RASHMI C. BHIMJYANI

Date: February 16, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Sir/Madam,

Subject: Disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 –Intimation for proposed acquisition of equity shares by way of gift .

Pursuant to Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”), I, Rashmi Chunilal Bhimjyani, Promoter of Neelkanth Limited (hereinafter referred to as “the Company”) hereby submit the requisite disclosure with respect to the proposed acquisition of 6,76,491 equity shares of Neelkanth Limited by way of gift under Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations, 2011.

Kindly find the relevant disclosure enclosed herewith. I request you to kindly take the same on record.

Thanking you,

Yours faithfully

Rashmi Chunilal Bhimjyani

Digitally signed by Rashmi Chunilal Bhimjyani
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2.5.4.20=3b2bf9508a4acc74d2703ea59262b749b063ea54be1b9f48604576babf3af1ae, postalCode=400006,
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Date: 2026.02.16 16:43:40 +05'30'

Rashmi Chunilal Bhimjyani
Promoter

CC:
To,
Company Secretary
Neelkanth Limited
508, Dalamal House, Jamnalal Bajaj Marg,
Nariman Point, Mumbai 400021.

Enclosure: Disclosure under Regulation 10(5) of SEBI SAST Regulations, 2011

Jeevan Villa, 13th Floor Narayan Dabholkar Road, Malabar Hill, Mumbai,
Maharashtra 400006

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Neelkanth Limited
2.	Name of the acquirer(s)	Mr. Rashmi C Bhimjyani
3.	Whether the acquirer(s) is/ ~~are~~ promoter of the TC prior to the transaction. ~~If not, nature of relationship or association with the TC or its promoters~~	Yes, Mr. Rashmi C Bhimjyani is a promoter of the Company
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Bhavik Rashmi Bhimjyani
	b. Proposed date of acquisition	On or after February 23, 2026
	c. Number of shares to be acquired from each person mentioned in 4(a) above	As per **Annexure - I** enclosed.
	d. Total shares to be acquired as % of share capital of TC	Up to 6,76,491 equity shares constituting 15.52% of the total paid - up Share Capital of the Target Company as per **Annexure – I**
	e. Price at which shares are proposed to be acquired	Nil, since proposed transfer of shares will be by way of gift.
	f. Rationale, if any, for the proposed transfer	Inter se transfer by way of gift amongst immediate relatives.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable since proposed transfer of shares will be by way of gift.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable since proposed transfer of shares will be by way of gift.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable since proposed transfer of shares will be by way of gift.
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, we have complied with all applicable requirements in Chapter V of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Corresponding provisions of the repealed Takeover Regulations 1997)
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished	The details of disclosures made are given in the attached sheet as **Annexure II**. (Copies of the disclosures attached.)
10.	Declaration by the acquirer that all the conditions specified under regulation	It is hereby declared that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with.

	10(1)(a) with respect to exemptions has been duly complied with.				
11.	Shareholding details	**Before the proposed Transaction**		**After the proposed transaction**	
		No. of shares /voting rights	**% w.r.t total share capital of TC**	**No. of shares /voting Rights**	**% w.r.t total share capital of TC**
	(a) Acquirer(s) and PACs (other than sellers)				
	Rashmi C Bhimjyani	17,56,527	40.30	24,33,018	55.82
	Rekha R Bhimjyani	3,92,528	9.01	3,92,528	9.01
	Rashmikant Chunilal Bhimjyani HUF	1,58,750	3.64	1,58,750	3.64
	R T Agro Private Limited	1,00,181	2.30	1,00,181	2.30
	Total (A)	**24,07,986**	**55.25**	**30,84,477**	**70.77**
	(b) Sellers				
	Bhavik Rashmi Bhimjyani	6,78,491	15.57	2,000	0.05
	Total (B)	**6,78,491**	**15.57**	**2,000**	**0.05**

Rashmi Chunilal Bhimjyani

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Date: 2026.02.16 16:44:08 +05'30'

Rashmi Chunilal Bhimjyani
Promoter

Annexure – I
Details of Acquisition

Sr. No.	Name of Seller/ Transferor	Name of Acquirer/ Transferee	Nature of Transaction	No. of shares /voting rights	% w.r.t. total share capital of TC
1.	Bhavik Rashmi Bhimjyani	Rashmi C Bhimjyani	Gift	6,76,491	15.52

BHAVIK R. BHIMJYANI

April 3, 2025

To,
The Manager - DCS
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai- 400 001.

Subject : **Disclosure pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Reference : **Target Company: NEELKANTH LIMITED**

Dear Sir/ Madam,

In compliance with the Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Bhavik Bhimjyani, Promoter, for myself and for and on behalf of the other Promoters/Promoter Group, hereby confirm that we along with person acting in concert have not made any encumbrance, directly or indirectly during the financial year 2024-25. NIL number of shares of the company are encumbered or pledged by us.

This is for your information and record.

Yours faithfully,

BHAVIK
RASHMI
BHIMJYANI

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Date: 2025.04.03 11:41:37 +05'30'

Bhavik R. Bhimjyani
(For myself and on behalf of all Promoters/Promoter Group entities)

Copy to:
The Chairperson
Audit Committee

NEELKANTH LIMITED
(Formerly known as R T Exports Limited)

508, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400021.
T: 022 408 13000 Email: brb@neelkanthrealty.com

BHAVIK R. BHIMJYANI

April 02 2024

To,
The Manager - DCS
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai- 400 001.

Subject : **Disclosure pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Reference : **Target Company: NEELKANTH LIMITED**

Dear Sir/ Madam,

In compliance with the Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Bhavik Bhimjyani, Promoter, for myself and for and on behalf of the other Promoters/Promoter Group, hereby confirm that we along with person acting in concert have not made any encumbrance, directly or indirectly during the financial year 2023-24. We further confirm that as on March 31, 2024, NIL number of shares of the company are encumbered or pledged by us.

This is for your information and record.

Yours faithfully,

BHAVIK
RASHMI
BHIMJYANI

Digitally signed by BHAVIK RASHMI BHIMJYANI
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Date: 2024.04.02 11:28:09 +05'30'

Bhavik R. Bhimjyani
(For myself and on behalf of all Promoters/Promoter Group entities)

Copy to:
The Chairman
Audit Committee

NEELKANTH LIMITED
(Formerly known as R T Exports Limited)

508, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400021.
T: 022 408 13000 Email: brb@neelkanthrealty.com

RT AGRO

Date: 13th April, 2023

To,
The Manager (CRD),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
BSE Scrip Code: 512565

Dear Sir / Ma'am,

Name of the Company: M/s R T Exports Limited

Sub.: Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby declare that I, along with persons acting in concert (PAC) have not made any encumbrance, directly or indirectly, during the financial year ended 31st March, 2023.

Kindly take the same on your record and acknowledge the receipt.

Thanking You,

Yours faithfully,

BHAVIK RASHMI BHIMJYANI
Digitally signed by BHAVIK RASHMI BHIMJYANI
Date: 2023.04.14 18:33:30 +05'30'

M/s R T Agro Private Limited
Bhavik R. Bhimjyani
Director
DIN : 00160121
(For and on behalf of all Promoters and PAC of M/s R T Exports Limited)

CC to:
The Audit Committee of
M/s R T Exports Limited
Address of Regd. Office: 508, Dalamal House,
Nariman Point, Mumbai - 400021