SURYO FOODS & INDUSTRIES LIMITED

DINALIPI BHAWAN, A-54/1 & A-55/1, Nayapalli, Baramunda,
Bhubaneswar - 751 003, Odisha (India)
Tel : 91-674-2563832 / 2564773, Fax : 91-674-2562083
E-mail : suryofoods.industries@gmail.com
Web. : www.suryofoods.com,CIN : L05004OR1989PLC002264

To

Date: 04.05.2026

The Manager
Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.

Scrip Code: 519604

Sub: Submission of Audited Financial Results for the quarter and financial year ended 31st March, 2026.

Ref: Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewith enclosing the Audited Financial Results of the Company for the quarter and financial year ended 31st March, 2026 which have been taken on record at the meeting of the Board of Directors held today, 4th May, 2026.

Report of the Auditor's for the financials for the period ended 31st March, 2026 along with declaration pursuant to regulation 33(3)(d) of SEBI (Listing Obligations and Disclosures Requirements) (Amendment) Regulation 2016 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016 with respect to audit report of unqualified opinion is also enclosed.

This is for your information and record.
Thanking You,
Yours truly,
For Suryo Foods & Industries Limited

Amarendra Dash
Chairman & Managing Director
DIN: 00583036

SURYO FOODS & INDUSTRIES LTD. BBSR

Sanjit Mohanty & Co.
Chartered Accountants
Plot No: -81, (Ground Floor), District Centre,
Chandrasekharpur, Bhubaneswar-751016, Odisha
Contact: +91-7077702663, E-mail: sanjit2107@gmail.com

INDEPENDENT AUDITORS' REPORT

To the Members of Suryo Foods and Industries Limited, Bhubaneswar

Report on the Audit of the Financial Statements

Opinion

1. We have audited the accompanying annual financial results of **Suryo Foods and Industries Limited** ("the Company") for the year ended March 31, 2026, the Statement of Assets and Liabilities as on that date and the Statement of Cash Flow for the year ended on that date, attached herein with, which are included in the accompanying 'Statement of Financial Results' for the quarter and year ended March 31, 2026 (together referred to as the "Financial Results"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015") which has been initialled by us for identification purposes.

2. In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Financial Results :

   (i) are presented in accordance with the requirements of Regulation 33 of the ListingRegulations, 2015 in this regard; and

   (ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India, of the net profit and other comprehensive loss and other financial information of the Company for the year ended March 31, 2026 and also the Statement of Assets and Liabilities and the Statement of Cash Flow as at and for the year ended on that date.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Our responsibilities under those Standards are further described in the 'Auditors'

Sanjit Mohanty & Co. Bhubaneswar Chartered Accountants

Responsibilities for the Audit of the Financial Results' section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Key Audit Matters

4. Key audit matters are those matters that, in our professional judgment, were of most significant in our audit of the financial statements of the current period. These matters were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. We have determined that there are no key audit matters to communicate in our report except that there is no revenue from operations during the reported financial year.During the financial year the company has undertaken a Rights Issue of Equity Shares of 29,70,000 at a price of Rs. 20/- per Equity Shares including a premium of Rs. 10/- per share.

Management's Responsibility for the Financial Statements

5. The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these financial statements that give a true and fair view of the financial position, financial performance, total comprehensive income, changes in equity and cash flows of the Company in accordance with accounting principles generally accepted in India, including the Indian Accounting Standards specified under section 133 of the Act, read with rule 7 of Companies (Accounts) Rules, 2014 and the Companies (Indian Accounting Standards) Rules, 2015, as amended. This responsibility includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

6. In preparing the financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters relatedto going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

7. The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Sanjit Mohanty & Co. Bhubaneswar Chartered Accountants

Auditor's Responsibilities for the Audit of the Financial Statements

8. Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

9. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

   • Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

   • Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.

   • Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.

   • Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

   • Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

10. Materiality is the magnitude of misstatements in the financial statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the financial statements.

Sanjit Mohanty & Co. Bhubaneswar Chartered Accountants

11. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

12. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

13. From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Other Matter

14. The Financial Results includes the results for the quarter ended March 31, 2026, being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year, which were subject to limited review by us.

For SANJIT MOHANTY & CO
Charted Accountants

ICAI Firm Registration No. 328858E

Date: May 4, 2026
Place: Bhubaneswar
UDIN: 26312697LJNUGL6761

Ratan Kumar Dash

Partner

Membership No. 312697

Sanjit Mohanty & Co. Bhubaneswar Chartered Accountants

SURYO FOODS & INDUSTRIES LIMITED
A-54/1 & A-55/1, DINALIPI BHAWAN, BARAMUNDA, BHUBANESWAR - 751 003
CIN : L05004OR1989PLC002264

Part- I Statement of Standalone Financial Results for the Quarter and Year ended March 31,2026

(Rs. In '000)

Sl.No	Particulars	Quarter ended			Year ended	
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		Audited	Un-Audited	Audited	Audited	Audited
1	Income from operation(net)	-	-	-	-	-
2	Other income(net)	1,366	1,361	3,318	5,479	6,313
3	Other Gains/(Losses)		-	-		-
4	TOTAL INCOME(1+2+3)	1,366	1,361	3,318	5,479	6,313
	EXPENSES					
	(a)Cost of Materials Consumed	-	-	-	-	-
	(b)Change in Inventories (Increase) /decrease	-	-	-	-	-
	(c)Depreciation and Amortization expenses	342	310	327	1,272	1,308
	(d) Operating And Selling Expenses	-	-	-	-	-
	(e)Employee Benefit Expenses	292	205	140	907	580
	(f)Finance cost		-	-	-	-
	(g)Other Expenses	4,018	1,433	899	6,174	2,086
5	Total expenses	4,652	1,948	1,366	8,353	3,974
6	PROFIT BEFORE TAX(4-5)	(3,286)	(587)	1,952	(2874)	2,339
	TAX EXPENSES		-	-		
	a)Current tax	-	-	14	-	14
	b)Tax of earlier years	-		-	10	-
	c)Deferred tax	296	-	(162)	296	(162)
7	Total Tax expense	296	-	(148)	306	(148)
8	NET PROFIT FOR THE PERIOD(6-7)	(3,582)	(587)	2,100	(3,180)	2,487
9	OTHER COMPREHENSIVE INCOME (Refer Note 4)	-	-	-	-	-
10	TOTAL COMPREHENSIVE INCOME(8+9)	(3,582)	(587)	2,100	(3,180)	2,487
11	Paid up equity share capital (face value: Rs. 10 per share)	69,300	39,600	39,600	69300	39600
12	Total Other Equity	(38557)	(65,079)	(65079)	(38557)	(65079)
13	Basic & diluted earnings per share(in Rupees)	(0.52)	(0.15)	0.53	(0.46)	0.63
14	Dividend Per Share (Par Value of Rs. 10 Each)					
	Interim Dividend of equity share (in Rupees)	0.00	0.00	0.00	0.00	0.00
	Final Dividend of equity share (in Rupees)	0.00	0.00	0.00	0.00	0.00
	Total Dividend of equity share (in Rupees)	0.00	0.00	0.00	0.00	0.00
	Total Equity Dividend Percentage	0%	0%	0%	0%	0%

For and On Behalf of the Board of Directors

SURYO FOODS & INDUSTRIES LIMITED

Amarendra Dash

Amarendra Dash
(Chairman cum Managing Director of the Metting)
DIN:00583036

Date : 4th May,2026
Place: Bhubaneswar

FOODS & INDUSTRIES LTD. BBSR

SURYO FOODS & INDUSTRIES LIMITED
A-54/1 & A-55/1, DINALIPI BHAWAN, BARAMUNDA, BHUBANESWAR - 751 003
CIN : L05004OR1989PLC002264
Statement of Standalone Balance Sheet Year ended March 31,2026

(Rs. In '000)

Sl.No	Particulars	As at	
		31st -Mar-26	31st -Mar-25
		Audited	Audited
I.	**ASSETS**		
	1. Non-current assets		
	(a)Property,Plant and Equipment	24,557	25,829
	(b)Capital Work-in-progress		-
	(c) Investment Property	-	
	(d)Intangible Assets		-
	(i) Goodwill	-	
	(ii) Other intangible assets	-	-
	(e)Financial Assets		-
	(i) Investments	-	
	(ii) Trade Receivables	-	-
	(iii)Loans	-	-
	(iv)Other Financial Assets	-	-
	(f) Deferred Tax Assets (net)	366	662
	(g) Other Non-Current Assets	-	-
			-
	2. Current assets	-	
	a.Inventories	-	-
	b.Financial Assets		-
	(i) Investments	-	
	(ii) Trade Receivables	168	169
	(iii) Cash & Cash Equivalents	6,658	315
	(iv) Bank Balances Other Than three above	-	-
	(v) Loans	886	859
	(vi) Other Financial Assets	-	-
	c.Current Tax Assets (Net)	278	348
	d.Other Current Assets	5,331	4,675
			-
	3. Non-Current Assets Held For Disposal	-	
	TOTAL ASSETS	**38,244**	**32,857**
II.	**EQUITY AND LIABILITIES**		
	1. Equity		
	a. Equity Share Capital	69,300	39,600
	b. Other Equity	(38,557)	(65,079)
	2. Liabilities		
	(i) Non-current liabilities		
	a.Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Trade payables	2,549	24,829
	(iii) Other Financial Liabilities	-	11,571
	b.Provisions	-	-
	c. Deferred Tax Liabilities (net)	-	-
	d. Other non-current liabilities	-	-
	(ii) Current liabilities		
	a.Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Trade payables	-	-
	(iii) Other Financial Liabilities	50	40
	b.Provisions	89	44
	c.Other current Liabilities	4,814	21,838
	d.Current Tax Liability (Net)	-	14
	TOTAL EQUITY AND LIABILITIES	38244	32857

For and On Behalf of the Board of Directors
SURYO FOODS & INDUSTRIES LIMITED

Amarendra Dash
(Chairman cum Managing Director of the Metting)
DIN:00583036

SURYO FOODS & INDUSTRIES LTD. BBSR

Date : 4th May,2026
Place: Bhubaneswar

SURYO FOODS & INDUSTRIES LIMITED
A-54/1 & A-55/1, DINALIPI BHAWAN, BARAMUNDA, BHUBANESWAR - 751 003
CIN : L05004OR1989PLC002264

STATEMENT OF CASH FLOWS

(Rupees in INR'000)

	Particulars	Year Ended 31st March'2026	Year Ended 31st March'2025
A	**Operating Activities**		
	Profit before tax from continuing operations	(2,874)	2,339
	Profit/(loss) before tax from discontinuing operations	-	-
	Profit before tax	(2,874)	2,339
	Adjustments for	-	-
	Depreciation on Property,plant and equipment	1,272	1,308
	Amortisation of intangible assets	-	-
	Net foreign exchange differences	-	-
	Interest Income	(29)	(56)
	Dividend Income	-	-
	Net Gain/(Loss) on remeasurement of Financial Assets carried FVTPL	-	-
	Operating profit / (loss) before working capital changes	(1,632)	3,591
	Working capital adjustments:		
	Decrease/(Increase) in trade receivables	1	1
	Decrease/(Increase) in Loans	(27)	(53)
	Decrease/(Increase) in Inventories	-	-
	Decrease/(Increase) in Other Financial Assets	(656)	(941)
	Decrease/(Increase) in Tax Assets	70	2,259
	(Decrease)/Increase in Trade Payables	(22,280)	(1,029)
	(Decrease)/Increase in Other Financial Libility	(11,561)	4
	(Decrease)/Increase in Other Libility	(17,017)	(1,165)
	(Decrease)/Increase in Provisions	45	(146)
	(Decrease)/Increase in current tax liabilty	-	(1,887)
		(53,057)	634
	Income taxes paid	-	-
	NET CASH INFLOW FROM OPERATING ACTIVITIES (A)	(53,057)	634
B	**Investing Activities**		
	Purchase of property, plant and equipment	-	-
	Sale Proceeds from Sale of Property,Plant & Equipment	-	(1,198)
	Purchase of Capital Work In Progress	-	-
	Purchase/(Sale) of Investments	-	-
	Interest received (finance income)	-	56
	Dividend received (finance income)	-	-
	NET CASH OUTFLOW FROM INVESTING ACTIVITIES (B)	-	(1,142)
C	**Financing Activities**		
	Proceeds from issue of equity shares	59,400	-
	Changes in Other Equity	-	-
	Interest paid	-	-
	Proceeds/(Repayment) from borrowings	-	-
	Dividends paid including Dividend Distribution Tax	-	-
	NET CASH INFLOW (OUTFLOW) FROM FINANCING ACTIVITIES	59,400	-
	Net increase (decrease) in cash and cash equivalents (A+B+C)	6,343	(508)
	Cash and cash equivalents at the beginning of the year	315	823
	Cash and cash equivalents at year end	6,658	315

Note :- This Satement of CashFlows has been prepared as per Indirect Method as prescribed in Ind-AS 7 "Statement of Cash Flows".

For and On Behalf of the Board of Directors
SURYO FOODS & INDUSTRIES LIMITED

Amarendra Dash
(Chairman cum Managing Director of the Metting)
DIN:00583036

SURYO FOODS & INDUSTRIES LTD.
BBSR

Date : 4th May,2026
Place: Bhubaneswar

SURYO FOODS & INDUSTRIES LIMITED
A-54/1 & A-55/1, DINALIPI BHAWAN, BARAMUNDA, BHUBANESWAR - 751 003
CIN : L05004OR1989PLC002264

Part-II Selected Explanatory Notes to the statement of Financial Results for the Quarter Ended and Year Ended March 31,2026

1 The above financial results of the Company for the quarter and year ended 31st March, 2025 have been reviewed by the audit Committee and approved by the Board of Directors at the meeting held on 29th May, 2025.

2 The above financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) presribed under section 133 of the companies act , 2013 and other recognised accounting practices and policies to the extent applicable.

3 Comparative figures have been rearranged / regrouped wherever necessary.

4 The above financial results of the Company for the Quarter and Year ended 31st March, 2026 are available at the Company's website http://www.suryofoods.com/and websites of BSE, where the Equity shares of the Company are listed.

For and On Behalf of the Board of Directors

SURYO FOODS & INDUSTRIES LIMITED

Amarendra Dash
(Chairman cum Managing Director of the Metting)
DIN:00583036

SURYO FOODS & INDUSTRIES LTD.
BBSR

Date : 04th May,2026
Place: Bhubaneswar

SURYO FOODS & INDUSTRIES LIMITED
DINALIPI BHAWAN, A-54/1 & A-55/1, Nayapalli, Baramunda,
Bhubaneswar - 751 003, Odisha (India)
Tel : 91-674-2563832 / 2564773, Fax : 91-674-2562083
E-mail : suryofoods.industries@gmail.com
Web. : www.suryofoods.com,CIN : L05004OR1989PLC002264

To

Date: 04.05.2026

The Manager
Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.

Scrip Code: 519604

Sub: Submission of Declaration in respect of Audit Report with Unmodified Opinion for the quarter and financial year ended 31st March, 2026.

Ref: SEBI Notification No. SEBI/LAD-NRO/GN/2016-17/001 dated 25.05.2016 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27.05.2016.

Dear Sir/Madam,

In terms of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. *We hereby declare and confirm that:* Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Auditor's Report on the Audited Financial Results for the Quarter and Financial Year ended 31st March, 2026 issued by the statutory auditor of Company is ***with Unmodified Opinion.***

This is for your information and record.

Thanking You,
Yours truly,
For Suryo Foods & Industries Limited

Amarendra Dash
Chairman & Managing Director
DIN: 00583036