnagar Corporate Road, Manekbag, Ahmedabad, Gujarat, India, 380015**
**Email Id.:** vaxfabenterprisesltd@gmail.com **Contact No.:** +91 74286 69284

**Date: 24-04-2026**

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001

The Calcutta Stock Exchange Limited
7, Lyons Range, Dalhousie,
Kolkata – 700001, West Bengal

**Sub: Outcome of Board Meeting – Allotment of Equity Shares**

Dear Sir/Madam,
Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e. 24TH APRIL, 2026, inter alia, has approved the below:

- Allotment of 13,18,550 (Thirteen lakh eighteen thousand five hundred fifty) Equity Shares of the Company of face value of Rs.10/- (Rupee Ten Only) each at a price of Rs. 21.02/- (Rupees Twenty One and 2 paisa Only) fully paid up upon conversion of warrant into fully paid up equity shares on a preferential basis to Investor(s).

The Equity Shares allotted on exercise of conversion of Warrants shall rank pari-passu in all respects with the existing Equity Shares of the Company.

Consequent to the aforementioned allotment, the Paid-up Equity Share Capital of the Company increased to Rs. 23,51,85,770 /- (Rupees Twenty-three crore fifty-one lakh eighty-five thousand seven hundred seventy Only) comprising 2,35,18,577 (Two crore thirty-five lakh eighteen thousand five hundred seventy-seven) Equity Shares of face value of Rs. 10/- each.

The disclosure(s) as required under Regulation 30 of SEBI LODR are enclosed.

We further inform you that the Board Meeting commenced at 10.10 A.M. and concluded at 10.40 A.M
Kindly take same on your records.

**VAXFAB ENTERPRISES LIMITED**

RAVINDRA ASHOKBHAI JOSHI
Digitally signed by RAVINDRA ASHOKBHAI JOSHI
Date: 2026.04.24 10:56:44 +05'30'

**RAVINDRA ASHOKBHAI JOSHI**
**MANAGING DIRECTOR**
**(DIN: 10112296)**
**Encl: As above.**

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**Details required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are produced below.**

**Annexure A**

| Sr. No | Particulars | Details |
|---|---|---|
| 1 | Type of securities issued | Equity Shares issued upon exercise of the outstanding Equity Share Warrants by Warrant Holder. |
| 2 | Type of issuance | Equity Shares issued upon exercise of the outstanding Equity Share Warrants which were issued by way of a Preferential Allotment |
| 3 | Total number of securities to be issued or the total amount for which the securities will be issued (approximately); | 13,18,550 (Thirteen lakh eighteen thousand five hundred fifty) Equity Shares of the Company of face value of Rs.10/- (Rupee Ten Only) each at a price of Rs. 21.02/- (Rupees Twenty one and two Paisa Only) fully paid up upon conversion of warrant into fully paid up equity shares |
| 4 | Names of the investor(s)/ Allottee(s) | Given Below |
| **Post allotment of securities** | | |
| 5 | Outcome of the subscription | Given Below |
| 6 | Allotted price in case of Convertibles | Warrants had been allotted carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 21.02/- per warrant. (Rs. 5.255/- at time of allotment of Warrants and Rs. 15.765/- at the time of Conversion in to equity shares) |
| 7 | Number of Investor(s) | 11 |
| 8 | In case of convertibles – intimation on the conversion of securities or on lapse of the tenure of the instrument | The tenure of the warrants was not exceeding 18 (eighteen) months from the date of allotment. The Equity Shares allotted on conversion of warrants into Equity Shares shall rank pari passu with the existing Equity Shares of the Company. |
| 9 | Any cancellation or termination of proposal for issuance of securities including reasons thereof | Not Applicable |

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| Sr. No. | Name of Investor | No. of Warrants Allotted | Nos. of Warrants held before conversion | Nos. of Warrants applied for conversion | Warrant exercise price received @ Rs. 15.765 per Warrant | No. of equity shares allotted, upon conversion/ exchange of Warrants | Nos. of Warrants held after conversion |
|---|---|---|---|---|---|---|---|
| 1 | SANJAY VINODBHAI CHAUHAN | 713606 | 713606 | 63431 | 1000005 | 63431 | 650175 |
| 2 | GOPI DARSHAN MEHTA | 95147 | 95147 | 41230 | 650007 | 41230 | 53917 |
| 3 | SATISHKUMAR MERUBHAI CHAVDA | 261656 | 261625 | 261625 | 4124518 | 261625 | 0 |
| 4 | DIVYA MAHESHBHAI DEVMORARI | 95147 | 95147 | 31715 | 500003 | 31715 | 63432 |
| 5 | KRUPA GOHEL | 166508 | 166191 | 166190 | 2620000 | 166190 | 1 |
| 6 | HEMA HARDIK PARIKH | 190294 | 190294 | 95147 | 1499992 | 95147 | 95147 |
| 7 | LANKINI MANAGEMENT CONSULTANCY LLP | 1931494 | 780147 | 114176 | 1800000 | 114176 | 665971 |
| 8 | GOHEL MAYURKUMAR | 214082 | 214051 | 214051 | 3374514 | 214051 | 0 |
| 9 | RANJITSINH KANUBHAI GOHEL | 237869 | 237857 | 68506 | 1079997 | 68506 | 169351 |
| 10 | MN TRADING | 237869 | 237806 | 190294 | 3000000 | 190294 | 47512 |
| 11 | ASHWINKUMAR DANABHAI CHAUHAN | 237869 | 146084 | 72185 | 1138000 | 72185 | 73899 |