SURYO FOODS & INDUSTRIES LIMITED
DINALIPI BHAWAN, A-54/1 & A-55/1, Nayapalli, Baramunda,
Bhubaneswar - 751 003, Odisha (India)
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Web. : www.suryofoods.com, CIN : L05004OR1989PLC002264

Date: 5th February 2026

The Manager
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400 001

Scrip Code - 519604

Sub: Intimation pursuant to Regulation 30, 42 and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Outcome of the Board Meeting held on 5th February 2026

References: Prior intimation of Board Meeting vide letter dated February 2, 2026

Dear Sir / Madam,

This is in furtherance to our earlier intimations as under:

1. Vide intimation dated December 11, 2025, the Company had informed that the Board of Directors at their meeting held on the same date had approved the issue of Equity Shares to the eligible equity shareholders of the Company through Rights Issue for an amount not exceeding ₹ 600 lakhs **("Rights Issue")**;
2. Vide our intimation dated February 2, 2026, we had informed that the in-principle approval from BSE Limited dated January 30, 2026 has been received by the Company and the meeting of the Board of Directors of the Company is scheduled to be held on Thursday, February 5, 2026, to inter alia, consider and decide on various matters in connection with aforesaid **Rights Issue** such as determination of Issue price, Rights Entitlement ratio, Record date and other terms and conditions with respect to the Rights Issue.

Outcome of the Board Meeting held today i.e. February 5, 2026

Further to the in-principle approval received from BSE Limited vide its letter dated January 30, 2026, for the proposed Rights Issue of the Company, we hereby inform you that the Board of Directors, at their meeting held today, i.e. on February 5, 2026, have approved the following terms of the Rights Issue:

a) **Instrument:** Fully paid-up Equity Shares of face value of ₹ 10 each;

b) **Total number of Equity Shares and Issue Size:** 29,70,000 fully paid-up Equity Shares of face value of ₹ 10 each, for an aggregate amount not exceeding ₹ 5,94,00,000 (Rupees Five Crores and Ninety-four Lakhs only)*, i.e. 594 lakhs.
** Assuming full subscription.*

c) **Issue Price:** ₹ 20 (Rupees Twenty only) per fully paid-up Equity Shares (including a premium of ₹ 10 (Rupees Ten only) per fully paid-up Equity Share). The entire Issue Price will be payable at the time of making the application in the Issue.

Concept of Rights Entitlement: The shareholders holding equity shares of the Company as on the Record date ("eligible equity shareholders") will be entitled to Rights Entitlement ("REs"). REs shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE565E20016. The Company has made necessary arrangements with National Securities Depositories Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") for credit of REs in the respective demat account of the eligible equity shareholders.
RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchanges (the "On Market Renunciation") or through an off-market transfer (the "Off Market Renunciation") within the timelines mentioned in the table below.

To receive allotment of Rights Equity Shares, RE holders (who have received REs into their demat account or have purchased REs renounced by other RE holders) **are required to make application for Rights Issue on or before Issue closing date** by paying the full application amount.

If no application for Rights Issue is made by the RE holders on or before Issue Closing Date, such REs shall lapse and no Rights Equity Shares for such lapsed REs will be allotted to them. For more details and terms, please refer to the **Letter of Offer.**

d) **Record date:** Wednesday, 11th February 2026 for determining the shareholders who will be eligible to receive the Rights Entitlement.

e) **Rights Entitlement ratio:** 3 (Three) rights equity share for every 4 (Four) fully paid-up equity shares held by the eligible equity shareholders of the Company, as on the Record date ("eligible equity shareholders").

f) **Rights Issue Schedule:**

Issue Opening Date	**Thursday, 19th February 2026**
Closure of REs trading (Last date for on market renunciation of Rights Entitlement)	Monday, 2nd March 2026
Last date for off market renunciation of REs	Thursday, 5th March 2026
Issue Closing Date#	**Friday, 6th March 2026**

 # The Board of Directors and/ or Rights Issue Committee will have the right to extend the Issue closing date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

g) **Outstanding Equity Shares:**

i. Prior to the Rights Issue: 39,60,000 equity shares of the Company

ii. Post the Rights Issue*: 69,30,000 equity shares of the Company
** Assuming full subscription*

h) **The International Securities Identification Number (ISIN) for credit of dematerialized Rights Entitlement:** INE565E20016

i) **Other terms of the Issue (including fractional entitlement and zero entitlement):** Included in the Letter of Offer for the Issue.

The Board of Directors have also approved the Letter of Offer.

The Board meeting commenced at 11:30 A.M. and concluded at 12:15 P.M. today.

The above information is also available on the Company's website i.e. www.suryofoods.com

We request you to take the same on record.

Thanking You,
Yours faithfully,
For Suryo Foods & Industries Limited

SURYO FOODS & INDUSTRIES LTD. BHUBANESWAR

Manisha Satapathy

Manisha Satapathy
Company Secretary and Compliance Officer