

Unique



J. B. CHEMICALS & PHARMACEUTICALS LIMITED

REGD. OFFICE:

"NEELAM CENTRE", 'B' WING, 4TH FLR.,
HIND CYCLE ROAD, WORLI,
MUMBAI - 400 030.

PHONE : 022-2482 2222 / 2493 0918

FAX : 022-2493 0534 / 2493 9633

e-mail : info@jbcpl.com

Website : www.jbcpl.com

CIN : L24390MH1976PLC019380

StockExchange-NSE letters/MM:SA:503

October 16, 2014

National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot no.C/1, 'G' Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

Stock Symbol: JBCHEPHARM

Dear Sir,

Sub: Outcome of meeting of equity shareholders convened under section 391 of the Companies Act, 1956-Clause 31(e) of the Listing Agreement

We refer to our letter dated September 16, 2014 under which the company submitted to the Exchange the notice of meeting of equity shareholders of the company convened by the High Court of Judicature at Bombay vide order dated August 22, 2014 to consider and approve the Scheme of Amalgamation and Arrangement between Jyotindra Mody Holdings Private Limited and Ansuya Mody Securities Private Limited and Dinesh Mody Securities Private Limited and Kumud Mody Securities Private Limited and Shirish B. Mody Investments Private Limited and Bharati S. Mody Investments Private Limited ("the Transferor Companies") and J. B. Chemicals & Pharmaceuticals Limited ("the Transferee Company") and their respective shareholders pursuant to Sections 391 to 394 read with Sections 100 to 103 of the Companies Act, 1956 and Section 55 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 1956 and the Companies Act, 2013 ("Scheme").

The above referred meeting was held on Tuesday, October 14, 2014 at 3.00 p.m. at Rama & Sundari Watumull Auditorium, K.C. College, Dinshaw Wacha Road, Churchgate, Mumbai 400 020. A poll was taken at the aforesaid court convened meeting to ascertain decision of the meeting on approval of the Scheme in terms of the resolution as set out in the notice dated August 30, 2014 convening the said meeting. The scrutinizers appointed by the Chairman of the meeting have submitted their report dated October 16, 2014 on the result of the poll. The result of the poll is given hereunder.

(i)

Total ballots deposited:

Particulars	Number	Representing No. of equity shares of Rs. 2 each (No. of shares)	Value of equity shares
(1)	(2)	(3)	(4)= (2*3)
Total number of ballots deposited by all equity shareholders/proxy holders.	383	6,09,65,399	12,19,30,798



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(ii) Voted in favour of the resolution:

Number of members present and voting (in person or by proxy)	Number of votes cast by them	% of total number of valid votes cast	Value of Shares (equity shares of Rs. 2 each)	% value of valid votes cast
383	6,09,65,399	100	12,19,30,798	100

(iii) Voted against the resolution:

Number of members present and voting (in person or by proxy)	Number of votes cast by them	% of total number of valid votes cast	Value of Shares (equity shares of Rs. 2 each)	% value of valid votes cast
0	0	0	0	0

(iv) Invalid votes:

Total numbers of members (in person or by proxy) whose votes were declared invalid	Number of votes cast by them	% of total number of valid votes cast	Value of Shares (equity shares of Rs. 2 each)	% value of votes cast
0	0	0	0	0

Accordingly, the Chairman of the said meeting has declared the Scheme duly approved by the shareholders of the company in terms of the resolution as set out in the notice dated August 30, 2014 convening the aforesaid court convened meeting.

We request you to take the above on record.

Thanking You,

Yours Faithfully

For J.B. Chemicals & Pharmaceuticals Limited

M.C. Mehta

Company Secretary-General Manager