NEELKANTH

September 16, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 512565

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref.: Disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Proposed Inter-se Transfer among Promoters / Promoter Group.

Pursuant to the Regulation 30 read with Schedule III of the Securities and Exchange Board of India ("SEBI") (Listing Obligation and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Company has received information from following persons forming part of Promoter/Promoter Group, regarding their intention to acquire equity shares of the Company through an inter-se transfer between promoter and promoter group:

Date of Proposed Transaction	**Name of the Transferor (Seller)**	**Name of the Transferee (Acquirer)**	**Nature of Transaction**	**No of shares proposed to be transferred**	**Percentage of holding of proposed share (%)**
On or after September 23, 2025	Bhavik Rashmi Bhimjyani	Rashmi C Bhimjyani	Gift	3,49,566	8.02
		R T Agro Private Limited	Transfer through Open Market	3,26,925	7.50

This being an inter-se transfer of shares amongst promoter and promoter group, the proposed transaction falls within the exemption under Regulation 10(1)(a)(i) & 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**SEBI SAST Regulations**").

The aggregate holding of Promoter and Promoter Group before and after the aforementioned inter-se transfer remains the same.

We have enclosed herewith necessary disclosures under Regulation 10(5) of SEBI SAST Regulations as received from the acquirer(s) for your kind information and records.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours Sincerely,
For Neelkanth Limited
(Formerly known as R T Exports Limited)

Yogesh Thakersey Dawda

Digitally signed by Yogesh Thakersey Dawda
Date: 2025.09.16 15:28:47 +05'30'

Yogesh Thakersey Dawda
Chairman & Wholetime Director
DIN: 01767642
Encl. A/a

Neelkanth
AHEAD. TOGETHER.

Neelkanth Realty Pvt.Ltd <headoffice@neelkanthrealty.com>

Disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Proposed Inter-se Transfer among Promoters / Promoter Group

1 message

Neelkanth Realty Pvt.Ltd <headoffice@neelkanthrealty.com> Tue, Sep 16, 2025 at 3:06 PM
To: corp.relations@bseindia.com
Cc: compliance@rtexports.com, headoffice@rtexports.com

Dear Sir/Madam,

Pursuant to Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”), we hereby submit the requisite disclosure with respect to the proposed inter-se transfer of equity shares of **Neelkanth Limited (Formerly known as R T Exports Limited)** among the Promoter and Promoter Group entities.

The said inter-se transfer is being undertaken in accordance with Regulation 10(1)(a)(i) & 10(1)(a)(ii) of the SEBI SAST Regulations, 2011, which provides for exemption from the obligation to make an open offer in case of acquisition of shares by way of an inter-se transfer among qualifying persons/entities within the Promoter and Promoter Group, in the shareholding pattern filed by the target company in terms of the listing regulations or these regulations for not less than three years prior to the proposed acquisition.

The proposed transaction is scheduled to be executed on or after September 23, 2025, and accordingly, this intimation is being provided at least four working days prior to the proposed date of execution in compliance with the regulatory requirement.

Please note that the aggregate shareholding of the Promoter and Promoter Group in the Target Company shall remain unchanged before and after the proposed inter-se transfer.

Enclosed herewith is the disclosure in the prescribed format under Regulation 10(5) of the SEBI SAST Regulations, 2011, duly signed by the acquirer.

We request you to kindly take the above information on record and acknowledge the receipt. Thanking you,

Yours faithfully

For and on behalf of Promoter & Promoter group of Neelkanth Limited
(Formerly known as R T Exports Limited)
for **R T Agro Private Limited**

SD/-
Rashmi Chunilal Bhimjyani
Director
(DIN: 00207941)

Intimation under 10(5).pdf
410K

RT AGRO

Date: September 16, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Sir/Madam,

Sub: Disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Proposed Inter-se Transfer among Promoters / Promoter Group

Pursuant to Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"), we hereby submit the requisite disclosure with respect to the proposed inter-se transfer of equity shares of Neelkanth Limited (Formerly known as R T Exports Limited) among the Promoter and Promoter Group entities.

The said inter-se transfer is being undertaken in accordance with Regulation 10(1)(a)(i) & 10(1)(a)(ii) of the SEBI SAST Regulations, 2011, which provides for exemption from the obligation to make an open offer in case of acquisition of shares by way of an inter-se transfer among qualifying persons/entities within the Promoter and Promoter Group, in the shareholding pattern filed by the target company in terms of the listing regulations or these regulations for not less than three years prior to the proposed acquisition.

The proposed transaction is scheduled to be executed on or after September 23, 2025, and accordingly, this intimation is being provided at least four working days prior to the proposed date of execution in compliance with the regulatory requirement.

Please note that the aggregate shareholding of the Promoter and Promoter Group in the Target Company shall remain unchanged before and after the proposed inter-se transfer.

Enclosed herewith is the disclosure in the prescribed format under Regulation 10(5) of the SEBI SAST Regulations, 2011, duly signed by the acquirer.

We request you to kindly take the above information on record and acknowledge the receipt. Thanking you,

Yours faithfully

For and on behalf of Promoter & Promoter group of Neelkanth Limited
(Formerly known as R T Exports Limited)
for **R T Agro Private Limited**

Rashmi
Chunilal
Bhimjyani

Digitally signed by Rashmi Chunilal Bhimjyani
DN: c=IN, o=Personal,
2.5.4.20=3b2bf9508a4acc74d2703ea59262b749b063ea54be1b9f48604576babf3af1ae,
postalCode=400006, st=Maharashtra,
serialNumber=f71cbea395365ffb7f95106bc5f3e48fc4cd07a4295a600f2bba9111efe89a05,
cn=Rashmi Chunilal Bhimjyani
Date: 2025.09.16 14:43:17 +05'30'

Rashmi Chunilal Bhimjyani
Director
(DIN: 00207941)

Enclosure: Disclosure under Regulation 10(5) of SEBI SAST Regulations, 2011

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Neelkanth Limited (Formerly Known as R T Exports Limited)
2.	Name of the acquirer(s)	Mr. Rashmi C Bhimjyani R T Agro Private Limited
3.	Whether the acquirer(s) ~~is~~/ are promoters of the TC prior to the transaction. ~~If not, nature of relationship or association with the TC or its promoters~~	Both the acquirers belongs to Promoter/Promoter Group.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Bhavik Rashmi Bhimjyani
	b. Proposed date of acquisition	On or after September 23, 2025
	c. Number of shares to be acquired from each person mentioned in 4(a) above	As per **Annexure - I** enclosed.
	d. Total shares to be acquired as % of share capital of TC	Up to 6,76,491 equity shares constituting 15.52% of the total paid - up Share Capital of the Target Company as per **Annexure – I**
	e. Price at which shares are proposed to be acquired	Inter se transfer among Promoters/Promoter Group will be done through: i) Off market by way of gift without any consideration ii) Transfer of shares in open market through registered stock broker at prevailing market price
	f. Rationale, if any, for the proposed transfer	Inter se transfer by way of gift and open market at prevailing market price
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i) & 10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The Shares of the target company are frequently traded in term of Regulation 2(1)(j) of the SEBI (Substantial acquisition of Shares and Takeover) Regulation, 2011. The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange i.e., BSE Limited where the maximum volume of trading in the shares of the TC is recorded during such period is approx. Rs. 48.76/- per share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes, we declare that the acquisition price would not be higher by more than 25% of the price computed in point 6 above.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied	Yes, we have complied with all applicable requirements in Chapter V of SEBI (Substantial

	(during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Acquisition of Shares and Takeovers) Regulations, 2011 (Corresponding provisions of the repealed Takeover Regulations 1997)			
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	The details of disclosures made are given in the attached sheet as **Annexure II**. (Copies of the disclosures attached.)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, we declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11.	Shareholding details	**Before the proposed Transaction**		**After the proposed transaction**	
		No. of shares /voting rights	**% w.r.t total share capital of TC**	**No. of shares /voting Rights**	**% w.r.t total share capital of TC**
	(a) Acquirer(s) and PACs (other than sellers)				
	Rashmi C Bhimjyani	17,56,527	40.30	21,06,093	48.32
	Rekha R Bhimjyani	3,92,528	9.01	3,92,528	9.01
	Rashmikant Chunilal Bhimjyani HUF	1,58,750	3.64	1,58,750	3.64
	R T Agro Private Limited	1,00,181	2.30	4,27,106	9.80
	Total (A)	**24,07,986**	**55.25**	**30,84,477**	**70.77**
	(b) Sellers				
	Bhavik Rashmi Bhimjyani	6,78,491	15.57	2,000	0.05
	Total (B)	**6,78,491**	**15.57**	**2,000**	**0.05**

For and on behalf of Promoter & Promoter group of Neelkanth Limited
(Formerly known as R T Exports Limited)
for **R T Agro Private Limited**

Rashmi
Chunilal
Bhimjyani

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DN: c=IN, o=Personal,
2.5.4.20=3b2bf9508a4acc74d2703ea59262b749b063ea54be1b9f48604576babf3af1ae,
postalCode=400006, st=Maharashtra,
serialNumber=f71cbea395365ffb7f95106bc5f3e48fc4cd07a4295a600f2bba9111efe89a05,
cn=Rashmi Chunilal Bhimjyani
Date: 2025.09.16 14:43:36 +05'30'

Rashmi Chunilal Bhimjyani
Director
(DIN: 00207941)

Annexure – I
Details of Acquisition

Sr. No.	Name of Seller/ Transferor	Name of Acquirer/ Transferee	Nature of Transaction	No. of shares /voting rights	% w.r.t. total share capital of TC
1.	Bhavik Rashmi Bhimjyani	Rashmi C Bhimjyani	Gift	3,49,566	8.02
2.		R T Agro Private Limited	Transfer through Open Market	3,26,925	7.50

BHAVIK R. BHIMJYANI

April 3, 2025

To,
The Manager - DCS
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai- 400 001.

Subject : **<u>Disclosure pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>**

Reference : **<u>Target Company: NEELKANTH LIMITED</u>**

Dear Sir/ Madam,

In compliance with the Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Bhavik Bhimjyani, Promoter, for myself and for and on behalf of the other Promoters/Promoter Group, hereby confirm that we along with person acting in concert have not made any encumbrance, directly or indirectly during the financial year 2024-25. NIL number of shares of the company are encumbered or pledged by us.

This is for your information and record.

Yours faithfully,

BHAVIK
RASHMI
BHIMJYANI

Digitally signed by BHAVIK RASHMI BHIMJYANI
DN: c=IN, postalCode=400006, st=MAHARASHTRA, street=JEEVAN VILLA, 13TH FLOOR ,NARAYAN DABHOLKER ROAD ,MUMBAI,NEPEAN SEA ROAD ,400006, l=MUMBAI, o=Personal, serialNumber=3341cec38e3aa80e1ab2dd9af1ff3196d9b6f31e82140ed617a541baf521cd73, pseudonym=66a83cfa36404275935e1f0c68b79c71, 2.5.4.20=3b2bf9508a4acc74d2703ea59262b749b063ea54be1b9f48604576babf3af1ae, email=ACCOUNTS@NEELKANTHREALTY.COM, cn=BHAVIK RASHMI BHIMJYANI
Date: 2025.04.03 11:41:37 +05'30'

Bhavik R. Bhimjyani
(For myself and on behalf of all Promoters/Promoter Group entities)

<u>Copy to:</u>
The Chairperson
Audit Committee

NEELKANTH LIMITED
(Formerly known as R T Exports Limited)

BHAVIK R. BHIMJYANI

April 02 2024

To,
The Manager - DCS
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai- 400 001.

Subject : **Disclosure pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Reference : **Target Company: NEELKANTH LIMITED**

Dear Sir/ Madam,

In compliance with the Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Bhavik Bhimjyani, Promoter, for myself and for and on behalf of the other Promoters/Promoter Group, hereby confirm that we along with person acting in concert have not made any encumbrance, directly or indirectly during the financial year 2023-24. We further confirm that as on March 31, 2024, NIL number of shares of the company are encumbered or pledged by us.

This is for your information and record.

Yours faithfully,

BHAVIK
RASHMI
BHIMJYANI

Digitally signed by BHAVIK RASHMI BHIMJYANI
DN: c=IN, postalCode=400006, st=MAHARASHTRA, street=JEEVAN VILLA, 13TH FLOOR ,NARAYAN DABHOLKER ROAD ,MUMBAI,NEPEAN SEA ROAD ,400006, l=MUMBAI, o=Personal, serialNumber=3341cec38e3aa80e1ab2dd9af1ff3196d9b6f31e82140ed617a541baf521cd73, pseudonym=66a83cfa36404275935e1f0c68b79c71, 2.5.4.20=3b2bf9508a4acc74d2703ea59262b749b063ea54be1b9f48604576babf3af1ae, email=ACCOUNTS@NEELKANTHREALTY.COM, cn=BHAVIK RASHMI BHIMJYANI
Date: 2024.04.02 11:28:09 +05'30'

Bhavik R. Bhimjyani
(For myself and on behalf of all Promoters/Promoter Group entities)

Copy to:
The Chairman
Audit Committee

NEELKANTH LIMITED
(Formerly known as R T Exports Limited)

508, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400021.
T: 022 408 13000 Email: brb@neelkanthrealty.com

RT AGRO

Date: 13th April, 2023

To,
The Manager (CRD),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
BSE Scrip Code: 512565

Dear Sir / Ma'am,

Name of the Company: M/s R T Exports Limited

Sub.: Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby declare that I, along with persons acting in concert (PAC) have not made any encumbrance, directly or indirectly, during the financial year ended 31st March, 2023.

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

Yours faithfully,

BHAVIK RASHMI BHIMJYANI
Digitally signed by BHAVIK RASHMI BHIMJYANI
Date: 2023.04.14 18:33:30 +05'30'

M/s R T Agro Private Limited
Bhavik R. Bhimjyani
Director
DIN : 00160121
(For and on behalf of all Promoters and PAC of M/s R T Exports Limited)

CC to:
The Audit Committee of
M/s R T Exports Limited
Address of Regd. Office: 508, Dalamal House,
Nariman Point, Mumbai - 400021