

9th June, 2026

To
The Listing Departments
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Ref. : Scrip Code : 531651

Target Company : National General Industries Limited

Sub.: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeover) Regulations, 2011 (“Takeover Regulations”)

Dear Sir,

I, Pawan Kumar Modi, promoters and member of Promoter Group of National General Industries Limited (‘Target Company’), hereby submit the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisitions of Shares and Takeover) Regulation, 2011, with regard to aggregate acquisition of 9,99,515 numbers of equity shares of Rs. 10/- each constituting 22.30% of total share capital / voting share capital shareholding of the Target Company, by way of gift of 9,99,515 equity shares on 8th June, 2026 among immediate relatives, in compliance with regulation 10(1)(a)(i) of the said regulations.

Kindly take the above in your records and arrange to disseminate accordingly.

Thanking you,
Yours faithfully,

PAWAN KUMAR MODI

E-39, Kalindi Colony,
New Delhi - 110065
Encl.: As above

C.C. : Ms. Vandana Gupta
The Company Secretary
National General Industries Limited
3rd Floor, Surya Plaza,
K-185/1, Sarai Julena,
New Friends Colony,
New Delhi – 110025

**Disclosures under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	National General Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pawan Kumar Modi		
Whether the acquirer belongs to Promoter/Promoter group	YES, Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights Pawan Kumar Modi	6,21,556	13.87	13.87
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	6,21,556	13.87	13.87
Details of acquisition			
a) Shares carrying voting rights acquired Ashok Kumar Modi	9,99,515	22.30	22.30
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	9,99,515	22.30	22.30
After the acquisition, holding of:			
a) Shares carrying voting rights Pawan Kumar Modi	16,21,071	36.16	36.16
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	16,21,071	36.16	36.16
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market inter-se transfer of shares among immediate relatives by way of gift.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	9,99,515 equity shares on 08-06-2026 from Ashok Kumar Modi		

Equity share capital / total voting capital of the TC before the said acquisition / sale	Total Equity Share Capital / Voting Capital of the Company is Rs. 4,48,26,590 comprising of 44,82,659 equity shares of face value of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Total Equity Share Capital / Voting Capital of the Company is Rs. 4,48,26,590 comprising of 44,82,659 equity shares of face value of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition / sale	Total Equity Share Capital / Voting Capital of the Company is Rs. 4,48,26,590 comprising of 44,82,659 equity shares of face value of Rs. 10/- each.

Note:-

Voting rights is as per Shareholding Pattern filed under regulation 31 of SEBI (LODR) Regulation, 2015 for the quarter ended on 31st March, 2026.

PAWAN KUMAR MODI
PROMOTER / ACQUIRER

Date: 09-06-2026

Place: New Delhi

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter ended on 31st March, 2026.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.